



Executive Director's Report



Management Committee

November 7, 2012





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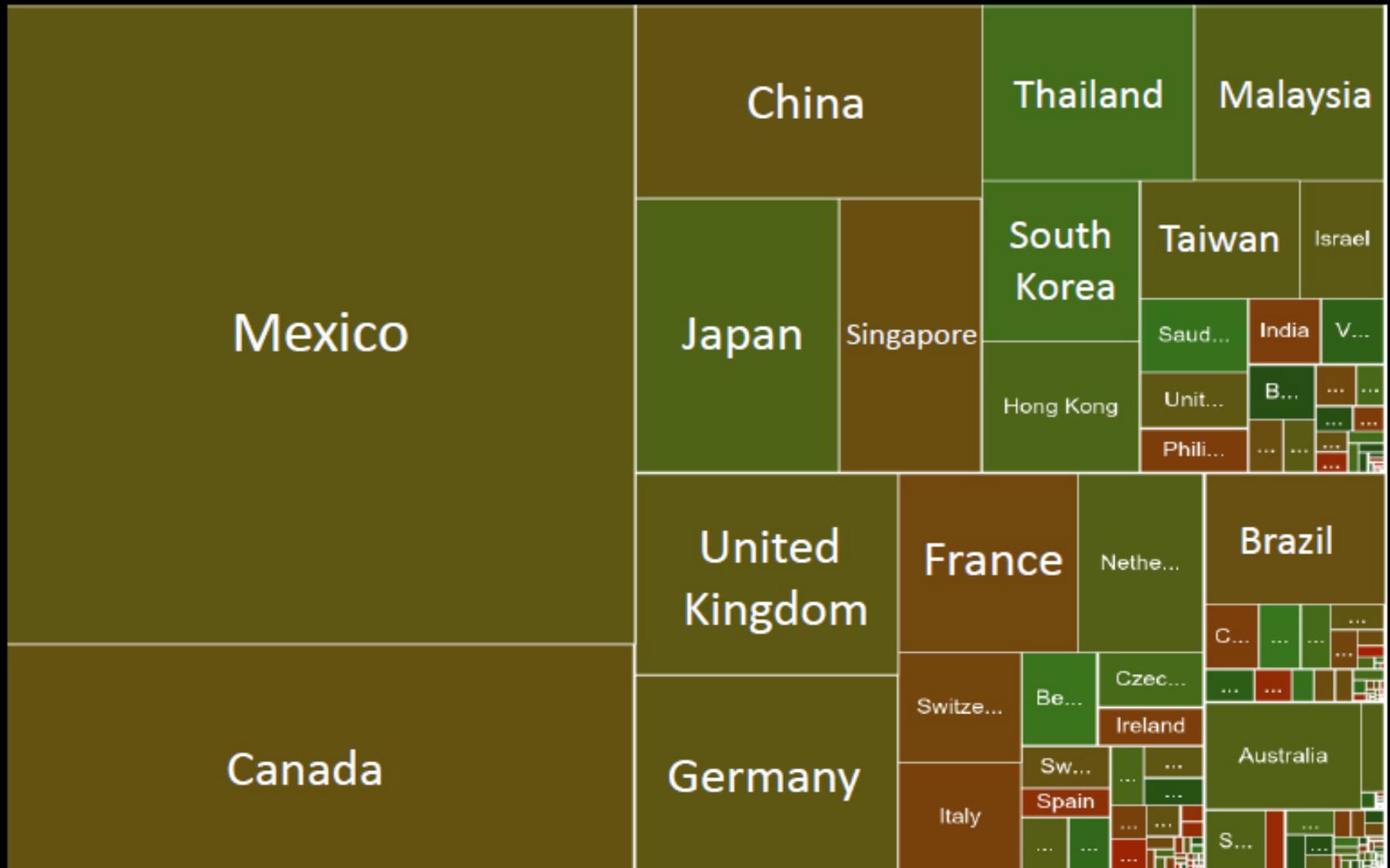


■ Thunderbird Stakeholders Meeting – Arizona Mexico Small and Medium Business Connections

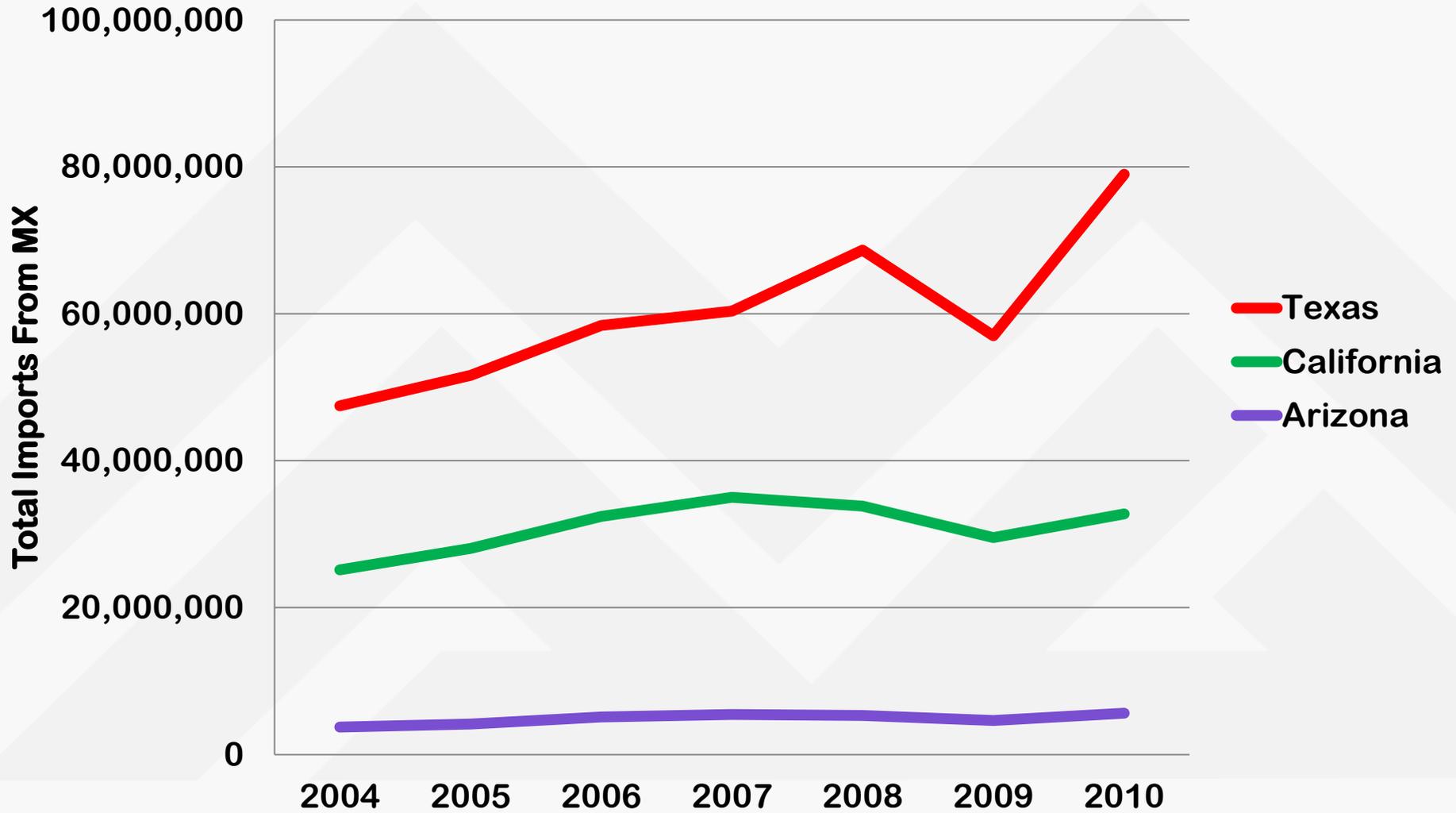
- Held October 16th, MAG Office.
- Goal is to increase export growth through establishing business connections between Sonora and business in the MAG region.
- Member agencies and regional business organizations attended.
- Nogales Supplier Expo. Thursday, November 15th – Nogales Sonora.
- Cross cultural training to be provided.



Composition of Arizona Exports



Imports from Mexico in US\$ 2004-2010



Nogales Supplier Expo



“With lower shipping costs and increasingly competitive wages, Mexico is enjoying a manufacturing boom, attracting billions of dollars in foreign investment...”

CNBC.com

Thursday, November 15th
Nogales, Sonora, Mexico
Cost: US\$300 per company

To register: www.regonline.com/nogalesexpo

Information: Anna Flaaten / anna.flaaten@trade.gov

Eric Nielsen / eric.nielsen@trade.gov

www.exportaz.org/event/nogalesexpo



MEXICO'S AUTO
INDUSTRY CONFERENCE
Industry Analysis • Opportunities for Suppliers

Conference • B2B • Plant Visits
Leon, Guanajuato, MX
December 5-6, 2012
HS Hotsson Hotel

Plant Tour:
General Motors
Silao Plant

MEXICONOW

■ Conference Objectives

- Objectively analyze the business conditions of Mexico's Auto and Auto Parts Industries
- Obtain detailed and privileged information on Mexico's Auto Industry
- Interact with Mexico's Auto OEM representatives and Auto Parts plant managers
- Develop an itemized operative costs pro-forma of a potential near-shore manufacturing project in Mexico
- Hear from industry experts about the opportunities to participate in Mexico's Auto Industry value chain





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■ Aerospace Engine Forum Sonora

- Mexico's first international business to business forum exclusively dedicated to aero-engines, turbines and other propulsion and power generation equipment
- May 14-15, 2013
- Hermosillo, Sonora, Mexico
- www.engine-sonora.com



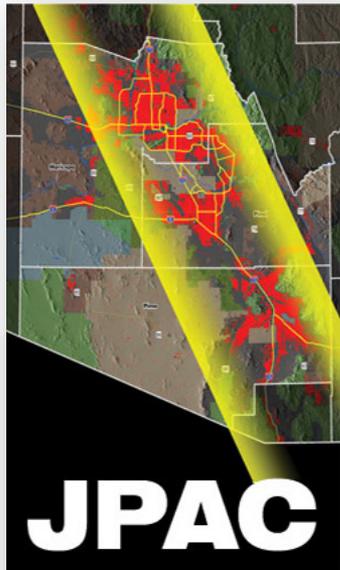


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■ Economic Development Committee Update

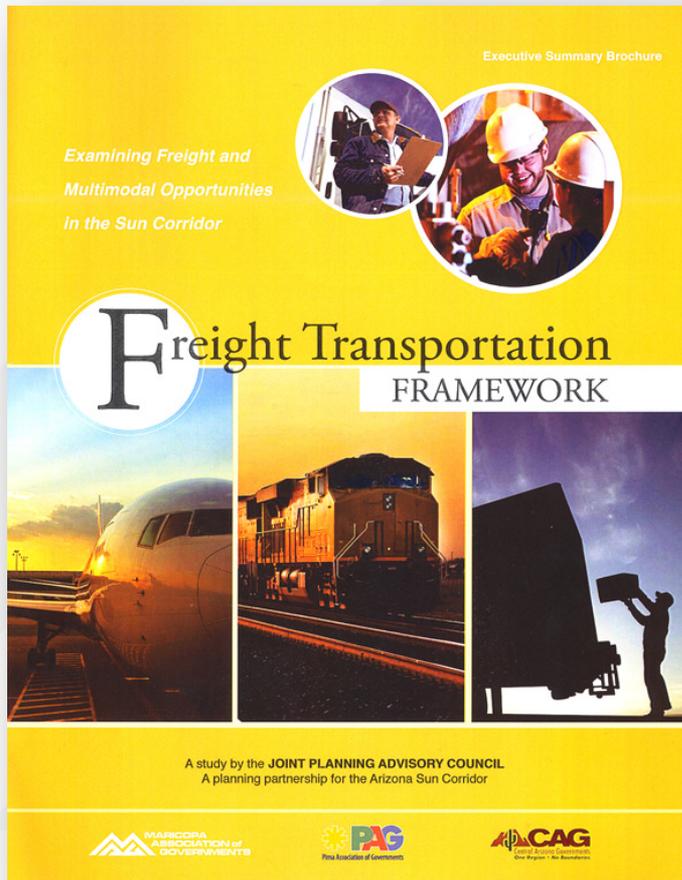
- October 30th, Joint Planning Advisory Council received full presentation of the final results of the MAG Freight Study.
- Sun Corridor retreat discussion on implementing the Study planned for March 6, 2013 at Wild Horse Pass.
- December 4, Thunderbird group will present their findings on small and medium business connections with Mexico. Invitations have been sent to representatives of Mexican business groups.





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- **JPAC meeting 10/30/2012**
 - 117 in attendance
 - Presentation of framework recommendations scheduled for January Management Committee meeting

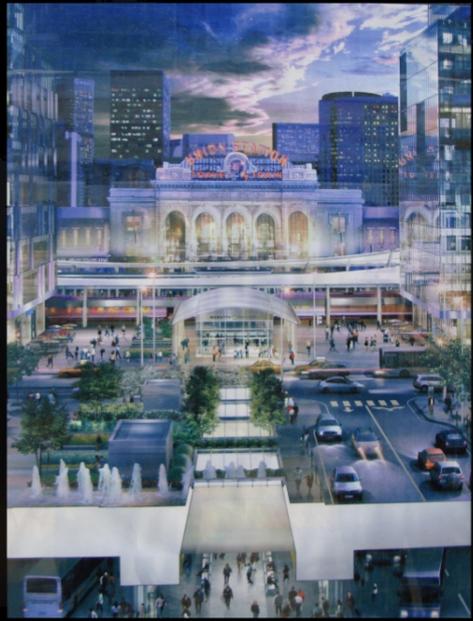




Denver Development

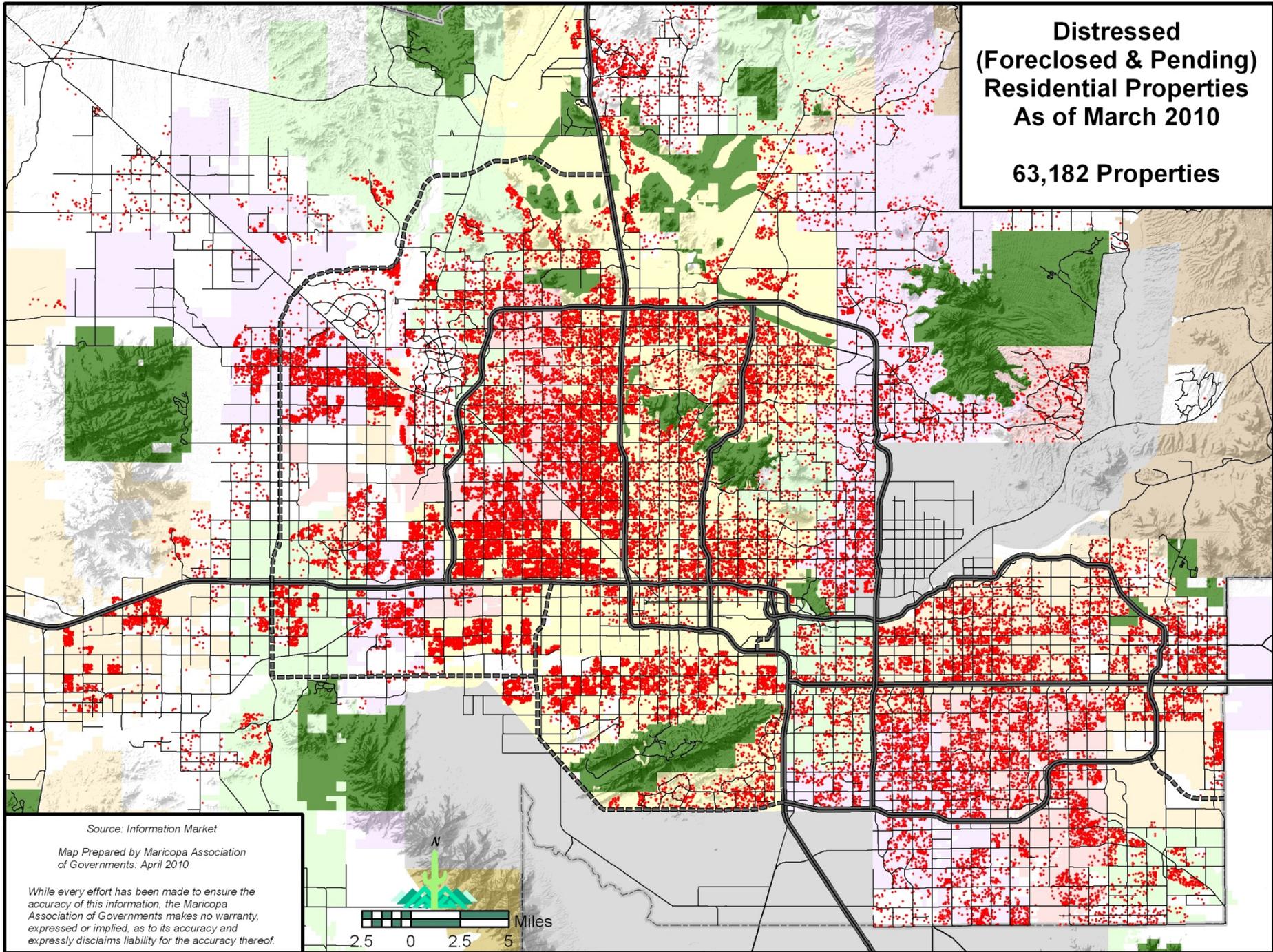


TRANSIT CENTER



**Distressed
(Foreclosed & Pending)
Residential Properties
As of March 2010**

63,182 Properties



Source: Information Market

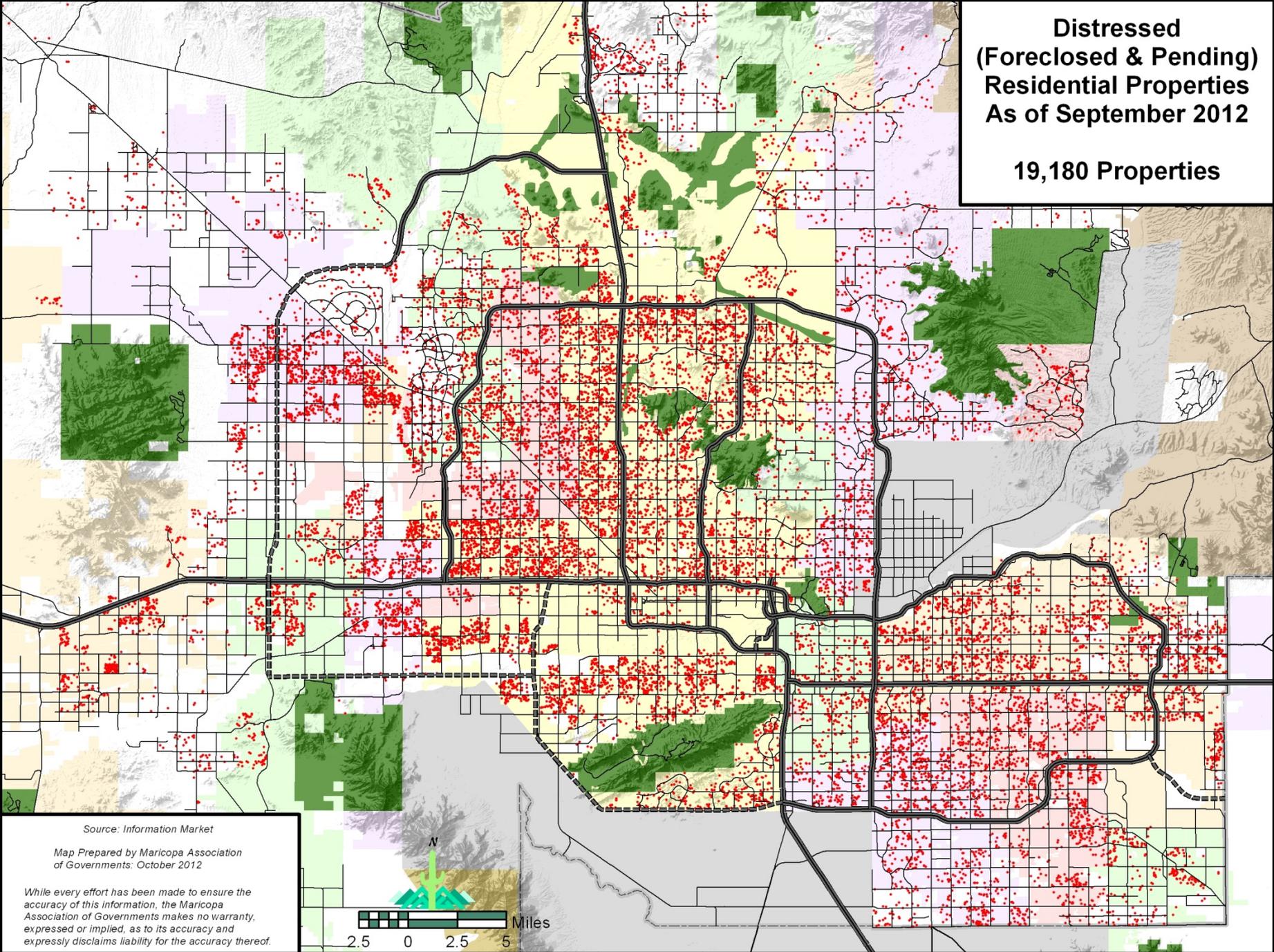
Map Prepared by Maricopa Association
of Governments: April 2010

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2.5 0 2.5 5 Miles

**Distressed
(Foreclosed & Pending)
Residential Properties
As of September 2012**

19,180 Properties



Source: Information Market

Map Prepared by Maricopa Association
of Governments: October 2012

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2.5 0 2.5 5 Miles

Distressed Properties in Maricopa County (March 2009 -September 2012)

