



# The Canadian Connection

MAG Economic Development Committee

October 6, 2015



# Arizona: Canadian Owned Business Inventory

Jobs: 22,316

Locations: 1,111

Businesses: 241

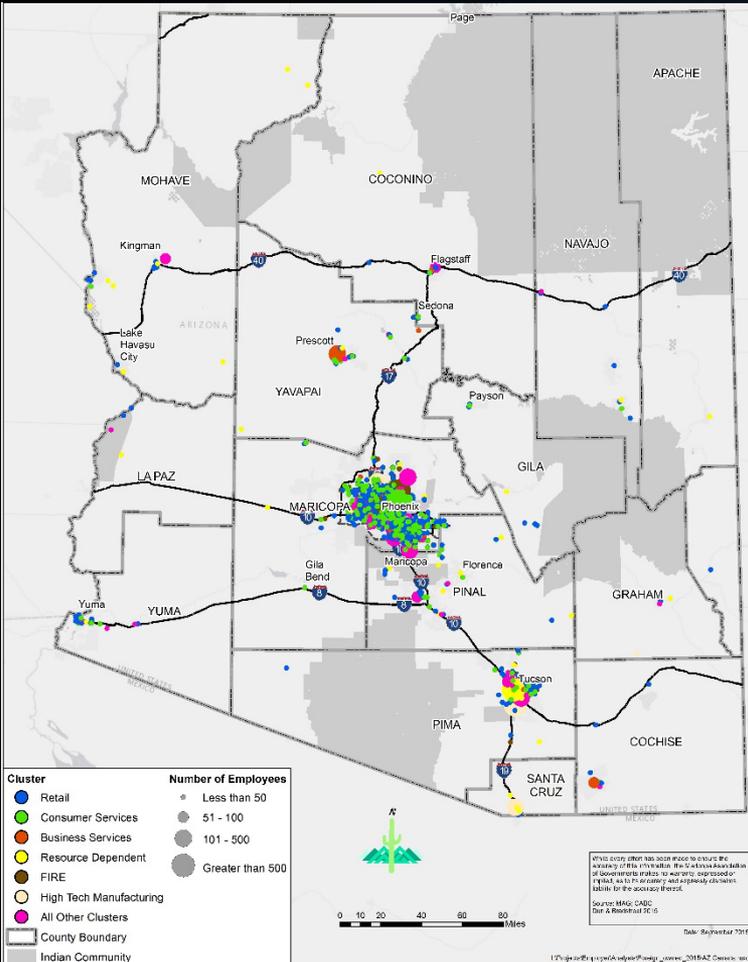
Parents: 166

Cluster	Locations	Jobs
Retail	585	5,847
Consumer Svcs	239	4,964
Business Svcs	51	2,032
Resource-dependent Activities	44	1,977
Finance, Insurance & Real Estate (FIRE)	80	1,903
High Tech Manufacturing & Development	16	1,897
All Other Clusters	96	3,696
<b>TOTAL</b>	<b>1,111</b>	<b>22,316</b>

Parent	Locations	Jobs
Alimentation Couche-Tard Inc	530	4,781
3G Capital	110	2,816
Fortis Inc	12	1,890
Kahala Brands	101	1,304
Bombardier Inc	2	1,023

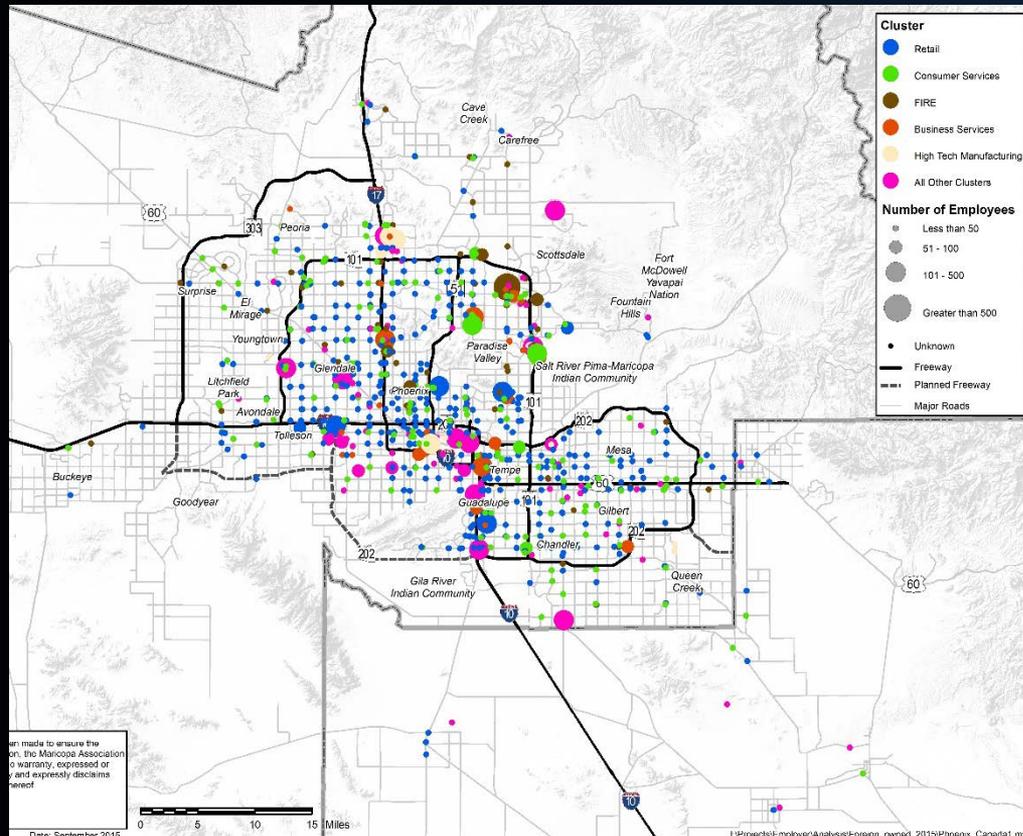
TOP 5

Source: MAG; Dun & Bradstreet, 2015; CABC



# Maricopa: Canadian Owned Business Inventory

Parents: 135      Businesses: 191  
Locations: 826      Jobs: 16,005



Cluster	Locations	Jobs
Retail	424	4,486
Consumer Svcs	197	4,264
Finance, Insurance & Real Estate (FIRE)	70	1,729
Business Svcs	38	1,591
High Tech Manufacturing & Development	13	897
All Other Clusters	84	3,038
<b>TOTAL</b>	<b>826</b>	<b>16,005</b>

## TOP 5

Parent	Locations	Jobs
Alimentation Couche-Tard Inc	383	3,618
3G Capital	93	2,444
Kahala Brands	83	1,096
Brookfield Asset Management Inc	5	834
Bank of Montreal	42	643

Source: MAG; Dun & Bradstreet, 2015; CABC

# Housing Statistics : Canadian Impact

**30 Percent** of the 1.3 million residential properties in Maricopa County are owned as winter homes or by investors.



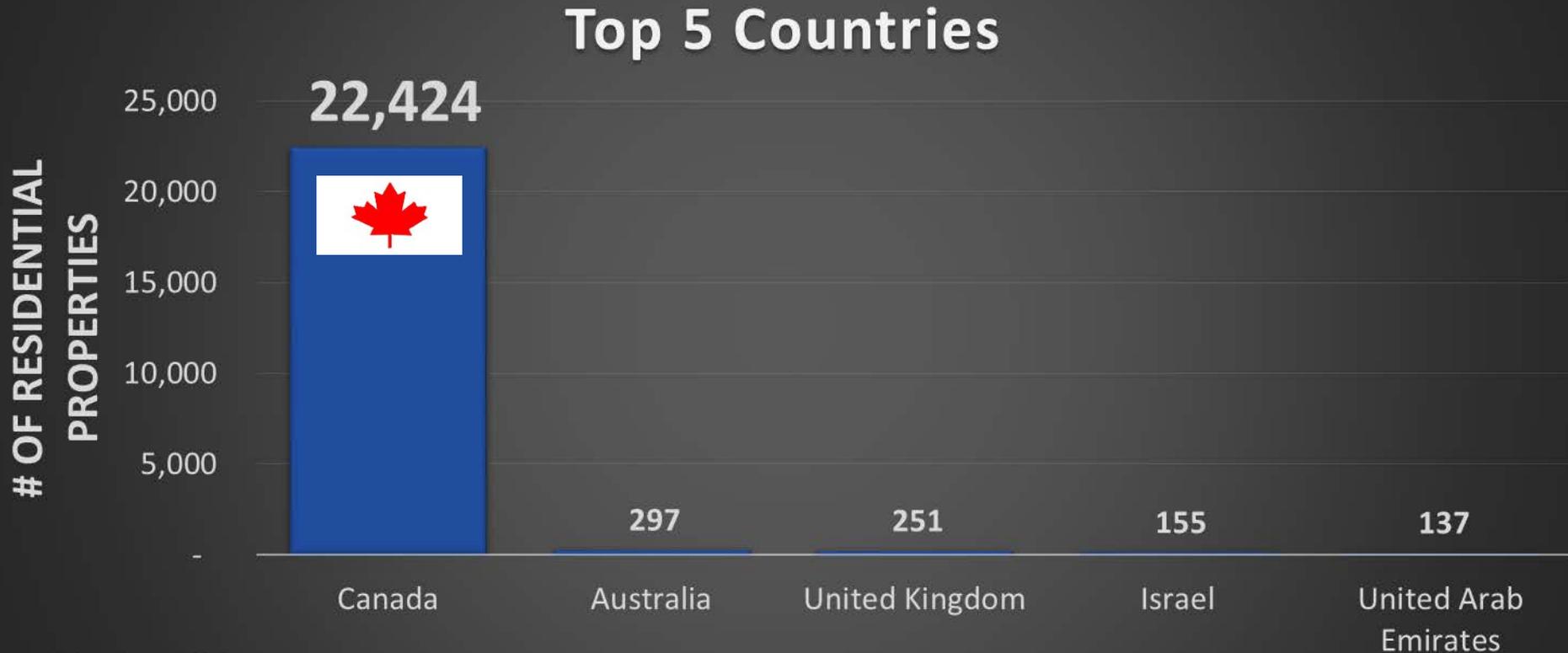
Of these **6.1 Percent** are internationally owned.



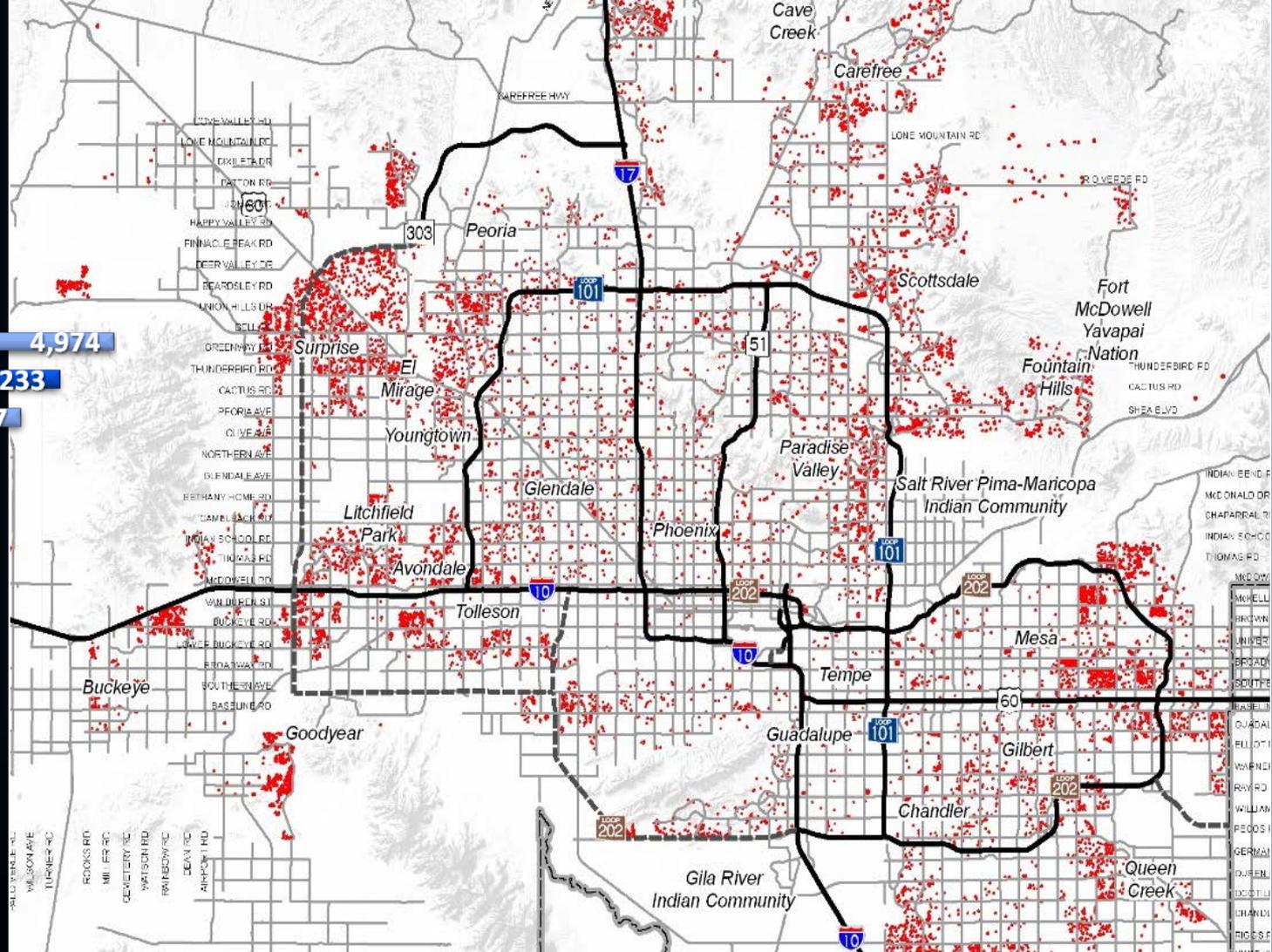
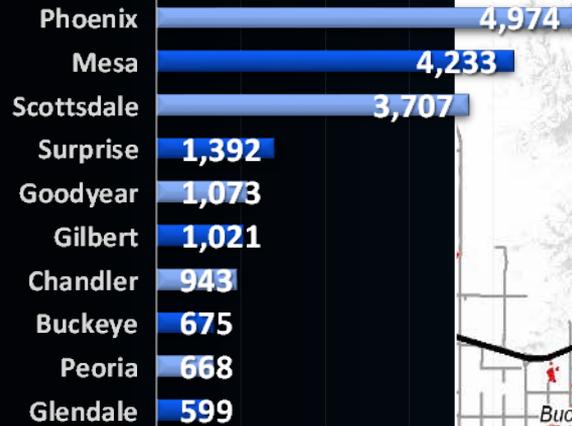
Canadian residents account for **94 Percent** of the internationally owned residential properties.

# International Residential Property Ownership (Maricopa County, 2015)

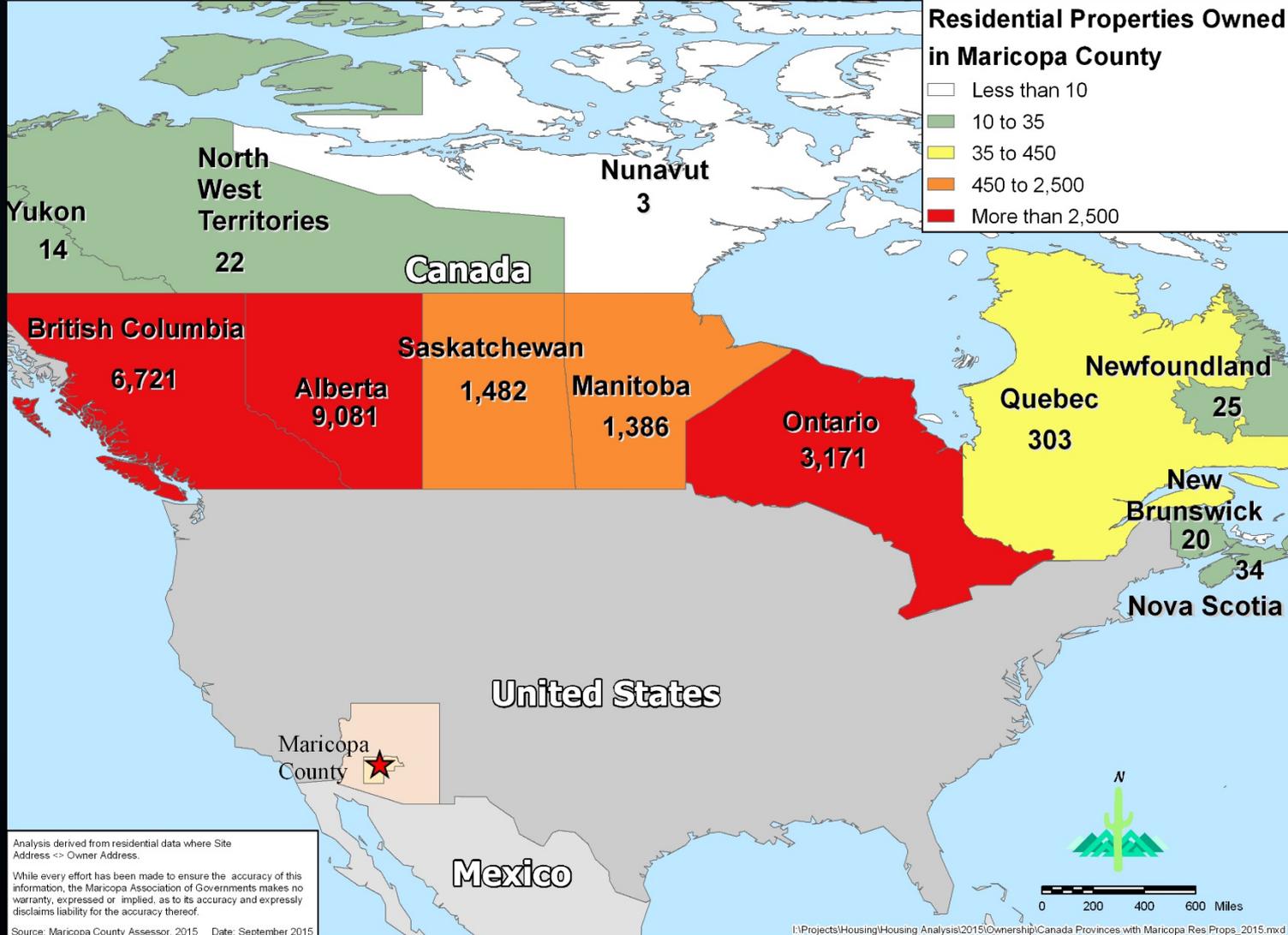
2014: 21,848



# Housing Owned by Canadians: 2015



# 70 Percent Owned by Residents of Alberta and British Columbia



## 2014 to 2015 Changes

Ontario:  
2,728 to 3,171 (16%)

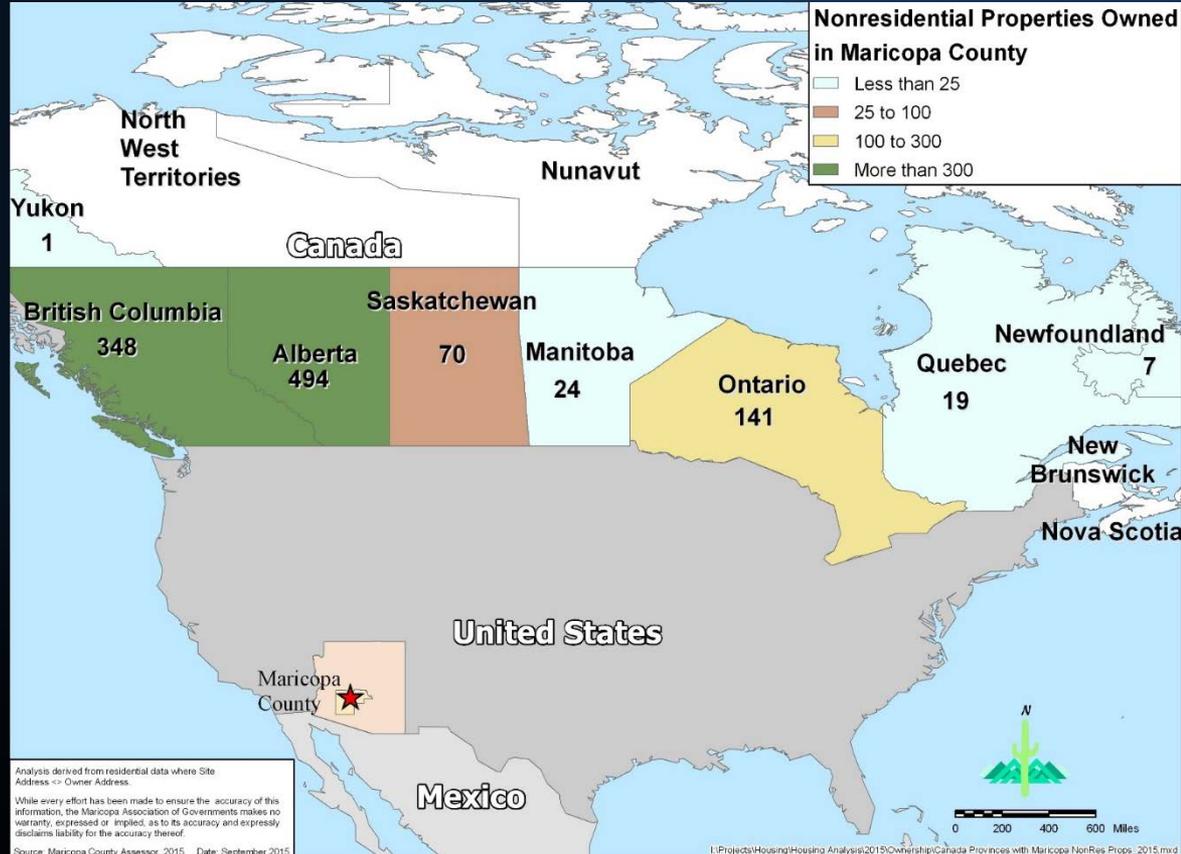
Quebec:  
427 to 303 (-29%)

# 1,106 properties with over 5,000 acres

## Nonresidential Properties Owned by Canadians : 2015

	Acres
Unincorporated	2,698
Buckeye	599
Goodyear	354
Peoria	318
Phoenix	258
Scottsdale	223
Avondale	169
Gila Bend	97
Surprise	71
Glendale	53

- Canada accounts for **83 percent** of international owned nonresidential properties
- 76 percent owned by Alberta and British Columbia residents
- Avg. assessed value/property **\$478,748**
- Alberta sold 1,039 properties since 2014





**QUESTIONS/DISCUSSION?**



**MARICOPA ASSOCIATION OF GOVERNMENTS**