

Regional Programming Guidelines for Federal Transit Formula Funds

Transit Committee

January 10, 2013



For Information, Discussion and Comment



Agenda

1. Schedule
2. Programming Avondale-Goodyear UZA 5307
3. Evaluation Committee
4. Qualifying Criteria
5. Closeout Process
6. Evaluation criteria
7. Application
8. Next Steps

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Schedule

Date	Item to be Discussed/Agreed Upon
December 2012	Overall financial outlook Programming levels for PHX-MSA UZA PM Programming Avondale-Goodyear UZA 5307 JARC allocation of 5307 Funds Evaluation Committee
January 2013	Evaluation Committee Qualifying Criteria Closeout Process Evaluation criteria Application
February 2013	Full policy document for approval through MAG committee process
March 2013	Applications made available to member agencies
April 2013	Applications due
May 2013	Reading scores due Questions due
June 2013	Projects approved by Transit Committee
July 2013	Projects approved by MAG Regional Council for inclusion in TIP

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AVN/GDY UZA (\$In Mil)

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Fiscal Year	5307	5337			5339(d)(2)	STP-AZ	CMAQ	CMAQ (2012 Closeout)	TOTAL
	5307 & 5340	FGM	HI Bus	Total 5337					
2013	\$ 2.8	\$ -	\$ -	\$ -	\$ 0.3	\$ -	\$ -	\$ -	\$ 3.1
2014	\$ 2.8	\$ -	\$ -	\$ -	\$ 0.3	\$ -	\$ -	\$ -	\$ 3.1
2015	\$ 2.8	\$ -	\$ -	\$ -	\$ 0.3	\$ -	\$ -	\$ -	\$ 3.1
2016	\$ 2.8	\$ -	\$ -	\$ -	\$ 0.3	\$ -	\$ -	\$ -	\$ 3.1
2017	\$ 2.8	\$ -	\$ -	\$ -	\$ 0.3	\$ -	\$ -	\$ -	\$ 3.1
2018	\$ 2.8	\$ -	\$ -	\$ -	\$ 0.3	\$ -	\$ -	\$ -	\$ 3.1
TOTAL	\$ 16.6	\$ -	\$ -	\$ -	\$ 1.9	\$ -	\$ -	\$ -	\$ 18.6

AVN GDYUZA

FY2012 vs FY2013 Projected



AVN-GDY UZA Recommendation

- Fund transit operations in the AVN-GDY UZA up to the FY 2012 amount for the FY TIP years 2014-2018. (FY 2012 ~ \$1,146,384)
- The utilization of the balance of funds will be discussed during a future working group meeting comprising members of the Avondale-Goodyear UZA.

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Evaluation Panel Role

Date	Process	Panel Role
February 2013	Full policy document for approval through MAG committee process	Not Applicable
March 2013	Applications made available to member agencies	Not Applicable
April 2013	Applications due	Review all applications submitted
May 2013	Reading scores due Questions due	Provide reading scores and any additional questions to the project sponsors
June 2013	Projects approved by Transit Committee	Presentation by sponsoring agencies Review and rank projects
July / August 2013	Projects approved by MAG Regional Council for inclusion in TIP	Not Applicable

Recommendation

- Option 1: Transit Committee
- Option 2: Transit Operators Working Group
- Option 3: Ad-hoc working group comprising of representatives from member agencies

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Qualifying Criteria

- Local Match as demonstrated by either the:
CIP Budget or
- A letter of commitment from the City
Manager;
- A preliminary project scope;
- Documentation of National Environmental
Policy Act (NEPA) for the project has begun for
non-Categorical Exclusion projects or
demonstration of Category Exclusion.

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Period of Availability

- MAP-21 expanded the period of availability for section 5307 funds to six years (year of apportionment plus five additional years). The Urbanized Area Formula Program funds apportioned in this notice are available for obligation in ***FY 2013 plus five additional years.***
- Accordingly, funds apportioned in FY 2013 must be obligated in grants by ***September 30, 2018.***
- Any FY 2013 apportioned funds that remain unobligated at the close of business on September 30, 2018 will revert to FTA for reapportionment under the Urbanized Area Formula Program.

Design/Environmental- completed by year 1 from project award date

Phase	Step	Time from Award to Complete
Design	Bid	1 Year
	Award	
	Complete	
Environmental	Review Initiated	
	Documentation Complete	
	FTA Approval	
Right-of-Way	Site Selected	2 Year
	Acquisition Complete	
Construction	Bid	3 Year
	Award	
	Complete	

ROW - completed by year 2 from project award date

Phase	Step	Time from Award to Complete
Design	Bid	1 Year
	Award	
	Complete	
Environmental	Review Initiated	
	Documentation Complete	
	FTA Approval	
Right-of-Way	Site Selected	2 Year
	Acquisition Complete	
Construction	Bid	3 Year
	Award	
	Complete	

Construction - completed by year 3 from project award date

Phase	Step	Time from Award to Complete
Design	Bid	1 Year
	Award	
	Complete	
Environmental	Review Initiated	
	Documentation Complete	
	FTA Approval	
Right-of-Way	Site Selected	2 Year
	Acquisition Complete	
Construction	Bid	3 Year
	Award	
	Complete	

Close Out Process

- A maximum deferment period of one year after which the funds are available for close-out.
- Any deferments must go through committee process and demonstrate extraordinary circumstances.
- Call for project every 2 years consistent with new TIP programming cycles

Close Out Process

- Balance of funds for reprogramming will be discussed every 6 months at the Transit Committee
- Transit Committee may requested call for projects as needed or funds be moved to preventive maintenance

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Questions?

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