

# Regional Programming Guidelines for Federal Transit Funds and Project Application

Transportation Review Committee

Alice Chen

February 28, 2013



For information, discussion and possible action to recommend approval of the **MAG Regional Programming Guidelines for Federal Transit Formula Funds** and **Project Application**.

# Agenda

1. Background
2. Financial Overview
3. Programming Guidelines
4. Project Application (5307)
5. Job Access Reverse Commute (JARC)

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# Background



**Early  
2010**

**2010 - Current**

**May  
2011**

**June  
2012**

**February  
2013**

**MAG assumes  
responsibilities  
for  
programming  
Federal Funds**

**Regional focus on  
operations/Preventive  
Maintenance (PM)**

**MAG Regional  
Council approves  
PM methodology**

**Development of  
Regional Guidelines**

**Transit Committee  
recommendation of  
Regional Guidelines**

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# PHX/MSA UZA (\$ In Mil)

## PHX/MESA UZA (\$ In Mil)

Fiscal Year	5307	5337			5339(d)(2)	STP-AZ <sup>2</sup>	CMAQ	CMAQ (2012 Closeout)	TOTAL
	5307 & 5340	FGM	HI Bus	Total 5337					
2013	\$ 45.3	\$ 0.3	\$ 2.0	\$ 2.3	\$ 5.0	\$ 3.0	\$ 16.4	\$ 11.3	\$ 83.4
2014	\$ 45.3	\$ 0.3	\$ 2.0	\$ 2.3	\$ 5.0	\$ 3.0	\$ 16.4	\$ 11.3	\$ 83.4
2015	\$ 45.3	\$ 0.3	\$ 2.0	\$ 2.3	\$ 5.0	\$ 3.0	\$ 16.4		\$ 72.1
2016	\$ 45.3	\$ 0.3	\$ 2.0	\$ 2.3	\$ 5.0	\$ 3.0	\$ 16.4		\$ 72.1
2017	\$ 45.3	\$ 0.3	\$ 2.0	\$ 2.3	\$ 5.0	\$ 3.0	\$ 16.4		\$ 72.1
2018	\$ 45.3	\$ 0.3	\$ 2.0	\$ 2.3	\$ 5.0	\$ 3.0	\$ 16.4		\$ 72.1
<b>TOTAL</b>	<b>\$ 272.1</b>	<b>\$ 6.3</b>	<b>\$ 37.4</b>	<b>\$ 43.7</b>	<b>\$ 94.9</b>	<b>\$ 57.0</b>	<b>\$ 312.1</b>	<b>\$ 22.6</b>	<b>\$1,421.8</b>

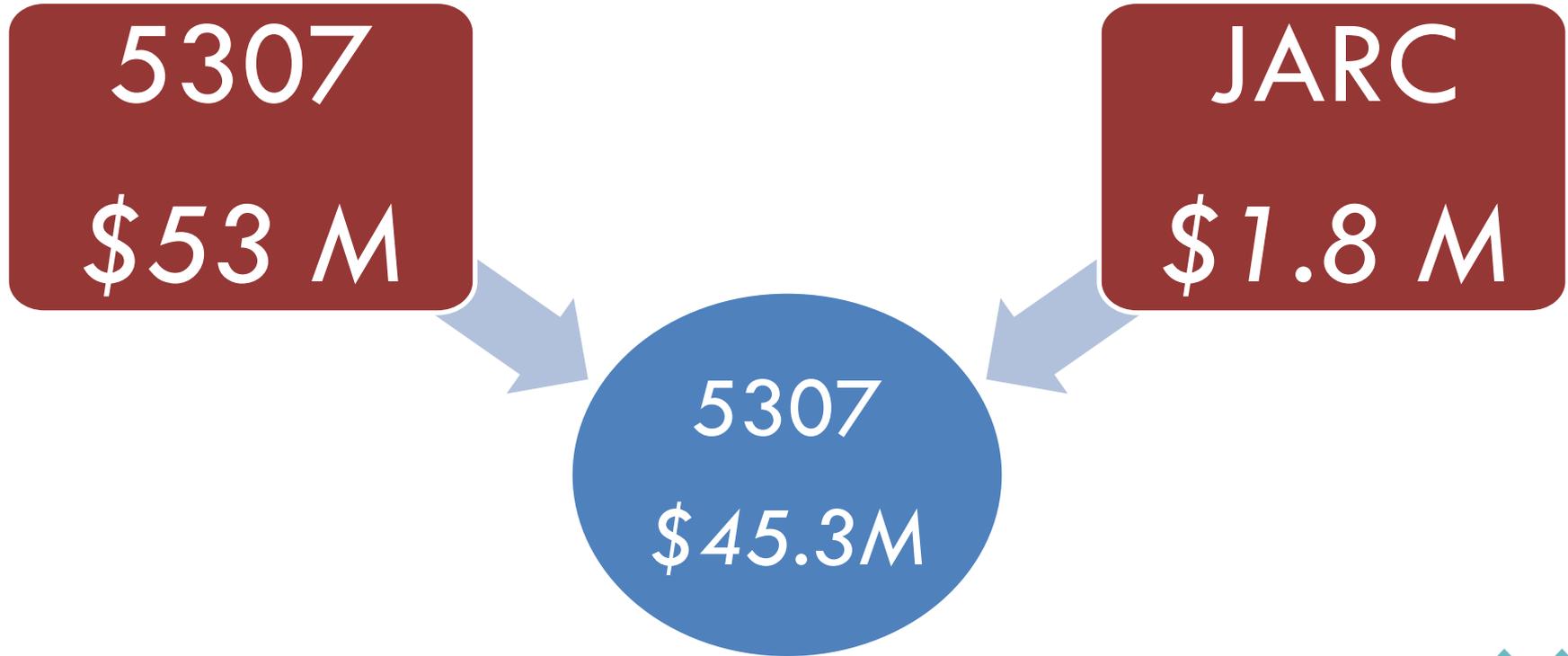
# AVN/GDY UZA (\$In Mil)

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2013	\$ 2.8	\$ -	\$ -	\$ -	\$ 0.3	\$ -	\$ -	\$ -	\$ 3.1
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<b>TOTAL</b>	<b>\$ 16.6</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1.9</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 18.6</b>

# Acronyms

- Fixed Guideway Modernization (FGM)
  - Section 5337 formerly 5309
- State of Good Repair (SGR)
  - Section 5339 formerly discretionary grant
- Capital and Planning (5307)
  - Section 5307 & JARC
- Job Access Reverse Commute (JARC)
  - Section 5316 Repealed (Eligible under 5307)

# Phoenix-Mesa UZA



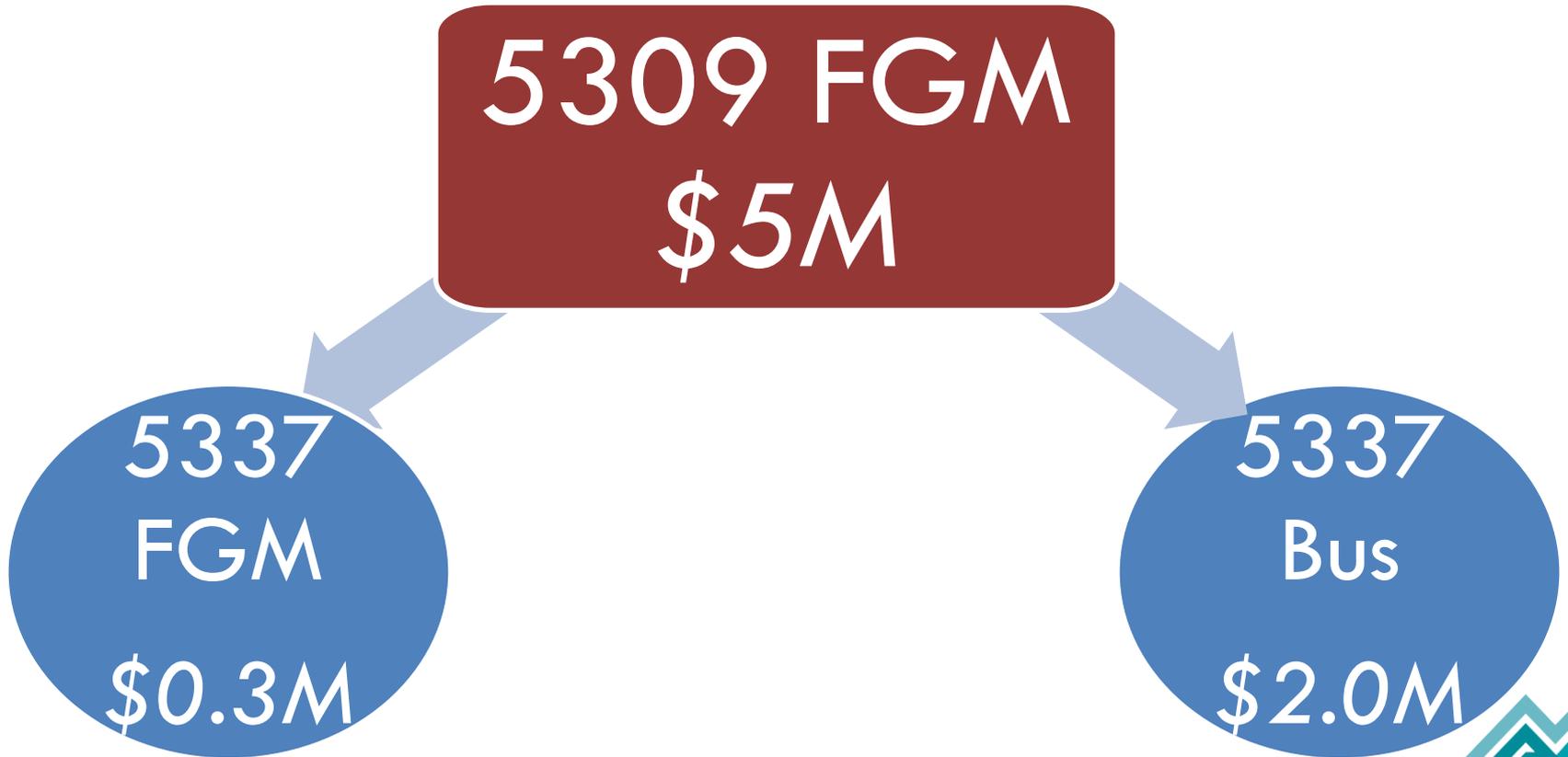
# Phoenix-Mesa UZA

Discretionary  
Grants \$10M



SGR  
5339  
\$5M

# Phoenix-Mesa UZA



# PHX MESA UZA

## FY2012 vs FY2013 Projected



# AVN GDYUZA

## FY2012 vs FY2013 Projected



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1. Background
2. Financial Overview
3. Programming Priorities
4. Project Application (5307)
5. Job Access Reverse Commute (JARC)

# PROGRAMMING PRIORITIES

1. Provide services and improvements as required by law
2. Under MAP-21 it is required that 1% of 5307 funds are used for transit security or be able to certify that it is not necessary to do so.
3. Provide funding for support services for grant management to the designated recipient, the City of Phoenix. Currently, FY2012, this is \$40,000.
4. Fund Preventive Maintenance/Operations.
  - Preventive maintenance funding for the Phoenix-Mesa-Glendale UZA would be distributed based on approved methodology outlined in Section 400. The baseline funding would be 25% of 5307 funds.
  - Avondale/Goodyear UZA would receive operations funding in line with 2012 for the FY TIP years 2014-2018.
5. Fund the Job Access Reverse Commute program using the process outlined in Section 703 Job Access Reverse Commute (JARC).
6. Support the Transit Life Cycle Program (TLCP) capital bus program
7. Support the TLCP capital facility program
8. Support the TLCP regional transit supergrid service
9. Support the other TLCP projects as the program is updated.
10. Fund additional projects based on a regional competitive evaluation process that is outlined in Section 700 Regional Competitive Evaluation Process

# PROGRAMMING PRIORITIES

1. Provide services and improvements as required by law
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- Preventive maintenance funding for the Phoenix-Mesa-Glendale UZA would be distributed based on approved methodology outlined in Section 400. The baseline funding would be 25% of 5307 funds.
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## 5. Fund the Job Access Reverse Commute program using the process outlined in Section 703 Job Access Reverse Commute (JARC).

## 6. Support the Transit Life Cycle Program (TLCP) capital bus program

## 7. Support the TLCP capital facility program

## 8. Support the TLCP regional transit services program

## 9. Support the other TLCP projects as they are identified

## 10. Fund additional projects based on a competitive evaluation process that is outlined in Section 700 Regional Competitive Evaluation process

Projects  
required by  
legislation

# PROGRAMMING PRIORITIES

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5. Fund the Job Access Reverse Commute program (JARC)
6. Support the Transit Life Cycle Program (TLCP)
7. Support the TLCP capital
8. Support the TLCP regional transit supergrid
9. Support the other TLCP projects as the program
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### Preventive Maintenance

- PHX/MSA: Allocation methodology as approved by Regional Council on May 25,2011
- AVN/GDY: held constant at 2011 levels

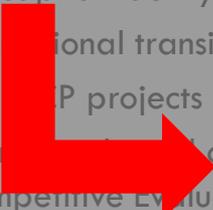
# PROG

...supports the development and maintenance of job access projects designed to transport **welfare recipients and eligible low income individuals** to and from jobs and activities related to their employment.

...supports **reverse commute projects** designed to transport residents of urbanized areas and other than urbanized areas to suburban employment opportunities.

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**JARC funding held constant to 2012 levels**

evaluation process that is outlined in Section

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6. Support the Transit Life Cycle Program (TLCP) capital bus program
7. Support the TLCP capital facility program
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9. Support the other TLCP projects as the program is updated.
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Fully fund TLCP  
projects



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5. Fund the Job Access Reverse Commute program using the process outlined in Section 703 Job Access Reverse Commute (JARC).
6. Support the Transit Capital Facility program
7. Support the TLC regional transit supergrid service
8. Support the other TLC projects as the program is updated.
9. Support the other TLC projects as the program is updated.
10. Fund additional projects based on a regional competitive evaluation process that is outlined in Section 700 Regional Competitive Evaluation Process



Open call for  
projects

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# February – March Deadlines

Date	Description
Feb 14, 2013	<b>Transit Committee</b> - recommends MAG Regional Programming Guidelines for Federal Transit Formula Funds and Project Application to Regional Council for Approval
Feb 15, 2013	<b>MAG staff</b> - Applications made available to member agencies
<b>Mar 11, 2013</b>	<b>Applicants</b> - Applications due to MAG – 10:00 a.m.
Mar 14, 2013	<b>Transit Committee</b> - reviews list of applications/ applicants
Mar 15, 2013	<b>MAG staff</b> - Application made available to Evaluation Committee on MAG website Public notice of funding available is submitted for publication.
Mar 19, 2013	<b>Evaluation Committee</b> - training 10:00 – 11:00 a.m.
Mar 27, 2013	<b>MAG Regional Council</b> - approves final MAG Regional Programming Guidelines for Federal Transit Formula Funds and Project Application
Mar 28, 2013	Public notice of agencies submitting for funding is submitted for publication.

# April Deadlines

Date	Description
Apr 08, 2013	<b>Evaluation Committee</b> - questions for applicants due to MAG Staff – 10:00 a.m. <b>MAG Staff</b> - Questions emailed out to applicants with 24 hours.
Apr 11, 2013	<b>Transit Committee</b> - information/updates as necessary
Apr 12, 2013	<b>Applicants</b> - Responses from to questions to MAG – 10:00 a.m. <b>MAG Staff</b> - Responses posted to MAG website within 24 hours.
Apr 19, 2013	<b>Evaluation Committee</b> - Initial Evaluation Scores due to MAG Staff – 10:00 a.m.
Apr 22, 2013	<b>Applicants</b> - Powerpoints (not required) due to MAG – 10:00a.m.
Apr 24, 2013	<b>Evaluation team/Applicants</b> - meet for presentation/Q&A – 15 minute maximum time per Project Application.

# May – October Deadlines

Date	Description
May 09, 2013	<b>Transit Committee</b> - recommend list of projects for inclusion in TIP
<b>May 23, 2013</b>	<b>Transportation Review Committee</b>
Jun 26, 2013	<b>MAG Regional Council</b> - approves list of projects
Aug 21, 2013	<b>Regional Council</b> - Approves TIP
September, 2013	Governor's designee approves MAG 2014-2018 TIP
October, 2013	First Four Years of the MAG 2014-2018 TIP included in 2013-2016 Arizona STIP

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# Job Access Reverse Commute (JARC)

- City of Phoenix contact: Wendy Miller  
(602) 262-4077  
[wendy.miller@phoenix.gov](mailto:wendy.miller@phoenix.gov)
- MAG Contact: DeDe Gaisthea  
(602) 254-6300  
[dgaisthea@azmag.gov](mailto:dgaisthea@azmag.gov)

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Question?

Alice Chen

Transportation Planner II

[achen@azmag.gov](mailto:achen@azmag.gov)