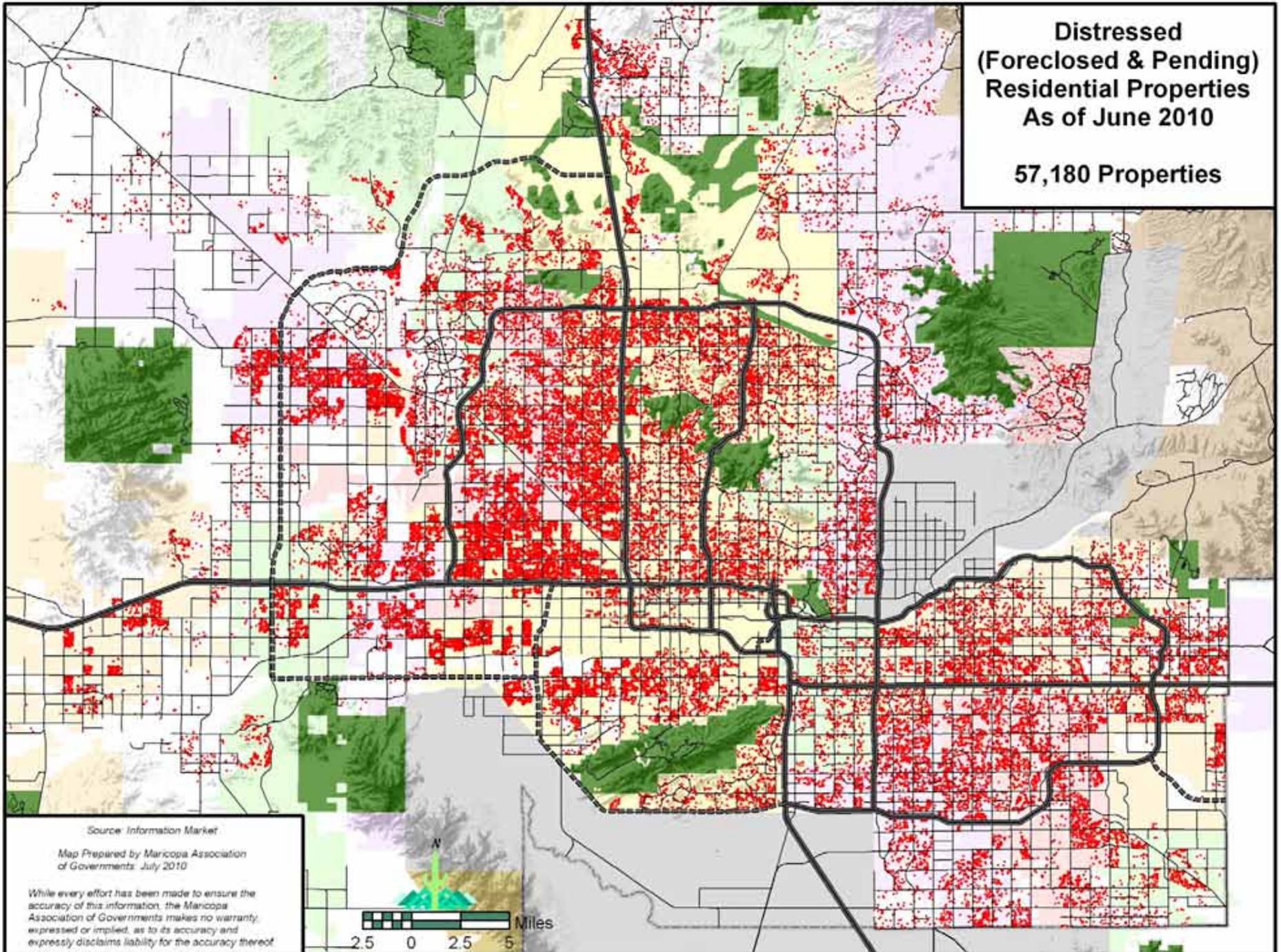


Arizona COG Directors Association
Leadership Meeting
August 26, 2010

CREATING ECONOMIC OPPORTUNITIES: INFRASTRUCTURE AS A STRATEGIC INVESTMENT

**Distressed
(Foreclosed & Pending)
Residential Properties
As of June 2010**

57,180 Properties



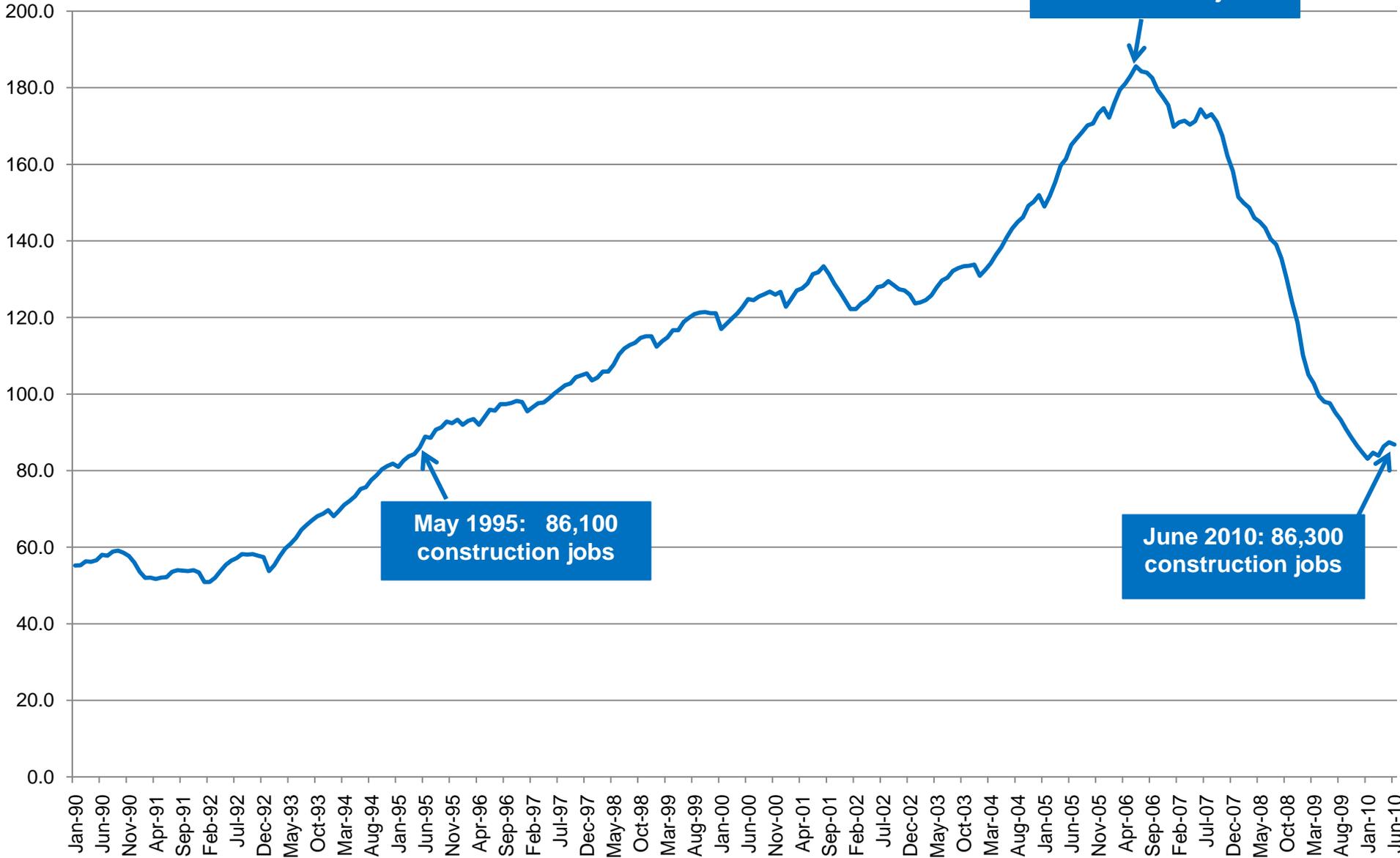
Source: Information Market

Map Prepared by Maricopa Association
of Governments: July 2010

While every effort has been made to ensure the accuracy of this information, the Maricopa Association of Governments makes no warranty, expressed or implied, as to its accuracy and expressly disclaims liability for the accuracy thereof.

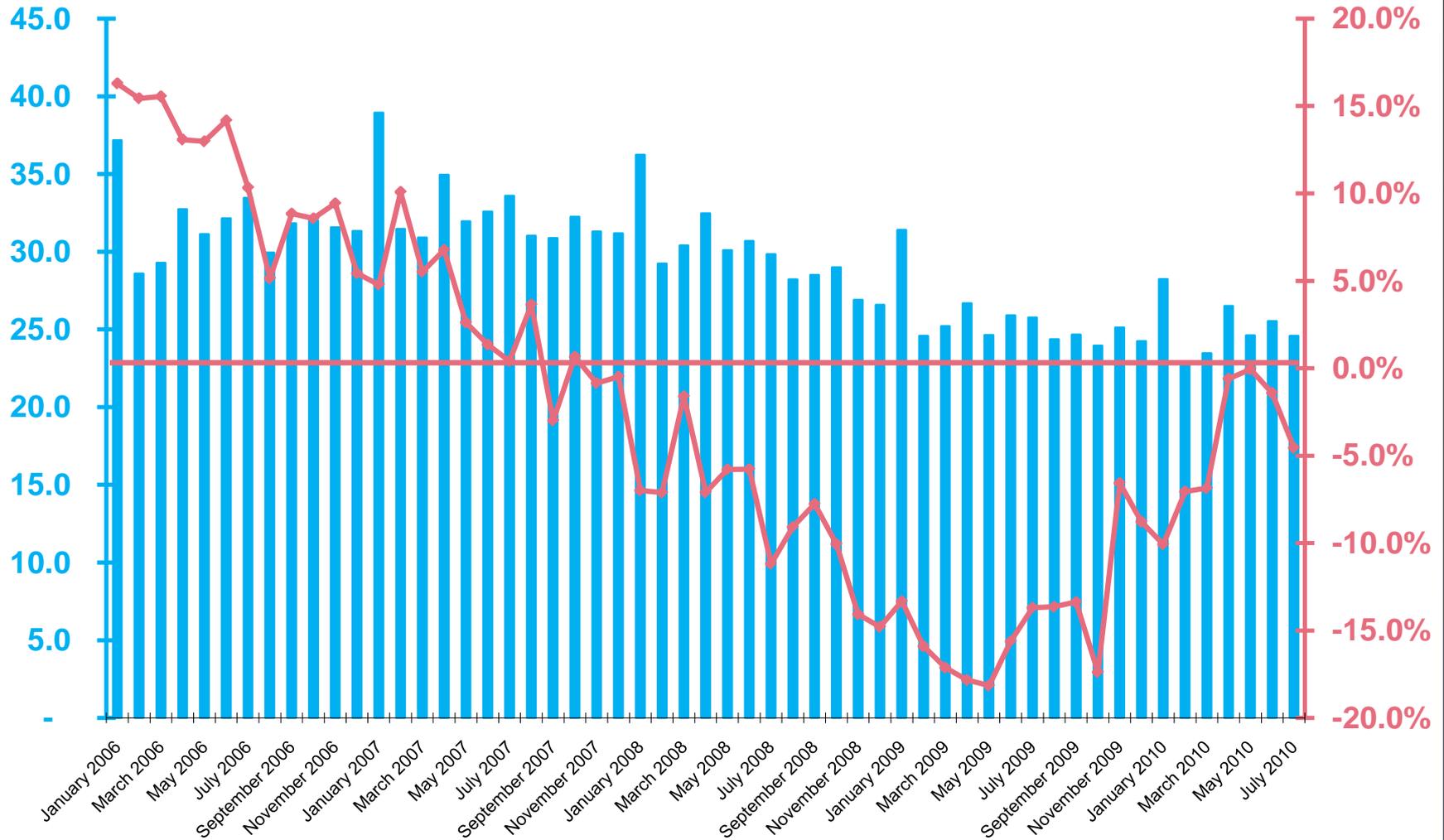
2.5 0 2.5 5 Miles

Construction Employment Metropolitan Phoenix January 1990 to June 2010



Source: Arizona Department of Commerce, Research Administration

Proposition 400 Sales Tax Collections



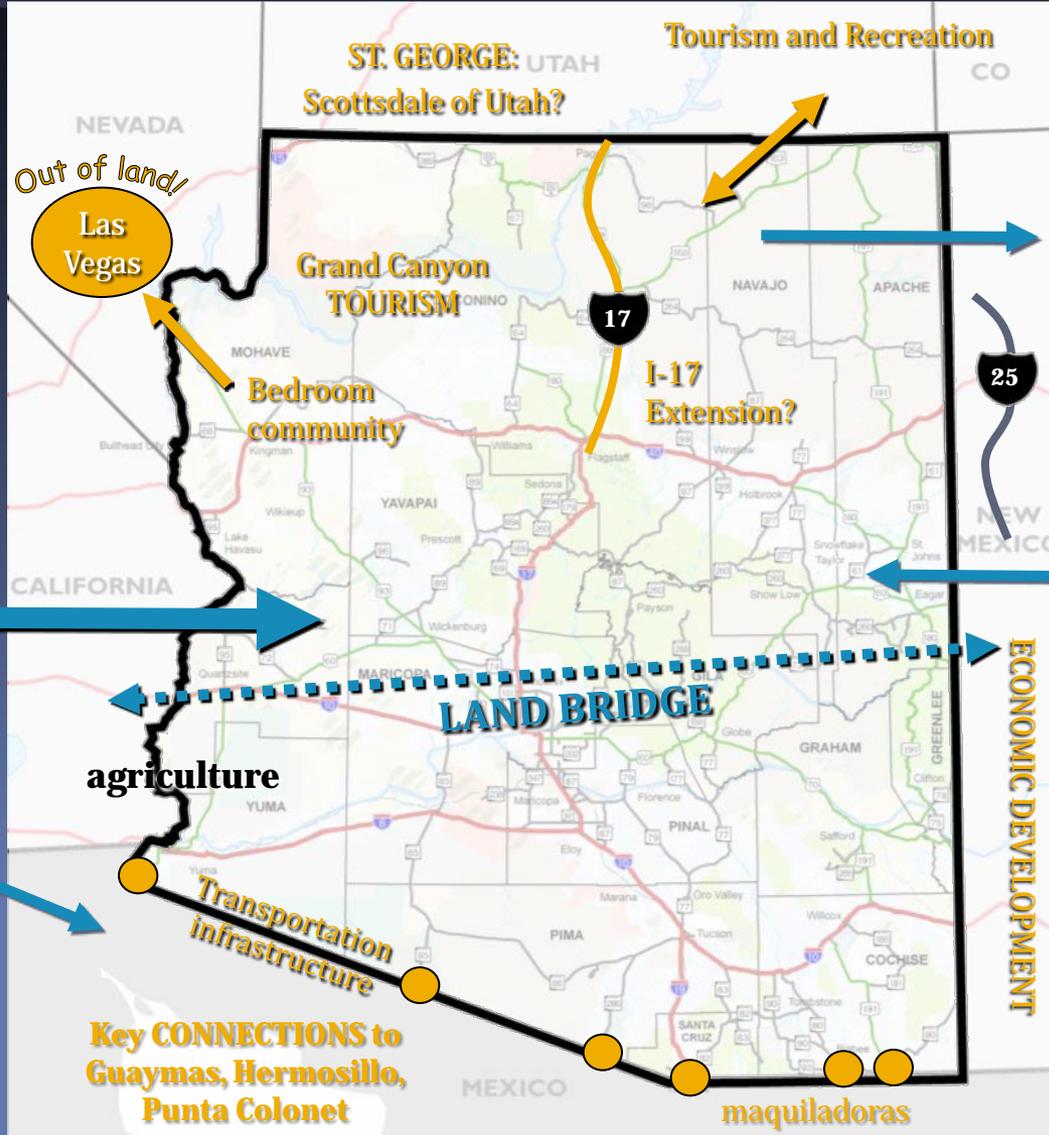
Bordering States

COG/MPO DISCUSSIONS

**California
Population:
60 M by 2050!**

**People
Businesses
Second homes
Tourists
Commercial
Vehicles**

Mexico's fastest growing states are in the north (Sonora, Chihuahua, and Nuevo Leon)

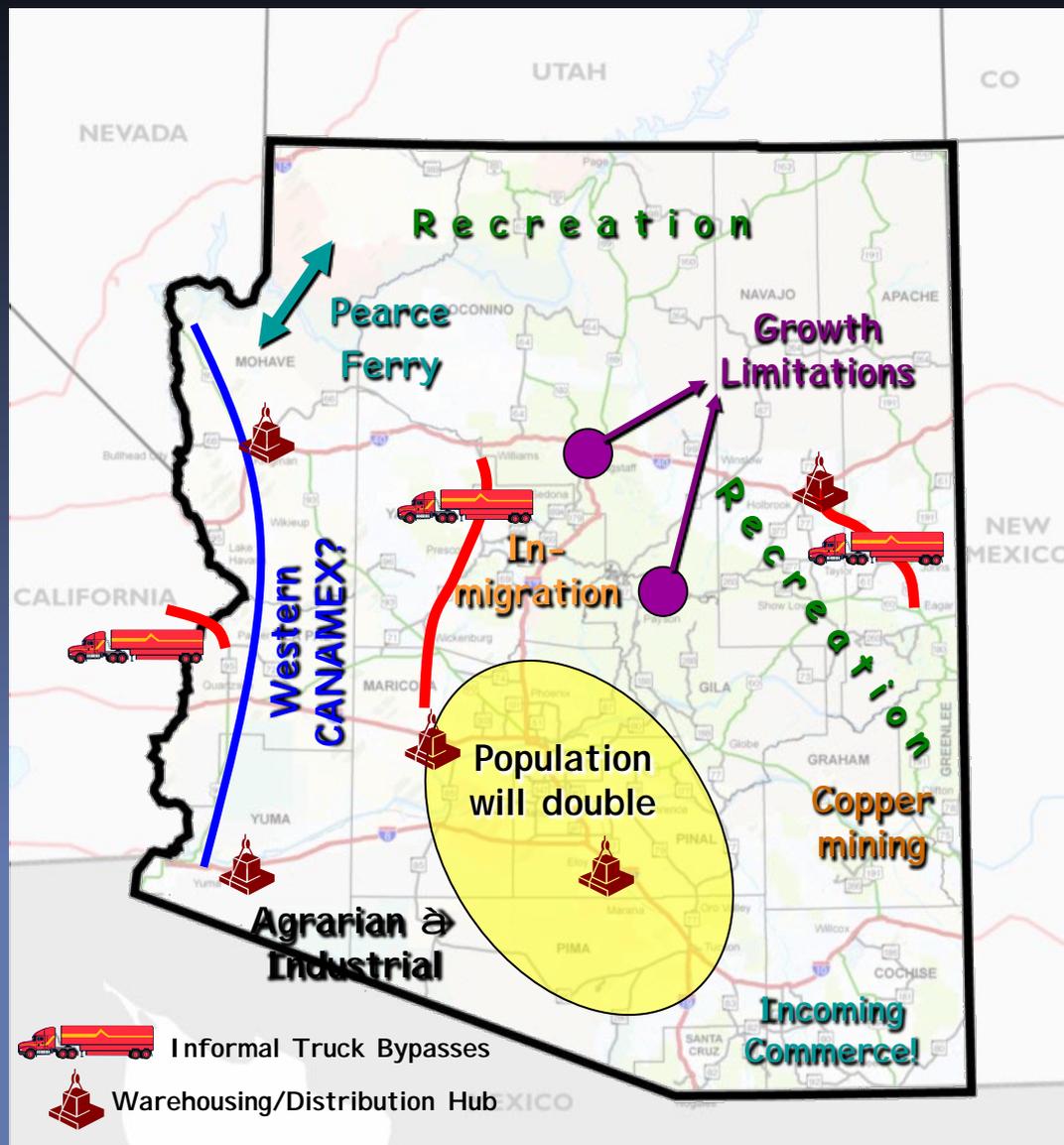


Navajo Nation relates more to New Mexico

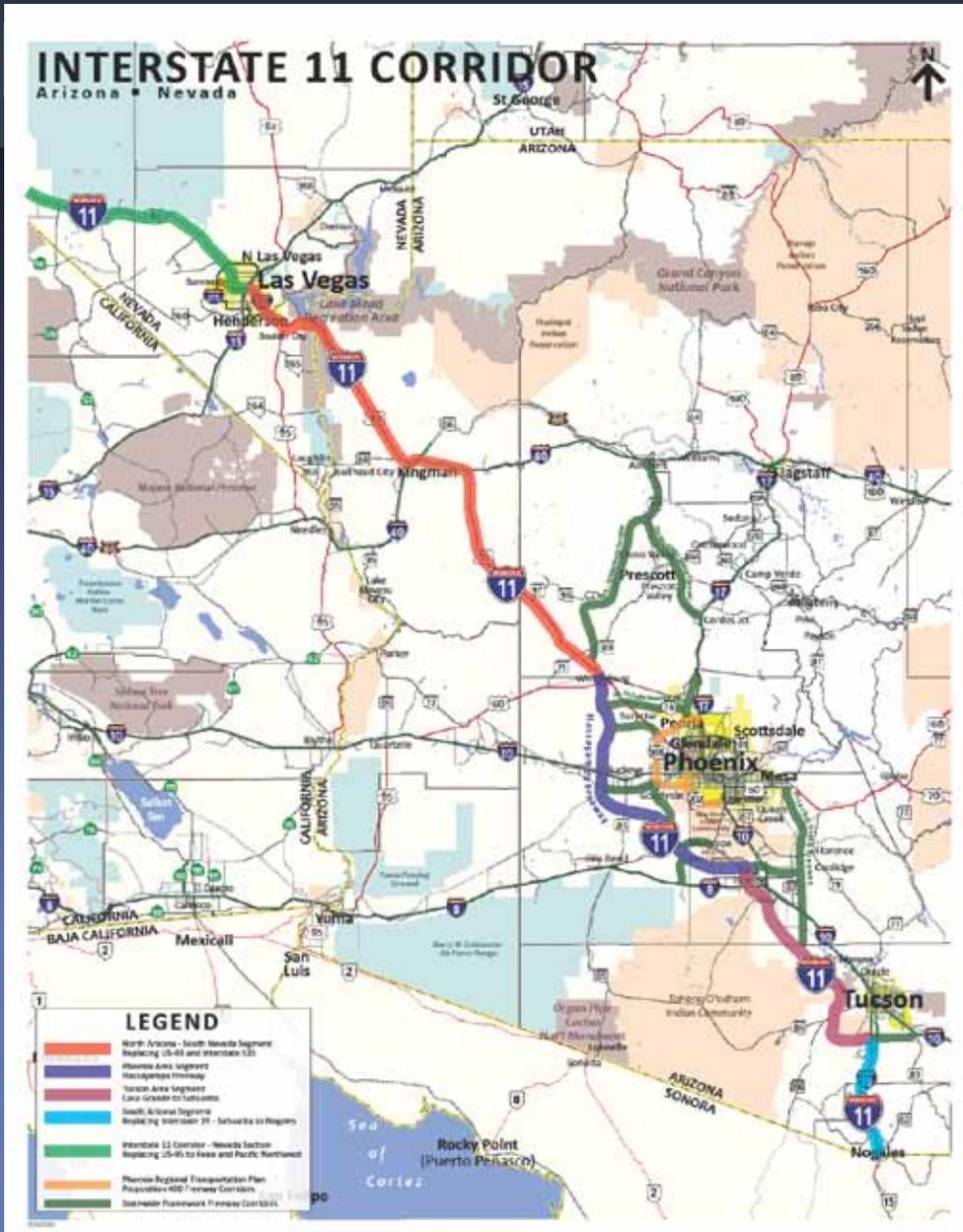
High-tech industry along I-25

Eager/ Springerville provide shopping/ services to Western New Mexico

ECONOMIC DEVELOPMENT



- § **Commercial Trucking**
 - § Distribution throughout Southwest USA
 - § Elevation in Central Arizona (SR-89/SR-69)
 - § US-95/SR-95 Corridor
 - § CANAMEX
- § **Natural Resources**
 - § Copper in Safford Area
- § **Emerging Industries**
 - § Welton Oil Refinery
 - § Warehousing
- § **Sun Corridor Megaregion**
 - § Prescott
 - § Phoenix
 - § Tucson
- § **Recreation and Tourism**



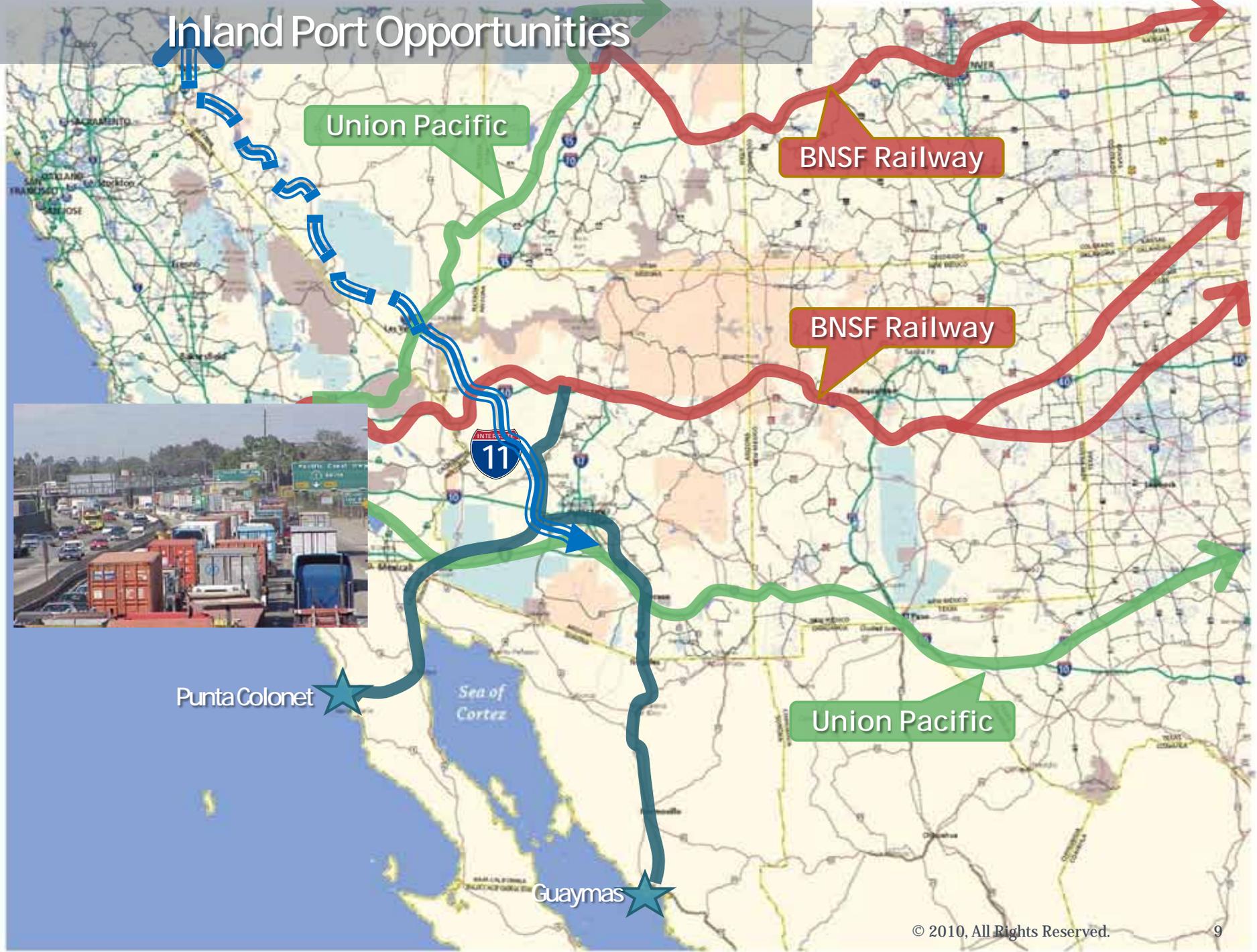
§ Better Connections to Las Vegas & Pacific Northwest

§ Canamex Route

§ Improves highway connections in the Sun Corridor

§ Provides alternative to I-5 in California

Inland Port Opportunities



Union Pacific

BNSF Railway

BNSF Railway

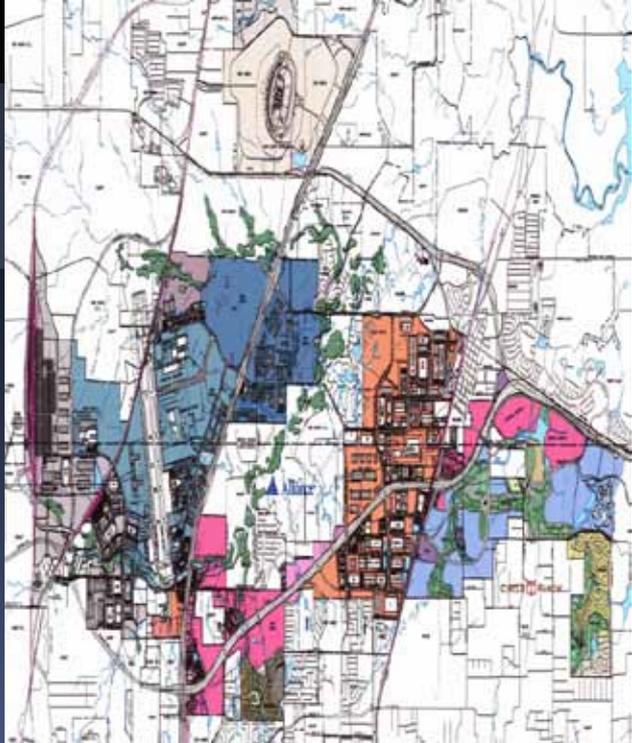
Union Pacific

Punta Colonet

Guaymas

Sea of Cortez

INTERSTATE 11



Alliance, Texas

- § Investment: \$7.1 bil
- § 31.2 mil sq ft
- § Direct jobs: 28,000
- § 243 companies
- § 17,000 acres



High Speed Rail Opportunities



§ Higher speed or true high speed rail?

§ Link Mega-Regions



§ High Speed Linkages within Arizona

§ Phx – Tuc in an hour?

§ Increases effective market

§ Improves global competitiveness

Solar Powered SunRunner?

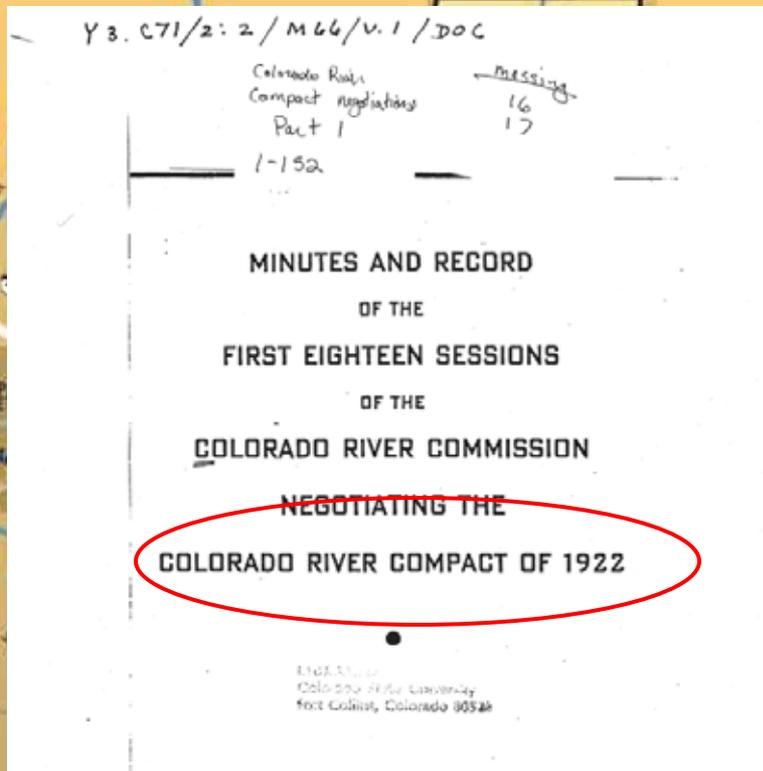


Florida's High Speed Rail Plan





Construction started in 1973
 Project completed in October 1, 1993



Public Law 90-537
 90th Congress, S. 1004
 September 30, 1968

1202

An Act

To authorize the construction, operation, and maintenance of the Colorado River Basin project, and for other purposes.

Be it enacted by the Senate and House of Representatives of the United States of America in Congress assembled,

TITLE 1 – COLORADO RIVER BASIN PROJECT;
 OBJECTIVES

Colorado River Basin Project Act.

SEC. 101. That this Act may be cited as the “Colorado River Basin Project Act”.

82 STAT. 885
 82 STAT. 886

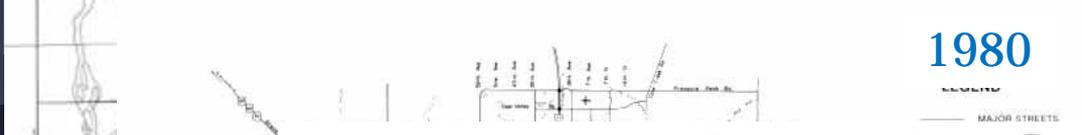
SEC. 102 (a) It is the object of this Act to provide a program for the further comprehensive development of the water resources of the Colorado River Basin and for the provision of additional and adequate

• Map is conceptual.

1960



1980



Freeway/Expressway System



LEGEND:

- State Route 60
- State Route 71
- State Route 83
- State Route 101
- State Route 191
- State Route 202
- State Route 251
- State Route 260
- State Route 287
- State Route 303
- State Route 333
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MOST SIGNIFICANT TO THE VALLEY

The following list is a ranking of the most significant business news stories based on votes from the Leaders & Legends who attended the roundtable:

1. The build-up of our freeway infrastructure.
2. The real estate bust of the '80s and its implications.
3. The impact of America West as a hometown airline linking the Valley nationally.
4. The passage of the groundwater management act.
5. The increase in stature of our state universities.
6. Central Arizona Project.
7. The building of the Palo Verde Nuclear Generating Station.
8. The boom/bust cycle that seems to characterize Arizona business.
9. Continued growth outward of building and development.
10. Translational Genomics Research Institute.

Arizona Job Training Program

The Arizona Job Training Program supports the design and delivery of training plans that meet unique industry standards and challenges.

Under the “Net New Hire” portion of the grant program, businesses can apply for grants that return up to 75% of the costs of training net new employees in jobs that meet wage criteria. The “Incumbent Worker” portion of the grant program will allow for training that upgrades the skills of your existing employees. The Incumbent Program can reimburse employers up to a maximum of 50% of allowable training costs.

PROGRAM NOTICE:

Legislation was recently passed that authorized the transfer of \$22,217,200 from the Job Training Fund to the general fund to help offset the State’s FY2009 budget shortfall. Pursuant to Arizona Administrative Code R20-1-205, the Department cannot award a grant to an employer that meets the eligibility criteria unless sufficient funds are available. Therefore, **this Program is on hold until further notice.** Program updates will be posted as they become available.

Tax & R

Investment Policy

National, provincial, and metropolitan **transportation policy** is closely coordinated among the three levels and **is linked** to other **policy goals**, the most prominent ones being **economic development** and what the Chinese call “social harmony.”

This strong linkage often results in a **unified vision** of what is necessary in the transport sector to **achieve policy goals**.

The Chinese government at all levels **targets investment** on those components of the transportation system that **best advance national goals**.

As a result, the evolving **Chinese transportation system is focused on excelling in markets dominated by international trade**.

**Freight Mobility
and Intermodal
Connectivity
in China**

International
Technology
Scanning
Program

Sponsored by:
 U.S. Department of Transportation
Federal Highway Administration

In cooperation with:
American Association of State Highway and Transportation Officials
National Cooperative Highway Research Program

May 2008

Sustainable Economy

Tax & Regulatory Policy

Education & job Training Policy

Infrastructure Investment Policy

Economic Development Strategy



Eric Anderson
Transportation Director
Maricopa Association
of Governments

