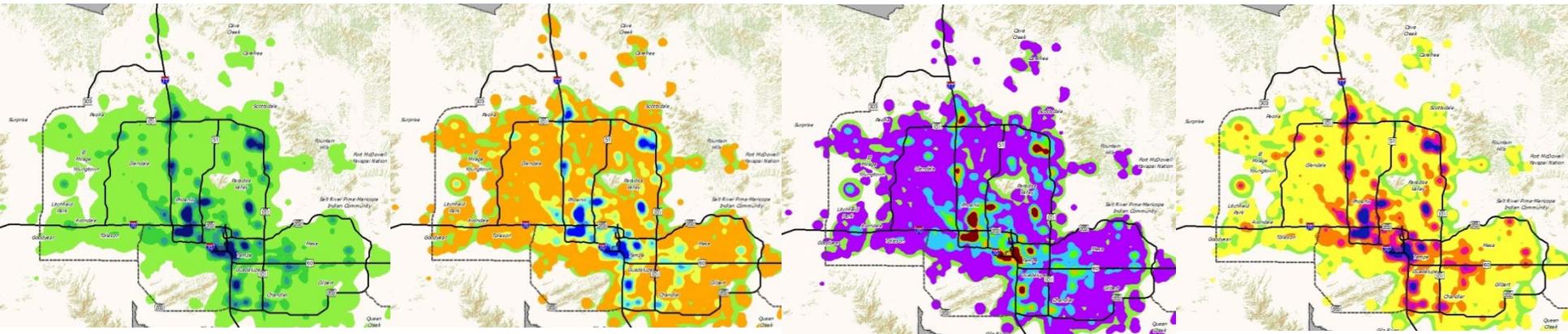
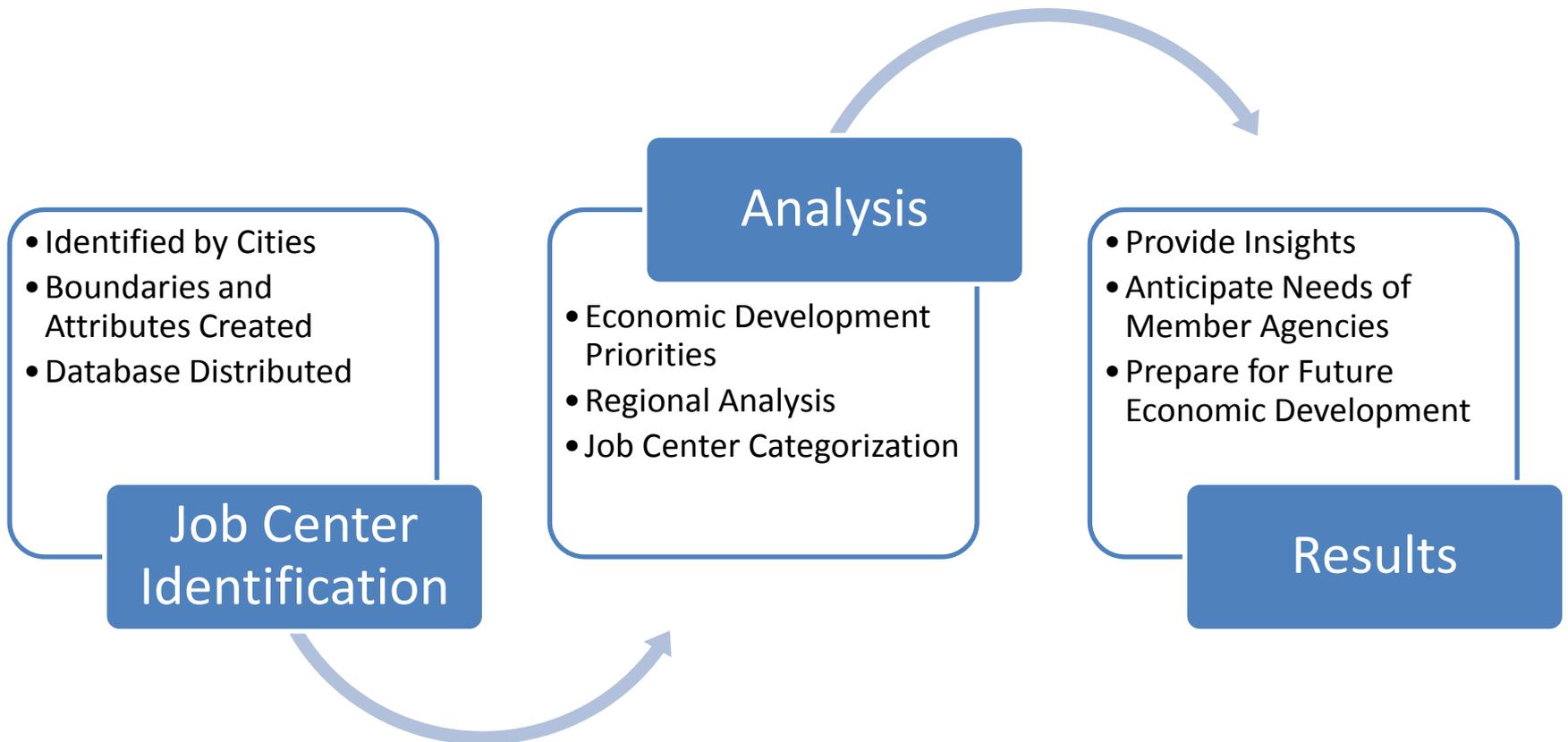


Job Centers Regional Update



Job Centers Project

Purpose: Share job center data for the region as a whole and anticipate the analytical needs of our member agencies



Employer & Job Center Sources



MAG Employer Database

- Dun & Bradstreet
- Trip Reduction Program
- Public Employment
- Phoenix Business Journal



MAG Job Centers Database

- City Planners
- City Economic Development Staff
- Collaboration with MAG Information Services Staff



Travel and Commute Data

- Trip Reduction Program
- MAG Transportation Modeling Staff

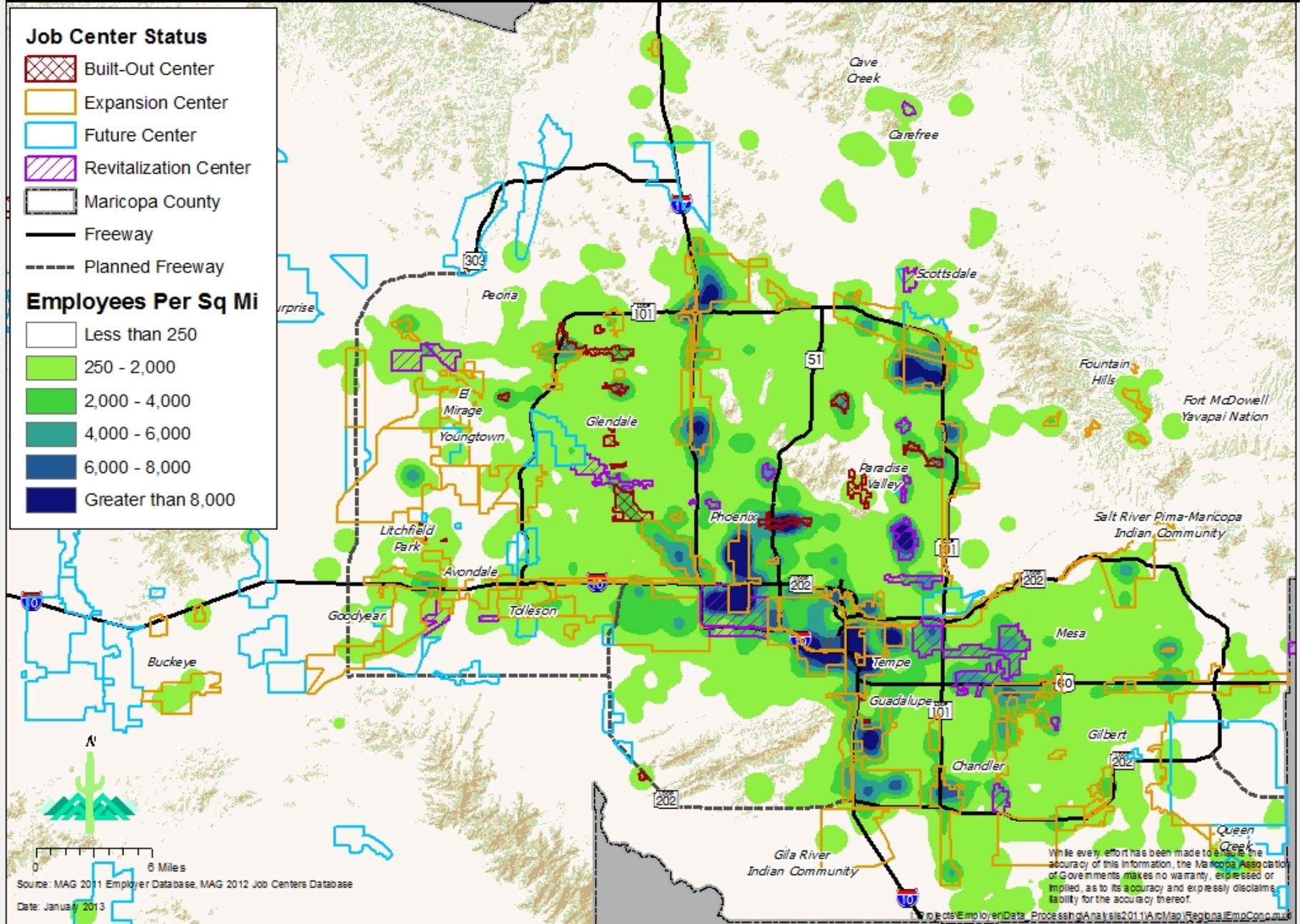
Regional Employment Concentration and Job Centers

Job Center Status

-  Built-Out Center
-  Expansion Center
-  Future Center
-  Revitalization Center
-  Maricopa County
-  Freeway
-  Planned Freeway

Employees Per Sq Mi

-  Less than 250
-  250 - 2,000
-  2,000 - 4,000
-  4,000 - 6,000
-  6,000 - 8,000
-  Greater than 8,000



Source: MAG 2011 Employer Database, MAG 2012 Job Centers Database
 Date: January 2013

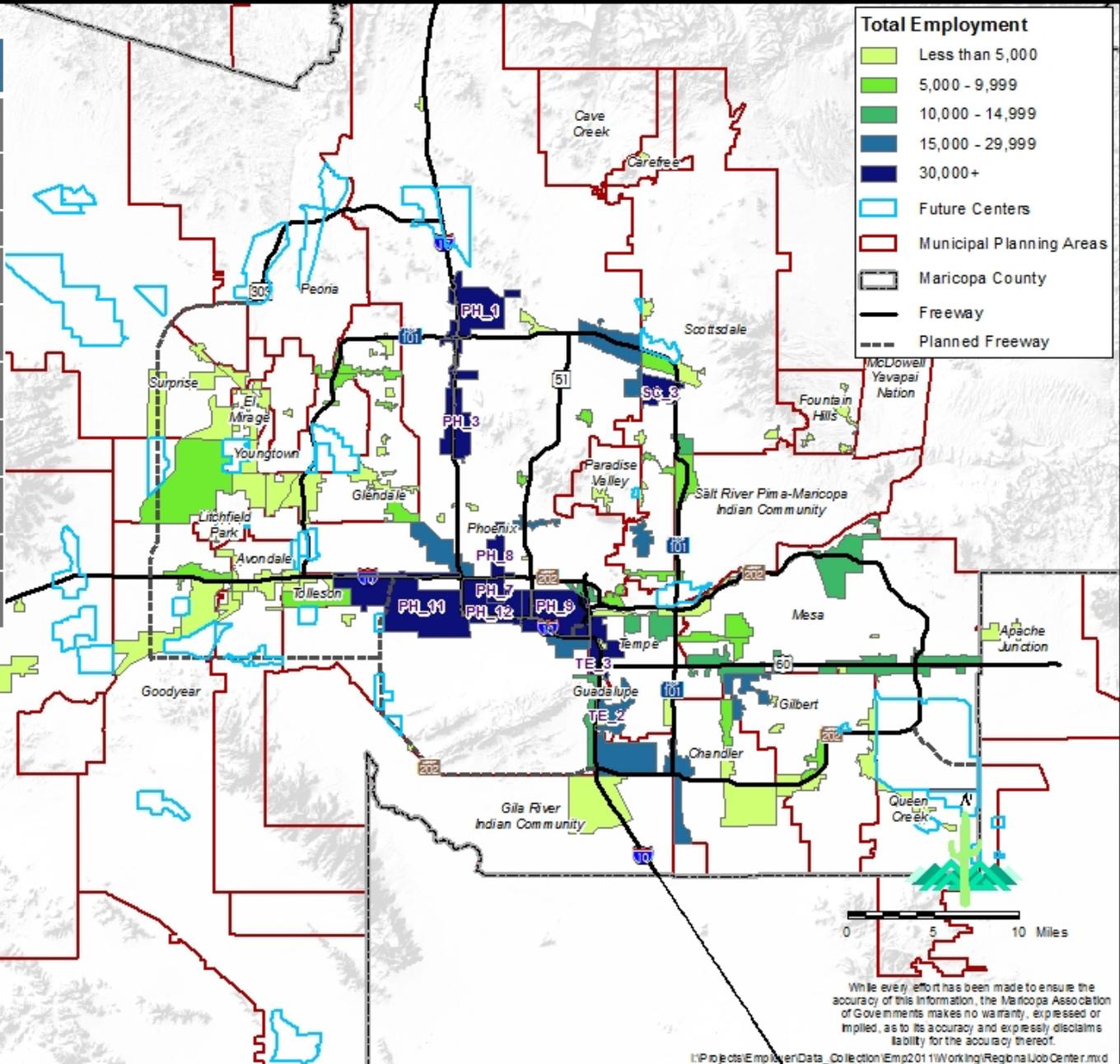
While every effort has been made to ensure the accuracy of this information, the Maricopa Association of Governments makes no warranty, expressed or implied, as to its accuracy and expressly disclaims liability for the accuracy thereof.

Job Centers by Total Employment

DRAFT

Top 10 Job Centers

Job Center ID	Job Center Name	Employees
PH_8	North Central Avenue	50,700
PH_9	Sky Harbor Airport	48,700
PH_1	Deer Valley	48,400
PH_11	Southwest Phoenix	45,300
TE_3	Northwest Tempe	43,700
PH_12	South Central Industrial	32,600
PH_7	Downtown Phoenix	32,400
SC_3	Scottsdale Airpark	32,100
PH_3	North I-17	31,700
TE_2	Southwest Tempe	28,800



Total Employment

- Less than 5,000
- 5,000 - 9,999
- 10,000 - 14,999
- 15,000 - 29,999
- 30,000+
- Future Centers
- Municipal Planning Areas
- Maricopa County
- Freeway
- Planned Freeway

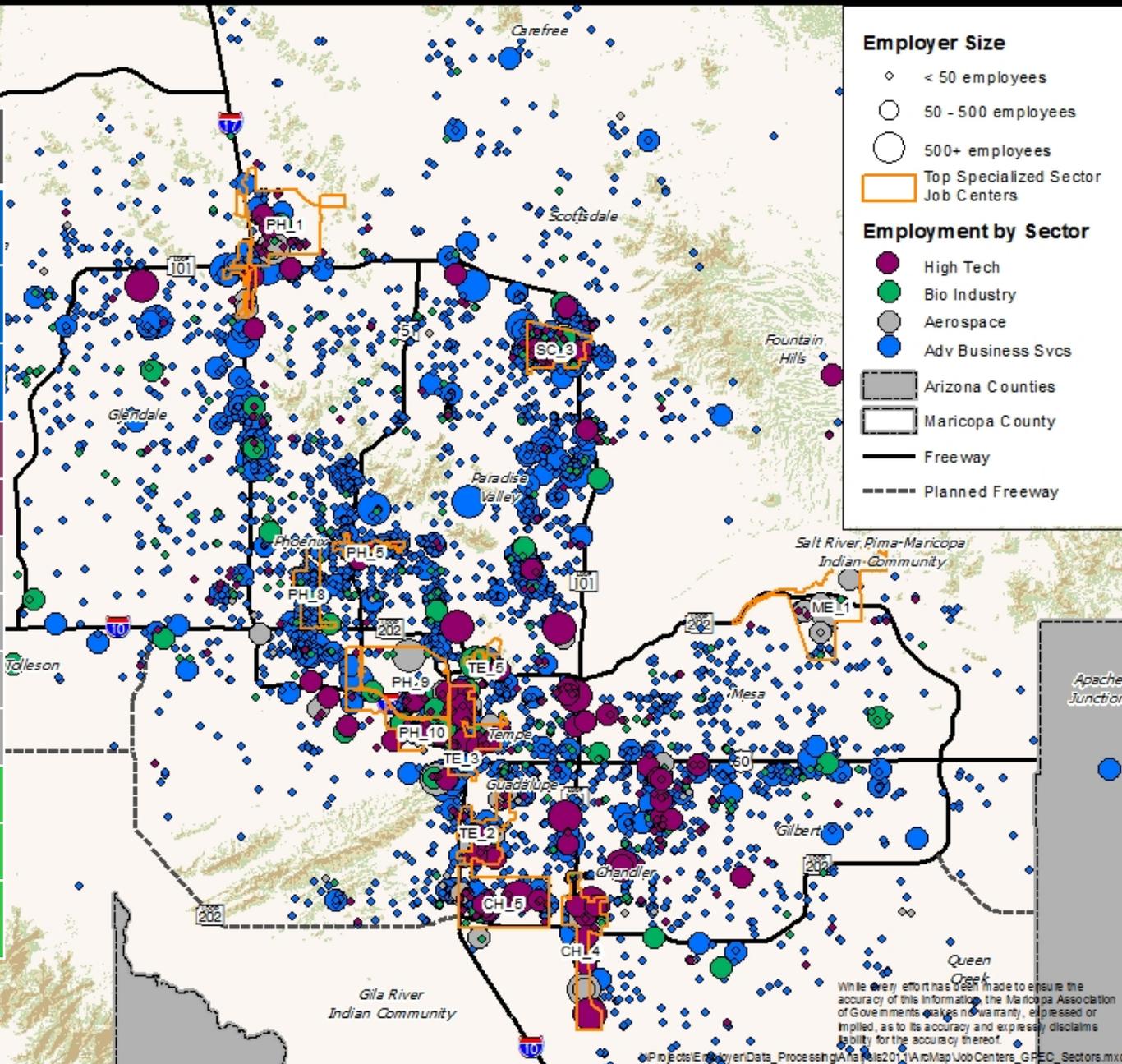
Source: Employer Database, 2011;
 Job Center Database, 2012
 Date: December 2012

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Specialty Sectors Employment and Top Job Centers

Top 12 Job Centers by Sector

Job Center ID	Job Center Name	Employees by Sector
PH_8	North Central Avenue	11,400 Adv Business
SC_3	Scottsdale Airpark	8,100 Adv Business
PH_5	Camelback Corridor	6,300 Adv Business
CH_5	West Chandler	7,200 High Tech
CH_4	Price Corridor	6,100 High Tech
ME_1	Falcon Field Airport	4,700 Aerospace
PH_1	Deer Valley	3,200 Aerospace
PH_9	Sky Harbor Airport	1,900 Aerospace
TE_2	Southwest Tempe	1,700 Aerospace
TE_3	Northwest Tempe	1,600 Bio Industry
TE_5	Papago Park Center	1,200 Bio Industry
PH_10	Phoenix Broadway Curve	1,000 Bio Industry



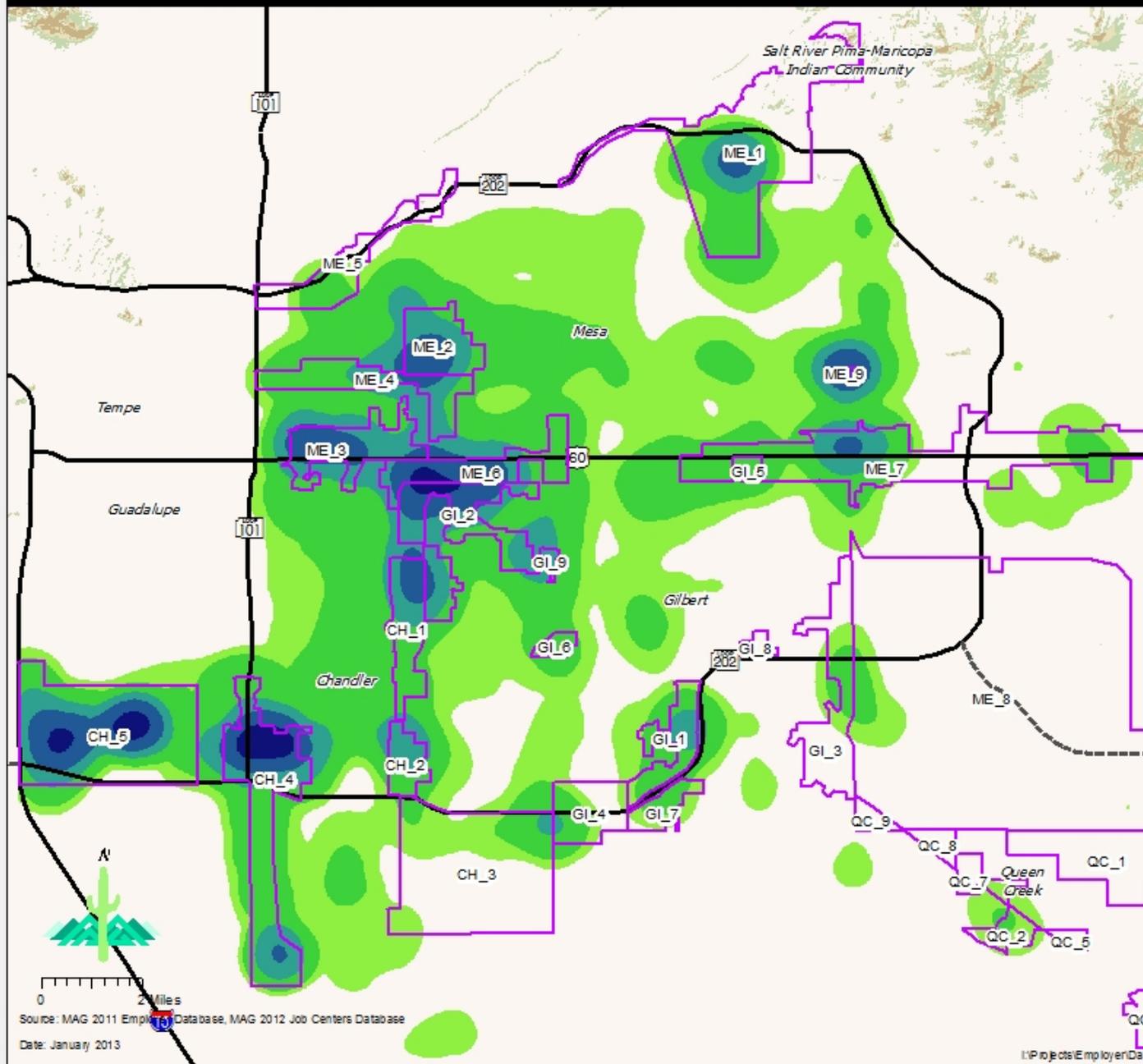
0 5 Miles

Source: MAG 2011 Employer Database

Date: January 2013

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SouthEast Sub-Region Employment Concentration and Job Centers



Job Centers

- Job Centers
- Maricopa County
- Freeway
- Planned Freeway

SE Employees Per Sq Mi

- <500
- 500 - 1,000
- 1,000 - 2,500
- 2,500 - 4,000
- 4,000 - 6,000
- 6,000+

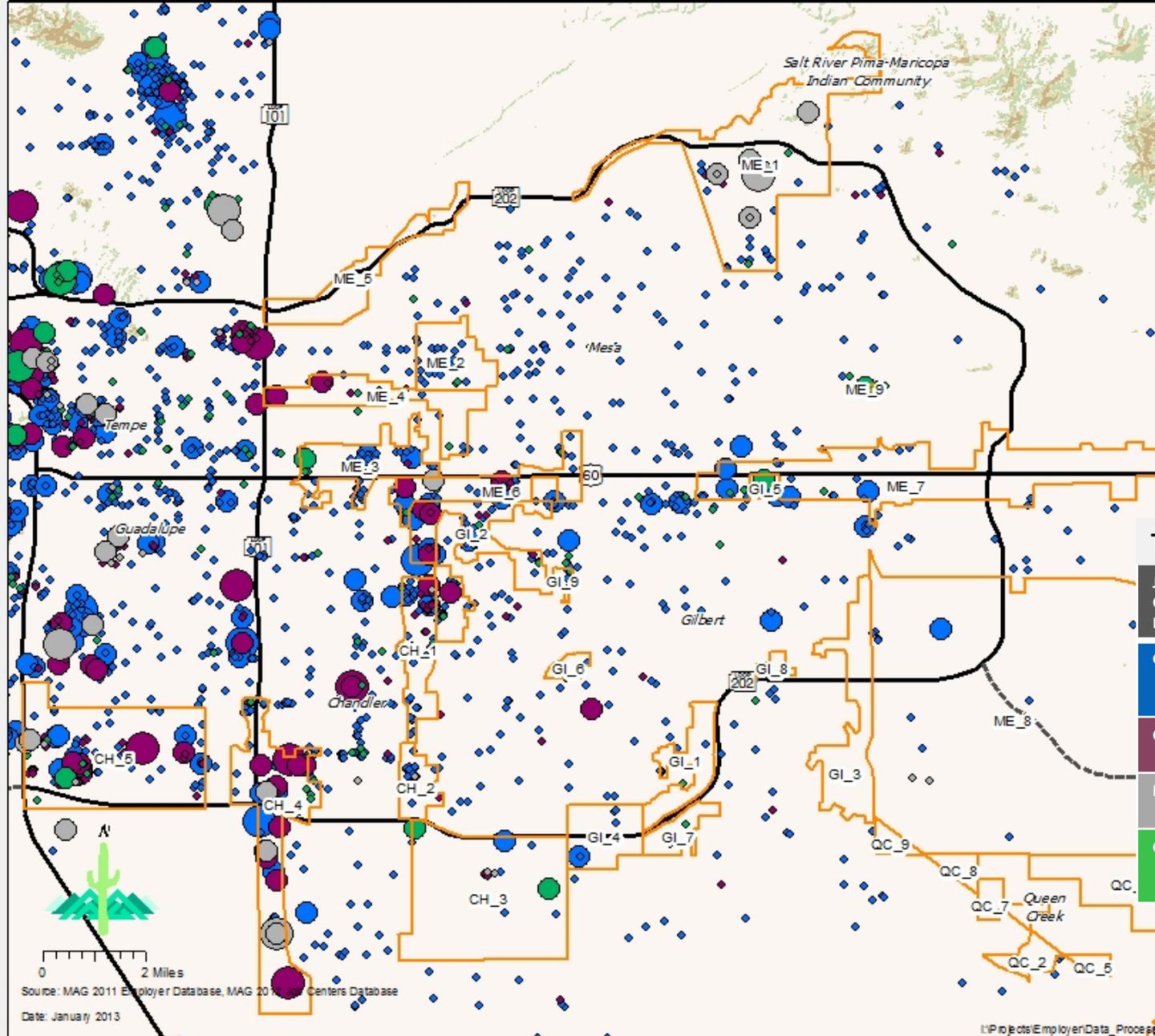
Top 5 Job Centers

Job Center ID	Job Center Name	Employees
CH_4	Price Corridor	27,500
CH_5	West Chandler	27,000
GI_2	NorthWest Employment	17,100
ME_3	Fiesta District	14,400
ME_7	Superstition Fwy East	14,000

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SouthEast Sub-Region: Specialty Sectors Employment and Job Centers



Employer Size

- ◊ < 50 employees
- 50 - 500 employees
- 500+ employees

Employment by Sector

- ◆ High Tech
- ◆ Bio Industry
- ◆ Aerospace
- ◆ Adv Business Svcs

Arizona Counties
 Maricopa County
 Free way
 Planned Freeway

Top Job Center by Specialty

Job Center ID	Job Center Name	Employees by Sector
GL_2	NorthWest Employment	14,200 Adv Business
CH_5	West Chandler	7,200 High Tech
ME_1	Falcon Field Airport	4,700 Aerospace
CH_5	West Chandler	400 Bio Industry

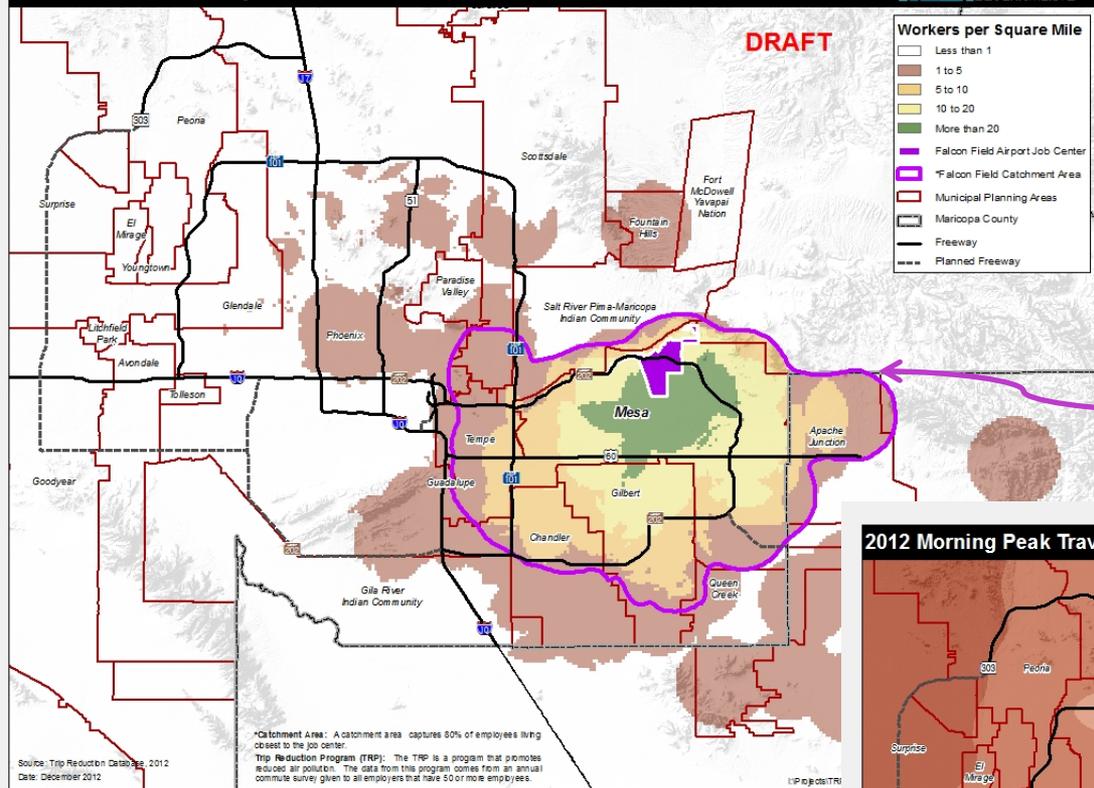


Source: MAG 2011 Employer Database, MAG 2011 Job Centers Database

Date: January 2013

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Where Falcon Field Airport Job Center Workers Live

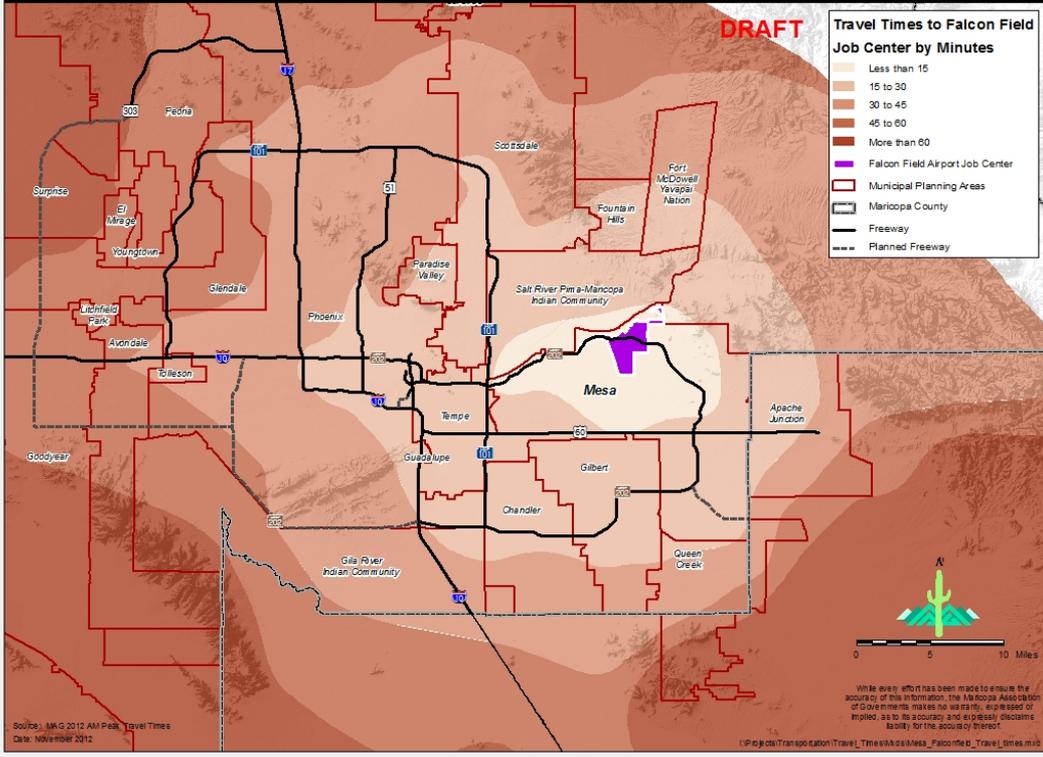


Where Falcon Field Airport Job Center Workers Live



Catchment Area: Where 80% of Falcon Field workers live

2012 Morning Peak Travel Times to the Falcon Field Airport Job Center

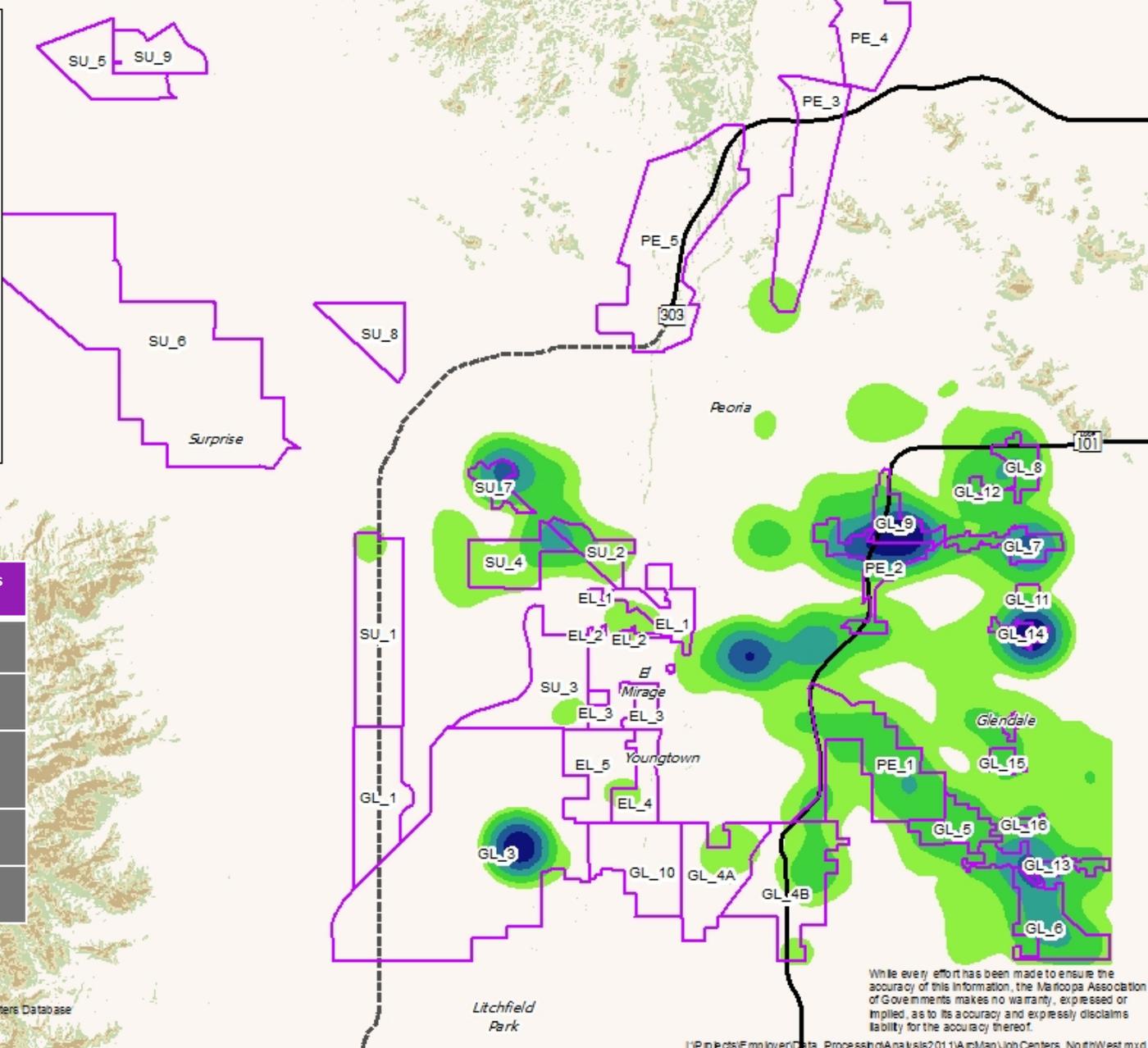
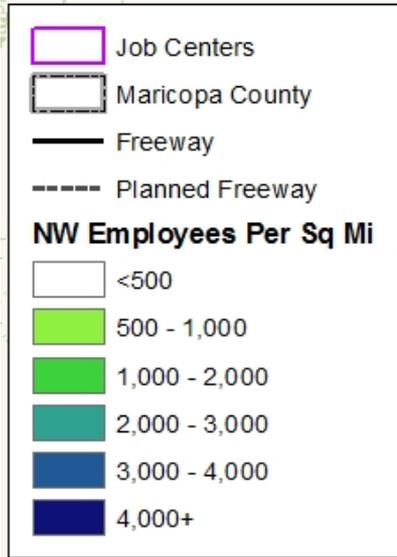


Travel Times for AM Commute to Falcon Field



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NorthWest Sub-Region Employment Concentration and Job Centers

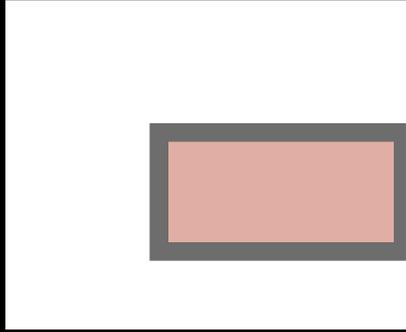


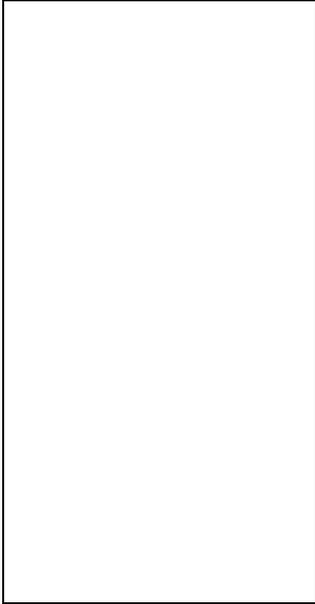
Top 5 Job Centers

Job Center ID	Job Center Name	Employees
PE_1	South Peoria	7,300
PE_2	Bell Rd/Sports Complex	6,900
GL_3	Luke Compatibility Area	6,700
GL_6	Grand Ave South	5,700
GL_14	Thunderbird Hospital	5,200



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Primary Contact:

Shannon Acevedo, Socioeconomic Research Planner I

602-452-5089

sacevedo@azmag.gov

Other Contacts:

Peter Burnett, GIS Analyst III

602-452-5064

pburnett@azmag.gov

Scott Wilken, AICP, Regional Planner III

602-452-5016

swilken@azmag.gov

