

September 9, 2013

TO: Members of the MAG Management Committee

FROM: Dr. Spencer Isom, El Mirage, Chair

SUBJECT: ADDENDUM TO THE SEPTEMBER 11, 2013, MAG MANAGEMENT COMMITTEE AGENDA

An addendum to the September 11, 2013, MAG Management Committee agenda has been prepared to provide an agenda item requesting a revision to the recommendations on the priority rankings for the Section 5310, Enhanced Mobility of Seniors and Individuals with Disabilities Grant Program, and 5307, Job Access and Reverse Commute Program. Please contact the MAG office if you have questions about the addendum to the agenda.

#### **ITEM PROPOSED TO BE HEARD**

16. Revised Recommendations for the FY 2013 FTA Section 5310, Enhanced Mobility of Seniors and Individuals with Disabilities Program Grant, and 5307 Suballocation for Job Access and Reverse Commute

The Federal Transit Administration (FTA) provides Section 5310, Enhanced Mobility of Seniors and Individuals with Disabilities Program grants, for capital assistance awards to agencies and public bodies that provide transportation services for older adults and people who have a disability, and Section 5307, Job Access and Reverse Commute (JARC) suballocation, for capital, planning and operating expense awards to agencies and public bodies that provide transportation services to low-income persons seeking to obtain and maintain employment. MAG prepares the priority listings of applications for these two programs, which are approved through the MAG committee process, and forwarded to the City of Phoenix

16. Recommend approval of the revised priority rankings for the FY 2013 FTA Section 5310, Enhanced Mobility of Seniors and Individuals with Disabilities, and Section 5307, Job Access and Reverse Commute (JARC) suballocation, and amendments and administrative modifications to the FY 2011-2015 MAG Transportation Improvement Program and to the Regional Transportation Plan 2010 Update, as appropriate.

Public Transit Department for submission to the Federal Transit Administration. Approximately \$2.4 million is apportioned for the Phoenix/Mesa Urbanized Area (UZA) for funding this year's Section 5310 projects. Approximately \$1.8 million is sub-allocated for funding this year's Section 5307 JARC projects. On August 8, 2013, the MAG Human Services Technical Committee recommended the program of projects for Section 5310 funds. On August 8, 2013, the MAG Transit Committee recommended the program of projects for Section 5307 JARC suballocation of funds. Since the MAG committees took action, one of the projects withdrawn from the original listing by its project sponsor has now requested to be included in the priority ranking. A report will be provided to the Management Committee. Please refer to the enclosed material.

# MARICOPA ASSOCIATION OF GOVERNMENTS

## INFORMATION SUMMARY... for your review

**DATE:**

September 9, 2013

**SUBJECT:**

Revised Recommendations for the FY 2013 FTA Section 5310, Enhanced Mobility of Seniors and Individuals with Disabilities Program Grant, and 5307 Suballocation for Job Access and Reverse Commute

**SUMMARY:**

In February 2013, the MAG Regional Council approved the City of Phoenix Public Transit Department as the Designated Recipient (DR) for the Federal Transit Administration Section 5310 program. Under Section 5307 of the Federal Formula Transit Programming Guidelines, the MAG Transit Committee recommended approval of the City of Phoenix developing the FY 2013 application for both the Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Transportation Program, and the Section 5307 suballocation for Job Access and Reverse Commute (JARC) eligible projects application. These capital assistance awards support agencies and public bodies that provide transportation services for older adults, people with disabilities, and people with low incomes. MAG prepares the Section 5310 priority listings of applications for the City of Phoenix Public Transit Department for submission to the Federal Transit Administration.

On July 22 and 23, 2013, the MAG FTA Elderly and Persons with Disabilities Transportation (EPDT) Program Ad Hoc Committee met to interview applicants for Section 5310 and Section 5307 JARC projects, and develop priority listings. This year's Section 5310 priority listing includes 24 project requests for vans, three mobility management projects, and related software and hardware. The 5307 JARC priority listing includes ten projects; see attached priority listing.

Before being offered to the MAG Human Services Technical Committee, a revision to the priority listing was made. The City of Phoenix advised MAG they could not accept partial funding for its Disability Empowerment Center project. The City of Phoenix has recently advised MAG it is able to accept partial funding for their Disability Empowerment Center project. The City of Phoenix's Disability Empowerment Center project was included in the original recommendation from the MAG EPDT Committee. Due to this revision the revised priority listing that includes the City of Phoenix Disability Empowerment Center project will be offered to the MAG Technical Committee on September 12, 2013 for recommendation.

Approximately \$2.4 million is apportioned for the Phoenix/Mesa Urbanized Area (UZA) for funding this year's Section 5310 projects. Approximately \$1.8 million is allocated for funding this year's Section 5307 JARC projects. Recommendation to approve the revised priority listing for the Section 5310 and the Section 5307 JARC eligible projects is requested.

**PUBLIC INPUT:**

Public comment was solicited through a public notice in June 2013. No public comment has been received. An opportunity for input was also offered at the MAG Human Services Technical Committee, MAG Transit Committee, and the MAG FTA Elderly and Persons with Disabilities Transportation Program Ad Hoc Committee.

**PROS & CONS:**

PROS: MAG advises the City of Phoenix Public Transit Department for the FTA Section 5310, Enhanced Mobility of Seniors and Individuals with Disabilities Grant Program and Section 5307 JARC eligible projects. Forwarding this priority listing assists the City of Phoenix Public Transit Department in awarding capital transportation equipment for special needs in the MAG region. Awards are made on a competitive basis with a regional emphasis as noted in MAP-21 legislation. Not approving the FTA Section 5310, Enhanced Mobility of Seniors and Individuals with Disabilities Grant Program and Section 5307 JARC awards will result in a gap of 30 days to agencies receiving awards. Applicants continue to show projected growth in the number of people who will require special transportation, a delay in services would affect the most vulnerable in the region.

CONS: None.

**TECHNICAL & POLICY IMPLICATIONS:**

TECHNICAL: The City of Phoenix Public Transit Department will procure accessible and non-accessible passenger vans, ancillary equipment and mobility management projects with these funds. The FTA provides 90 percent of the award cost, and the applicant provides a 10 percent match. All awards meet requirements and inspection standards of federal laws and regulations, including the Americans with Disabilities Act (ADA). Under FTA SAFETEA-LU, the MAG region was allocated \$1.8 million in FY 2012, specifically for JARC eligible projects. With the passage of MAP-21, JARC dedicated funding was repealed, however, JARC projects are eligible under a suballocation of 5307 formula funds and based on approved MAG programming guidelines.

POLICY: Under MAP-21 the City of Phoenix Public Transit Department as the Designated Recipient receives FTA 5310 Enhanced Mobility of Seniors and Individuals With Disabilities Program fund apportionments for the Phoenix/Mesa UZA from the U.S. Department of Transportation, Federal Transit Administration. The MAG Transit Committee recommended JARC to be a competitive application process coordinated through the MAG Elderly Individuals and Individuals with Disabilities Ad Hoc Committee. The Section 5307 JARC priority listing will also be included in the listing of projects in the FY 2013 program of projects, and amendments and administrative modifications to the FY 2011-2015 MAG Transportation Improvement Program and to the Regional Transportation Plan 2010 Update, as appropriate.

**ACTION NEEDED:**

Recommend approval of the revised priority rankings for the FY 2013 FTA Section 5310, Enhanced Mobility of Seniors and Individuals with Disabilities, and Section 5307, Job Access and Reverse Commute (JARC) suballocation, and amendments and administrative modifications to the FY 2011-2015 MAG Transportation Improvement Program and to the Regional Transportation Plan 2010 Update, as appropriate.

**PRIOR COMMITTEE ACTIONS:**

On August 8, 2013, the MAG Human Services Technical Committee recommended approval of the Section 5310 priority listing to be forwarded through the MAG Committee process.

MEMBERS ATTENDING:

- \* Mary Berumen, City of Mesa
- + Kyle Bodgon DES/ACYF
- + Cindy Ensign for Jan Cameron, City of Scottsdale
- \* Krista Cornish, Town of Buckeye
- Naomi Farrell, City of Tempe, Chair
- Jessica Fierro, Town of Gilbert
- Janeen Gaskins, City of Surprise
- + Margaret Kilman for Laura Guild, DES
- + CiCi Bajema for Ilene Herberg, DES/DDD
- \* Jeffery Jamison, City of Phoenix
- Tim Cole for Deanna Jonovich, City of Phoenix

Ismael Cantu for Margarita Leyvas, Maricopa County  
Jeff Dean for Jim Knaut, Area Agency on Aging  
Joyce Lopez-Powell, Valley of the Sun United Way

Steven MacFarlane, City of Phoenix  
Caterina Mena, Tempe Community Council  
+ Jeanne Bosarge for Leah Powell, City of Chandler  
+ Cindy Saverino, DES  
Stephanie Small, City of Avondale, Vice Chair

\*Those members neither present nor represented by proxy.

+ Attended by Videoconference

# Attended by Audioconference

On August 8, 2013, the MAG Transit Committee recommended the priority listing for the Section 5307 JARC program of projects to be forwarded through the MAG Committee process.

**MEMBERS ATTENDING:**

\* ADOT: Nicole Patrick  
\* Avondale: Rogene Hill  
# Buckeye: Andrea Marquez  
Chandler: Jason Crampton for RJ Zeder  
El Mirage: Sue McDermott  
Gilbert: Leslie Hart  
Glendale: Matthew Dudley for Cathy Colbath  
Goodyear: Cato Esquivel  
Maricopa County DOT: Mitch Wagner  
Mesa: Jodi Sorrell

\* Paradise Valley: Jeremy Knapp  
Peoria: Maher Hazine  
Phoenix: Maria Hyatt  
# Queen Creek: Chris Anaradian  
Scottsdale: Madeline Clemann, Chair  
Surprise: David Kohlbeck  
Tempe: Robert Yabes  
\* Tolleson: Chris Hagen  
Valley Metro: Wulf Grote  
Youngtown: Grant Anderson

\*Those members neither present nor represented by proxy.

+ Attended by Videoconference

# Attended by Audioconference

On July 23, 2013, the MAG Ad Hoc Elderly and Persons with Disabilities Transportation Committee developed the priority listing for the Section 5310 and Section 5307 JARC, recommending the program of projects to be forwarded through the MAG Committee process.

**MEMBERS ATTENDING:**

Matt Dudley, City of Glendale, Chair  
\* Julie Howard, City of Mesa, Chair  
Deron Lozano, Valley Metro, Vice Chair  
Christine McMurdy, City of Goodyear

Wendy Miller, City of Phoenix  
Ann Marie Riley, City of Chandler  
Kristen Taylor, City of Avondale

\*Those members neither present nor represented by proxy.

+ Attended by Videoconference

# Attended by Audioconference

**CONTACT PERSON:**

Teri Kennedy, Alice Chen and DeDe Gaisthea, MAG, (602) 254-6300

**FTA SECTION 5310 ENHANCED MOBILITY OF SENIORS AND INDIVIDUALS WITH  
DISABILITIES GRANT 38 (2013)  
RECOMMENDED PRIORITY LISTING OF MAG REGION APPLICATIONS**

**5310 mobility management and capital request (55% required)**

<b>PRIORITY</b>	<b>APPLICANT &amp; CAPITAL REQUEST(S)</b>	<b>POPULATION SERVICE</b>
1	<b>FOOTHILLS CARING CORP</b> < Mobility Management position	Provides transportation for older adults and persons with disabilities to and from medical and nutrition appointments, grocery and other shopping errands, and social and recreational outings.
2	<b>TERROS, INC.</b> < Mobility Management position including; benefits, travel reimbursement, occupancy, communication, supplies, and indirect cost	Terros serves adults who have serious mental illness and may have substance abuse issues. Most have disabilities and are dependent on public transportation. Coordination includes these agencies: Lifewell, Crisis Response Network, EMPACT, and Partners in Recovery.
3	<b>MARC COMMUNITY RESOURCES, INC.</b> < Mobility Management position	Provides transportation to educational, therapeutic, rehabilitation and social services to children and adults with developmental and/or physical disabilities and behavioral health challenges.
4	<b>FOOTHILLS CARING CORP</b> < (2) computers, mapping software	Provides transportation for older adults and persons with disabilities to and from medical and nutrition appointments, grocery and other shopping errands, and social and recreational outings.
5	<b>ABOUT CARE</b> < Interactive service map	Provides support services using trained volunteers for the elderly and physically challenged homebound residents of Chandler and Gilbert. Support services include transportation, respite care, and friendly visits.
6	<b>CHANDLER/GILBERT ARC</b> < (1) Cutaway with lift	Clients of all ages in southeastern Maricopa County with developmental disabilities who need transportation to the agency's supervised day program, employment training, medical and therapy appointments, and social-recreational events.
7	<b>THE CENTERS FOR HABILITATION</b> < (2) Cutaway with Lift	Clients are a diverse population that includes low-income children and adults with developmental and physical disabilities. Providing transportation to and from various medical facilities and social activities.
8	<b>SCOTTSDALE TRAINING AND REHABILITATION SERVICES, INC. (STARS)</b> < (1) Cutaway with lift	Provides persons with severe disabilities a variety of programs, including day treatment and training, sheltered employment, job development and placement, on the job training, and transportation to programs.
9	<b>UNITED CEREBRAL PALSY OF CENTRAL ARIZONA</b> < (3) Cutaway with Lift	Provides comprehensive services to persons with disabilities and their families with therapy. Provides transportation services to life skills programs, independent living services, educational based programs, and social outlets.
10	<b>ONE STEP BEYOND</b> < (1) Maxivan no lift < (1) Minivan no ramp	Provides services to persons with developmental disabilities. Provides transportation services to job training, education, socialization and community independence programs.

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<b>PRIORITY</b>	<b>APPLICANT &amp; CAPITAL REQUEST(S)</b>	<b>POPULATION SERVICE</b>
11	<b>ARIZONA SPINAL CORD INJURY ASSOCIATION</b> < (1) Cutaway with lift	Provides services to individuals with spinal cord injuries including intellectual and physical disabilities, visually impaired, hard of hearing or deaf, consumers and their families. Provides transportation services to consumers, family members and/or caregivers to educational classes, social and recreational activities, conferences and other services programs.
12	<b>MARC COMMUNITY RESOURCES, INC.</b> < (3) Cutaway with lift	Provides transportation to educational, therapeutic, rehabilitation and social services to children and adults with developmental and/or physical disabilities and behavioral health challenges.
13	<b>HACIENDA HEALTHCARE, INC.</b> < (2) Cutaway with Lift < (1) Minivan with ramp	Provides transportation services to persons with developmental disabilities and ventilator dependent individuals who require respiratory therapists during transport.
14	<b>VALLEYLIFE</b> < (1) Minivan no Lift	Provides transportation services to persons with developmental disabilities for their medical, dental, dialysis, surgery appointments from their group homes, and day program areas to their respective destinations.
15	<b>BENEVILLA</b> < (1) Maxivan with lift	Benevilla provides community based volunteer services to older adults, person with disabilities and homebound adults. Services include transportation to adult day care centers and home delivered meals.
16	<b>Gompers Habilitation Center</b> < (2) Minivan no ramp	Provides services to for individuals with developmental disabilities through special education, day training for adults, and employment service programs. Provides clients with safe and reliable transportation services from home to programs.
17	<b>BEATITUDES</b> < (1) Minivan with ramp	Provides services to older adults and their families in a continuing care retirement community. Offers affordable living options, programs and transportation services to medical appointments for residents with an average age of 83.
18	<b>LIFEWELL</b> < (3) Maxivan no lift	Provides residential and rehabilitation services including transportation to treatment sites, community resources, medical appointments, rehabilitation, public services, socialization activities, and retail activities for daily living.
<b>5310 New Freedom Eligible Projects (45%)</b>		
19	<b>CITY OF GLENDALE</b> < Glendale Urban Shuttle 3	Provides community-based circulator services to the underserved population in Glendale. An 11-mile service route that includes four senior living complexes, two Independent-living facilities for disabled persons, the Glendale YWCA, and the Disabled American Veteran's hall.

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<b>PRIORITY</b>	<b>APPLICANT &amp; CAPITAL REQUEST(S)</b>	<b>POPULATION SERVICE</b>
20	<b>CITY OF PHOENIX</b> < Disability Empowerment Center Feeder Shuttle Service	Provide shuttle service from light rail stations in close proximity to the Disability Empowerment Center. Service route includes two light rail stations and the Disability Empowerment Center, a major employment and activity center for persons with disabilities.
21	<b>CITY OF GLENDALE</b> < Taxi voucher program	Provides vouchers to offset the cost of a taxi ride to persons requiring special needs transportation who receive repetitive medical therapies such as dialysis, chemotherapy or stroke and heart attack rehabilitation.
22	<b>NAU</b> < Senior companion program; mileage reimbursement, administration position, indirect cost	Provides individuals with limited income over the age of 55 years an opportunity to serve as a volunteer for the Senior Companions program. Volunteers provide transportation services for medical and nonmedical trips to clients in partnering agencies in Chandler, Fountain Hills, Gilbert, Glendale, Mesa, Paradise Valley, Peoria, Phoenix, Scottsdale, and Tempe.
23	<b>VALLEY METRO/RPTA</b> < Alternatives Project; West Valley Dial-A-Ride, East Valley Taxi subsidy, Scottsdale Trolley	Provides regional transportation services to individual with disabilities and seniors who are either residents or visitors. Services is provided in the North West communities of El Mirage, Peoria, Sun City, Sun City West, Surprise, and Youngtown; the unincorporated areas of Maricopa County; in the East Valley communities of Chandler, Gilbert, Mesa, and Tempe; and Scottsdale.
24	<b>NOBODY'S PERFECT</b> < Employment and recreational activity transportation program	Provides individuals with developmental disabilities transportation to and from the vocational day training programs and an employment program at the agency's thrift store. Partners with the Arizona Department of Developmental Disabilities to bring consumers to general public event activities.

FY 2013 Section 5307 JARC

Score	Applicant:	Project Title:	Capital Federal Request:	Capital (20%) Local Match:	Operating Federal Request:	Operating (50%) Local Match:	Project Total:	Recommend for Funding:	Request \$ x Score	(Request x Score) * percentage to reach full expenditure of funds (.469846)
96	City of Glendale	Bethany Home-Route 60	NA	NA	\$308,317	\$308,317	\$616,634	<b>\$139,067</b>	\$295,984	\$139,067
95	City of Glendale	Route 59th Avenue	NA	NA	\$172,484	\$172,484	\$344,968	<b>\$76,989</b>	\$163,860	\$76,989
94	RPTA/ Valley Metro	Route 70- Glendale Ave	NA	NA	\$706,345	\$706,345	\$1,412,690	<b>\$311,961</b>	\$663,964	\$311,961
93	City of Phoenix	Routes 3 Van Buren, 17 McDowell, 29 Thomas Roads	NA	NA	\$1,731,041	\$1,731,041	\$3,462,082	<b>\$756,389</b>	\$1,609,868	\$756,389
92	City of Scottsdale	Miller Road Circulator (OMITTED Route 514 -Not eligible)	NA	NA	\$387,087	\$387,087	\$774,174	<b>\$167,321</b>	\$356,120	\$167,321
91	RPTA/ Valley Metro	Route 251- Gila River	NA	NA	\$496,870	\$496,870	\$993,740	<b>\$212,441</b>	\$452,152	\$212,441
86	RPTA/ Valley Metro	Route 72- Scottsdale Rd Extension	NA	NA	\$95,070	\$95,070	\$190,140	<b>\$38,415</b>	\$81,760	\$38,415
84	RPTA/ Valley Metro	Route 571- Surprise Express	NA	NA	\$119,950	\$119,950	\$239,900	<b>\$47,341</b>	\$100,758	\$47,341
81	Nobody's Perfect	New Freedom & JARC Service for the thrift store (employment) and recreational activities * NOTE: Application is 20% JARC and 80% NF	NA	NA	\$3,100	\$3,100	\$6,200	<b>\$0</b>	\$0	*Funded through Section 5310 New Freedom
75	City of Tolleson	Zoom Circulator	NA	NA	\$91,225	\$91,225	\$182,450	<b>\$32,146</b>	\$68,419	\$32,146
72	RPTA/ Valley Metro	Next Ride- Purchase signs & install& SMS units	\$2,000.00	\$500.00	\$51,000	\$51,000	\$104,500	<b>\$17,929</b>	\$38,160	\$17,929
		<b>Totals:</b>	<b>\$2,000.00</b>	<b>\$500.00</b>	<b>\$4,111,489</b>	<b>\$4,111,489</b>	<b>\$8,222,978</b>	<b>\$1,800,000</b>	<b>\$3,792,885</b>	<b>\$1,800,000</b>

Funding Available	Funding Req Total	Difference
\$1,800,000.00	\$4,113,489.00	-\$2,313,489.00