

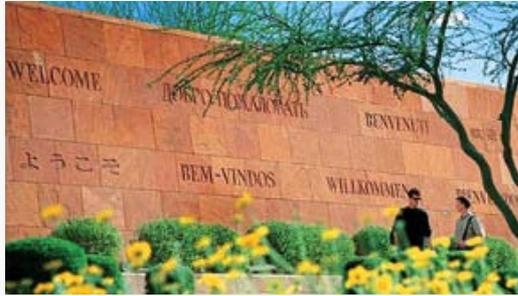


# Executive Director's Report Regional Council



April 25, 2012





**CONSULTING  
PROJECT:**

**ARIZONA-MEXICO  
SUPPLY CHAIN  
ANALYSIS: A  
NEARSHORING  
STUDY**



**CONSULTANTS:**

**GONZALO ARICETA**

**BRETT DAVIS**

**ABHILASH MISHRA**

**TOMMY OGDEN**

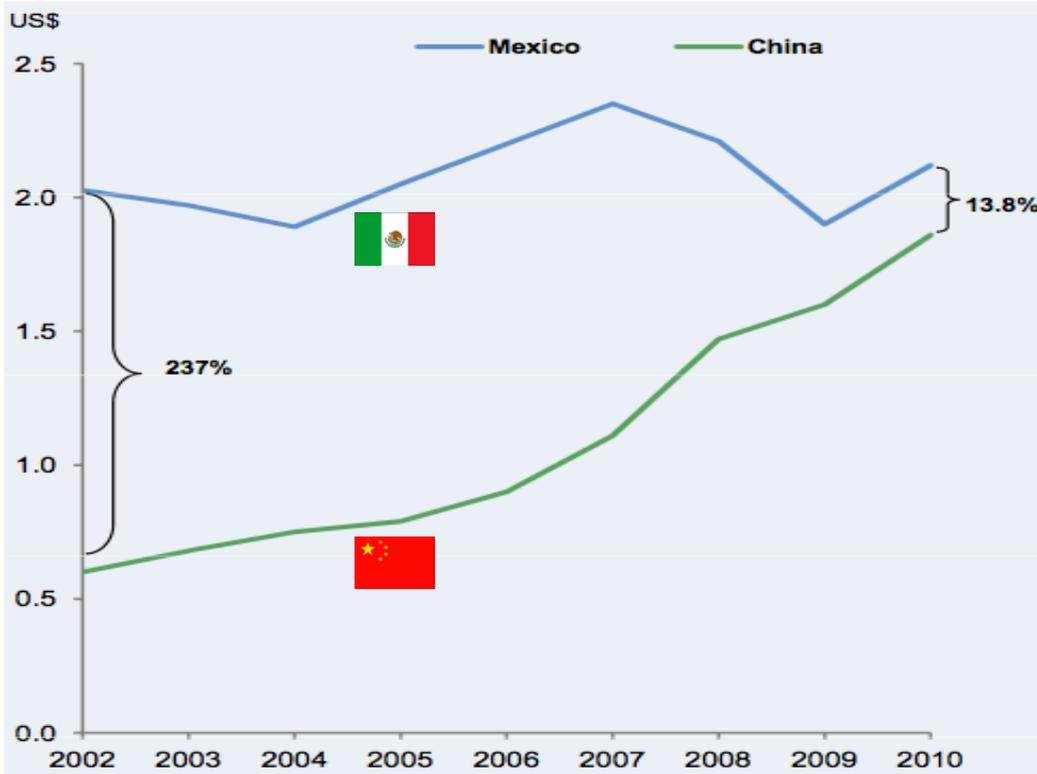
**GREG OSBORNE**

**ASSOCIATE CONSULTANT:**

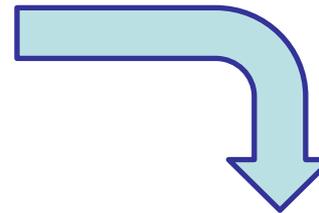
**FRANCISCO SANCHEZ**

# WHY MEXICO IS GROWING

## Wages in the manufacturing sector



Source: Ministry of Finance

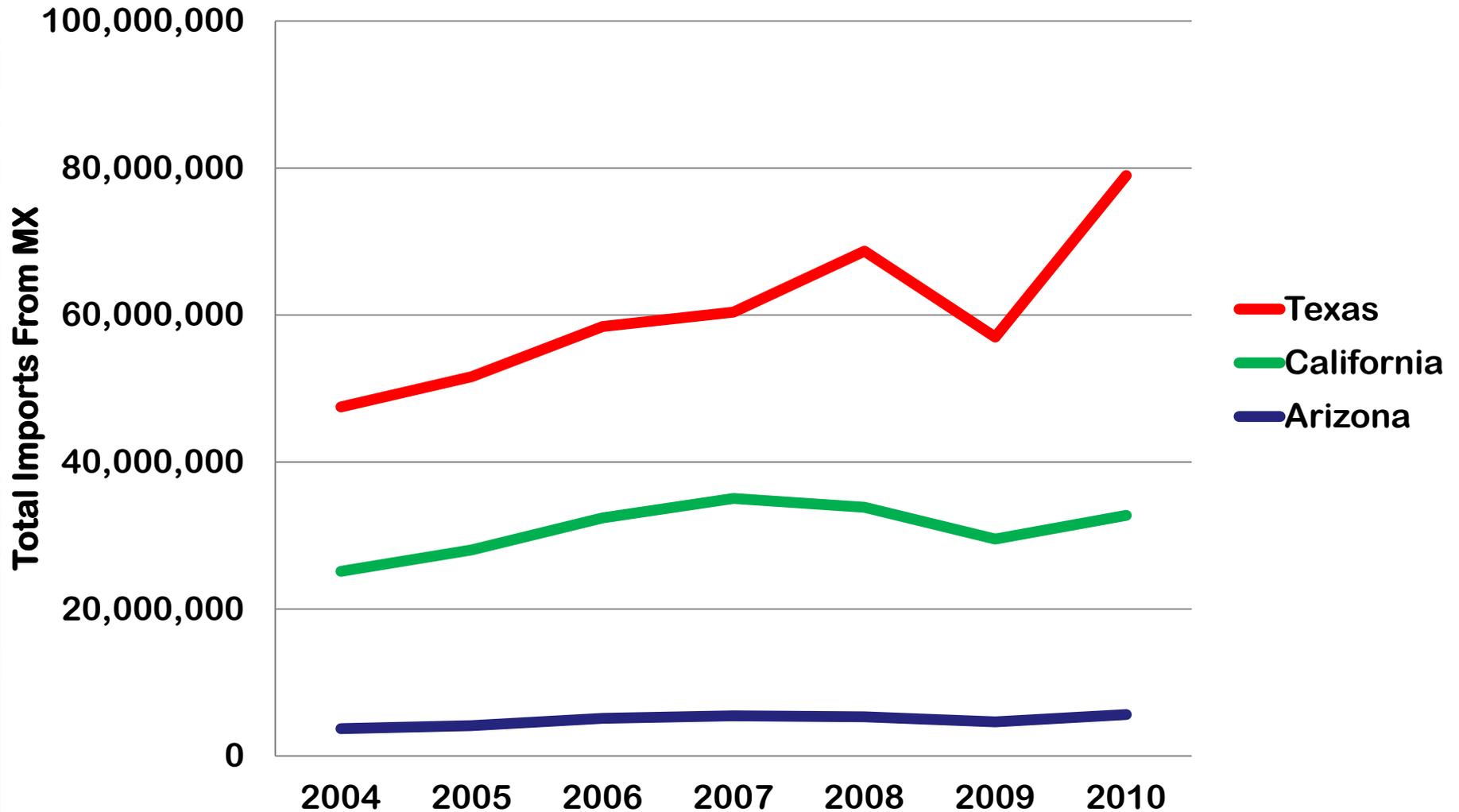


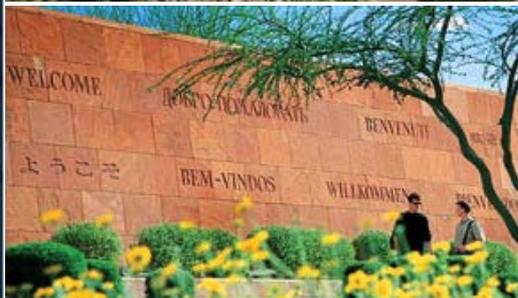
## Manufacturing Outsourcing Cost Index % of US cost



Source: AlixPartners

# Imports from MX in US\$ 2004-2010





**CONSULTING  
PROJECT:**

**ARIZONA-CANADA  
SUPPLY CHAIN  
LANDSCAPE  
ANALYSIS**



**CONSULTANTS:**

**EDWARD MATLOUB**

**MATT WILLIAMSON**

**FIKRE GURJA**

**SAMPAD DAS**

**YUTAKA OYAMA**

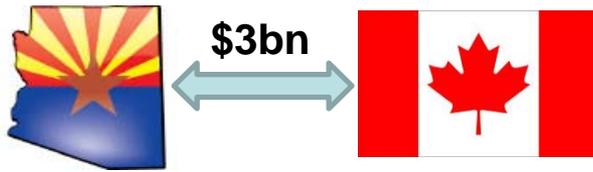
**ROHAN VERMA**

# Why Canada?

- **Significant Trading Partner:**

- 2<sup>nd</sup> largest export market

- 4<sup>th</sup> largest import market



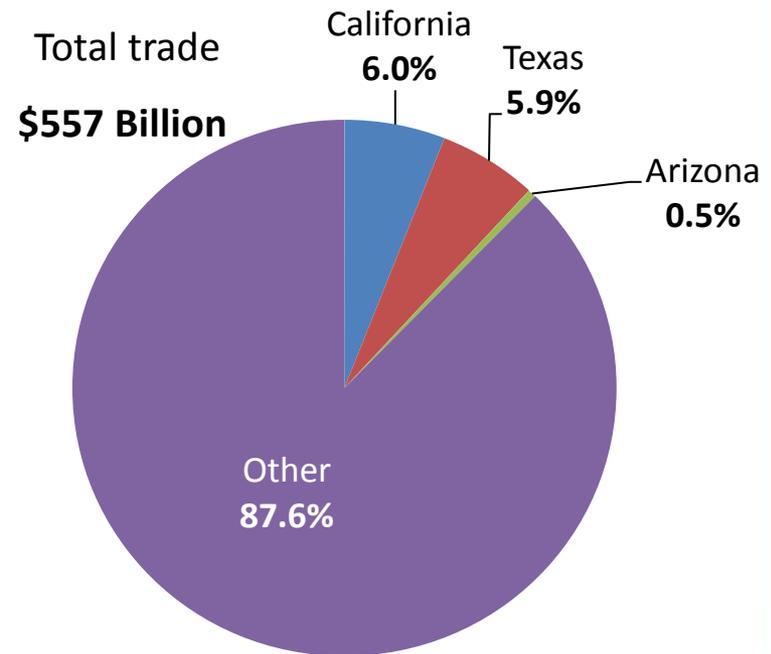
Source: US Census Bureau – Foreign Trade

- **Cultural & economic fit:**

- *Tourism*
  - *Investment*
  - *Trade*

- **Canadian-owned companies employ 13,156 people in 736 locations in Arizona!**

## US-Canada bilateral trade 2011



Source: Industry Canada Trade Data Online



# Executive Director's Report

April 25, 2012



- **Peer Exchange on Transportation Planning by Metropolitan Planning Organizations for Megaregions**
  - May 9<sup>th</sup> & 10<sup>th</sup> MAG Office
  - Federal Agencies:
    - US DOT Office of the Secretary
    - US DOT Volpe Center
    - FHWA Office of Planning
    - FTA Region IX
    - FHWA Arizona Division
  - Peer Regions
    - Atlanta
    - San Diego
    - Buffalo New York
    - Colorado Springs
    - Delaware Valley
    - Albuquerque



# Executive Director's Report

April 25, 2012



- **Peer Exchange on Transportation Planning by Metropolitan Planning Organizations for Megaregions**
  - **State, Regional & Local Agencies:**
    - Arizona Department of Transportation
    - New Mexico Department of Transportation
    - Arizona State University
    - Pima Association of Governments
    - Central Arizona Association of Governments
    - Mesa
    - Pinal County
    - City of Phoenix Transit
    - Valley Metro
    - Albuquerque



# Executive Director's Report

April 25, 2012



## ■ New Mesa Park & Ride Dedication

- Mesa celebrated the opening of three new park & rides.
- Culmination of MAG's 2001 Park-and-Ride Study
- MAG ARRA funds were used for the projects
- Leslie Rogers from Region IX FTA participated in the dedication



# Executive Director's Report

April 25, 2012



- Launched February 2012
- Website address to be effective need to be on as many websites as possible. Linking to the site will increase site traffic and create a greater likelihood for the site to appear in search engine results. Increased traffic provides more opportunity for businesses and potential businesses to find this valuable data
- Greater Phoenix Rising Web Address:  
<http://www.greaterphoenixrising.com/>