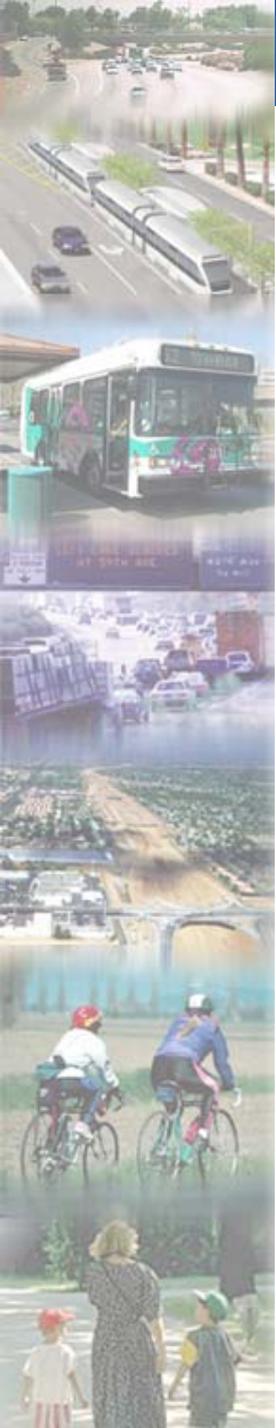
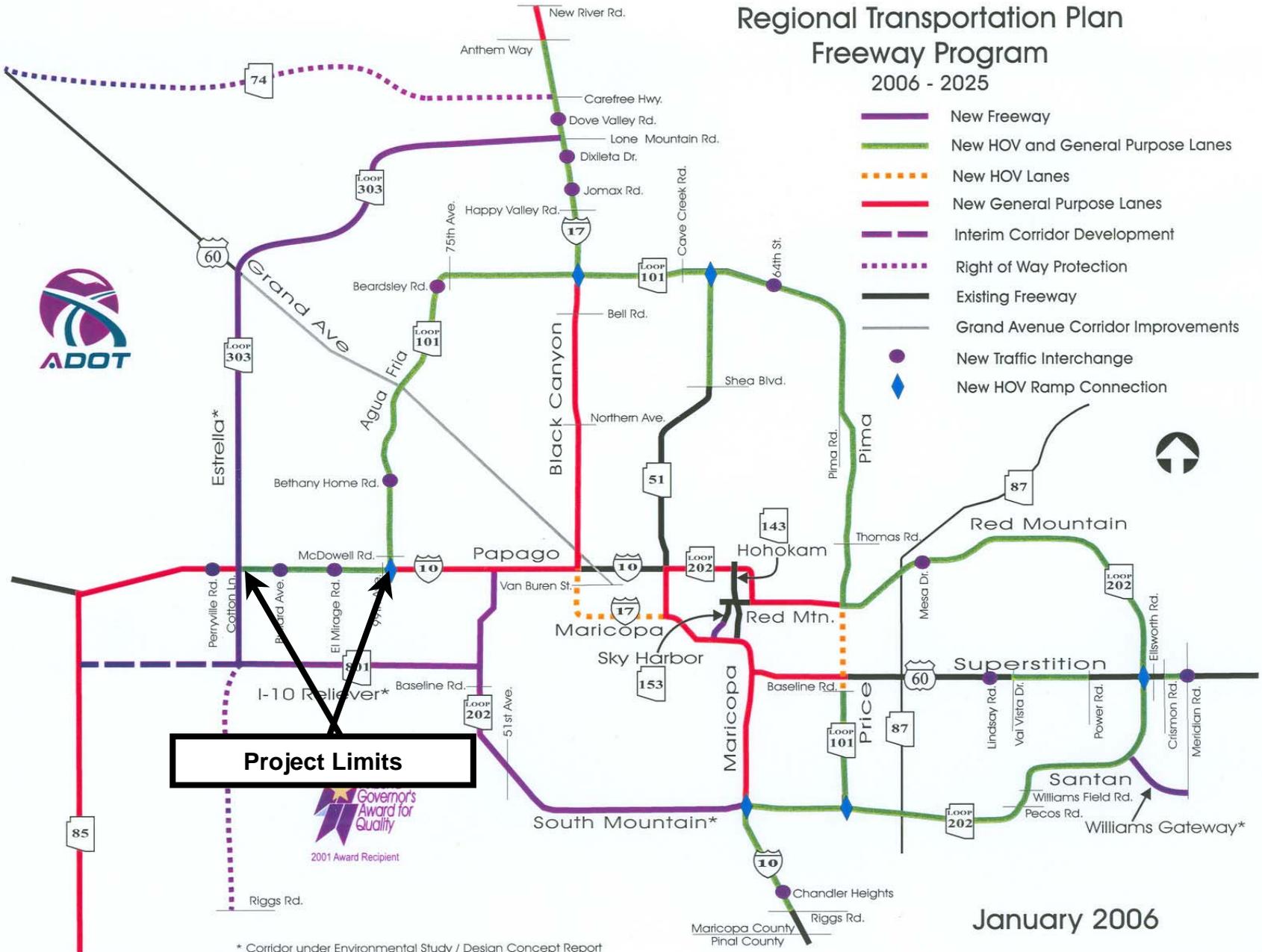


Acceleration Proposal for Widening I-10



Regional Transportation Plan Freeway Program 2006 - 2025

-  New Freeway
-  New HOV and General Purpose Lanes
-  New HOV Lanes
-  New General Purpose Lanes
-  Interim Corridor Development
-  Right of Way Protection
-  Existing Freeway
-  Grand Avenue Corridor Improvements
-  New Traffic Interchange
-  New HOV Ramp Connection



* Corridor under Environmental Study / Design Concept Report

January 2006

Maricopa County
Pinal County

EXIT 124
LOOP 303
Estrella Freeway
FUTURE FREEWAY
OPEN BY 2015

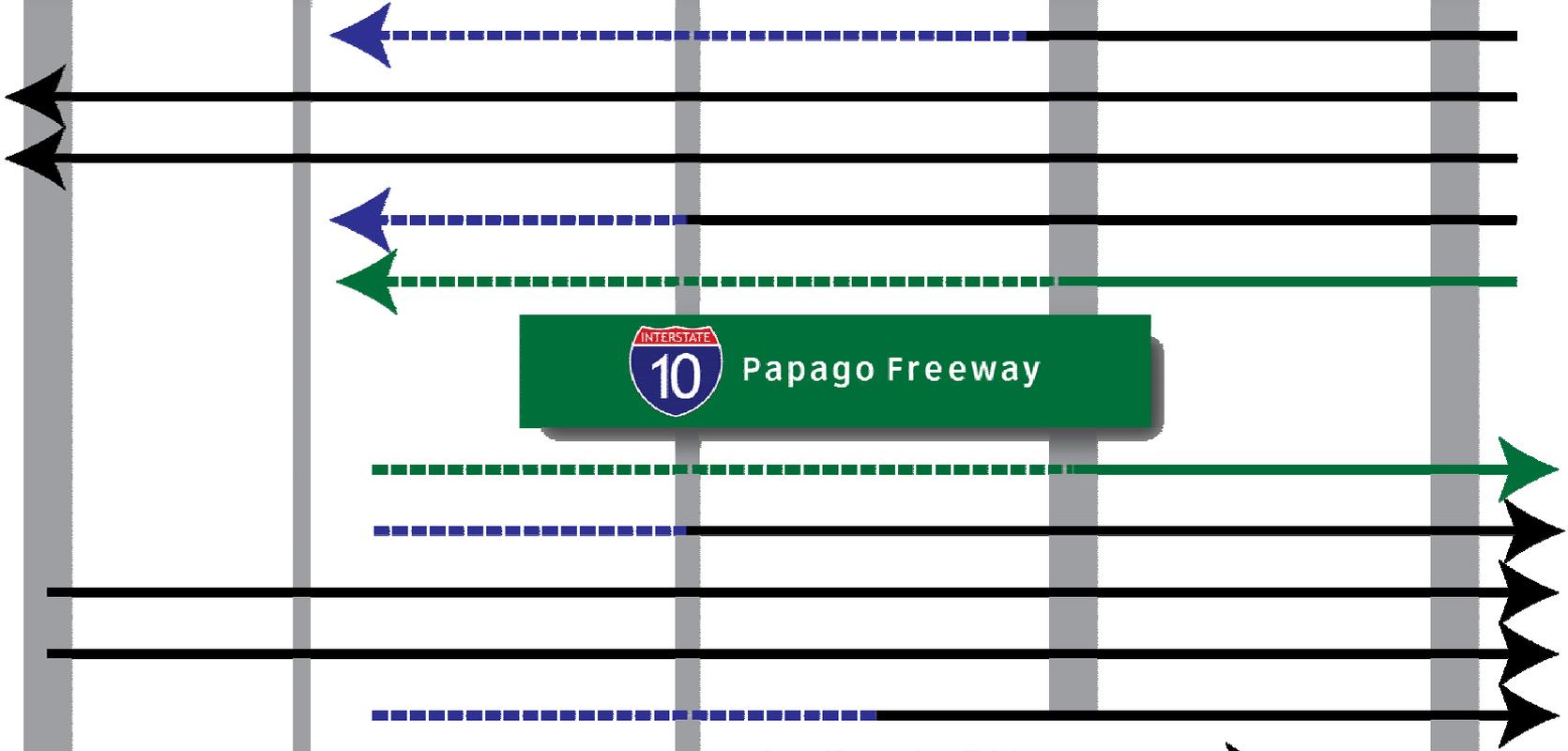
FUTURE
EXIT 125
Sarival Rd

EXIT 129
Dysart Rd

EXIT 133B
LOOP 101
Agua Fria Freeway

EXIT 143
INTERSTATE 17
Black Canyon Freeway

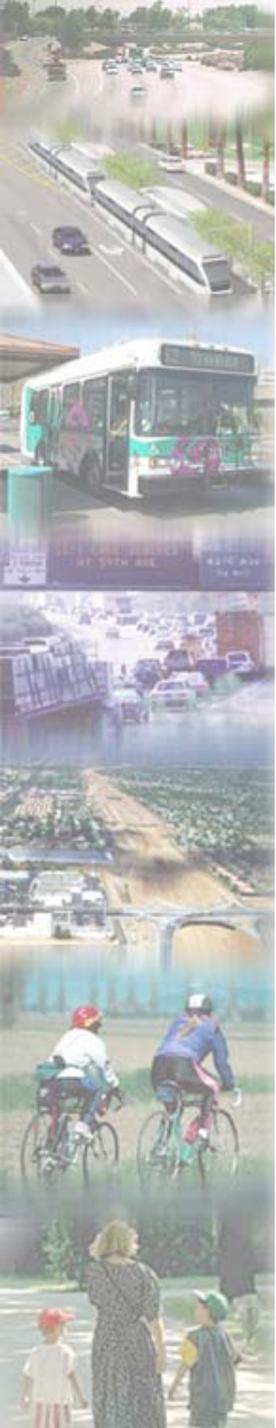
INTERSTATE 10
Papago Freeway

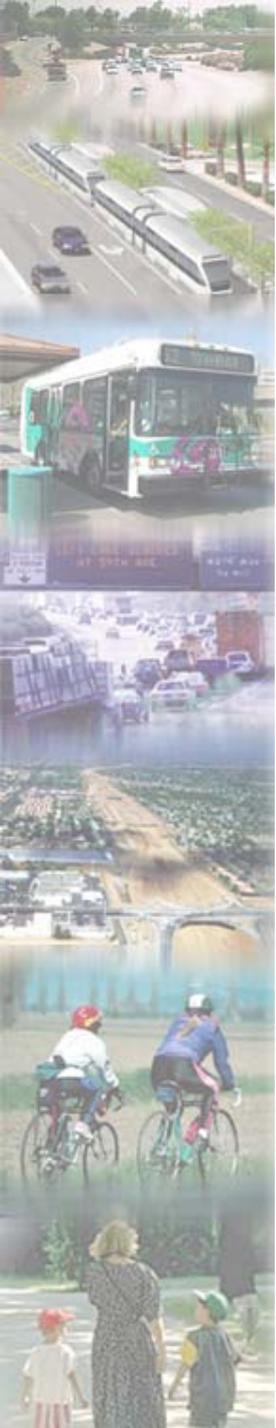


- General Purpose Lane (Existing)
- HOV Lane (Existing)
- General Purpose Lane (Proposed)
- HOV Lane (Proposed)

Accelerated Construction Schedule

- Loop 101 to Dysart
 - Current: 2014
 - Proposed: 2008
- Dysart to Sarival
 - Current: 2011
 - Proposed: 2008





Financial Information

- Cost estimates:

- Loop 101 to Dysart: \$ 52.8 mil
- Dysart to Sarival: \$ 77.4 mil
- \$ 130.2 mil

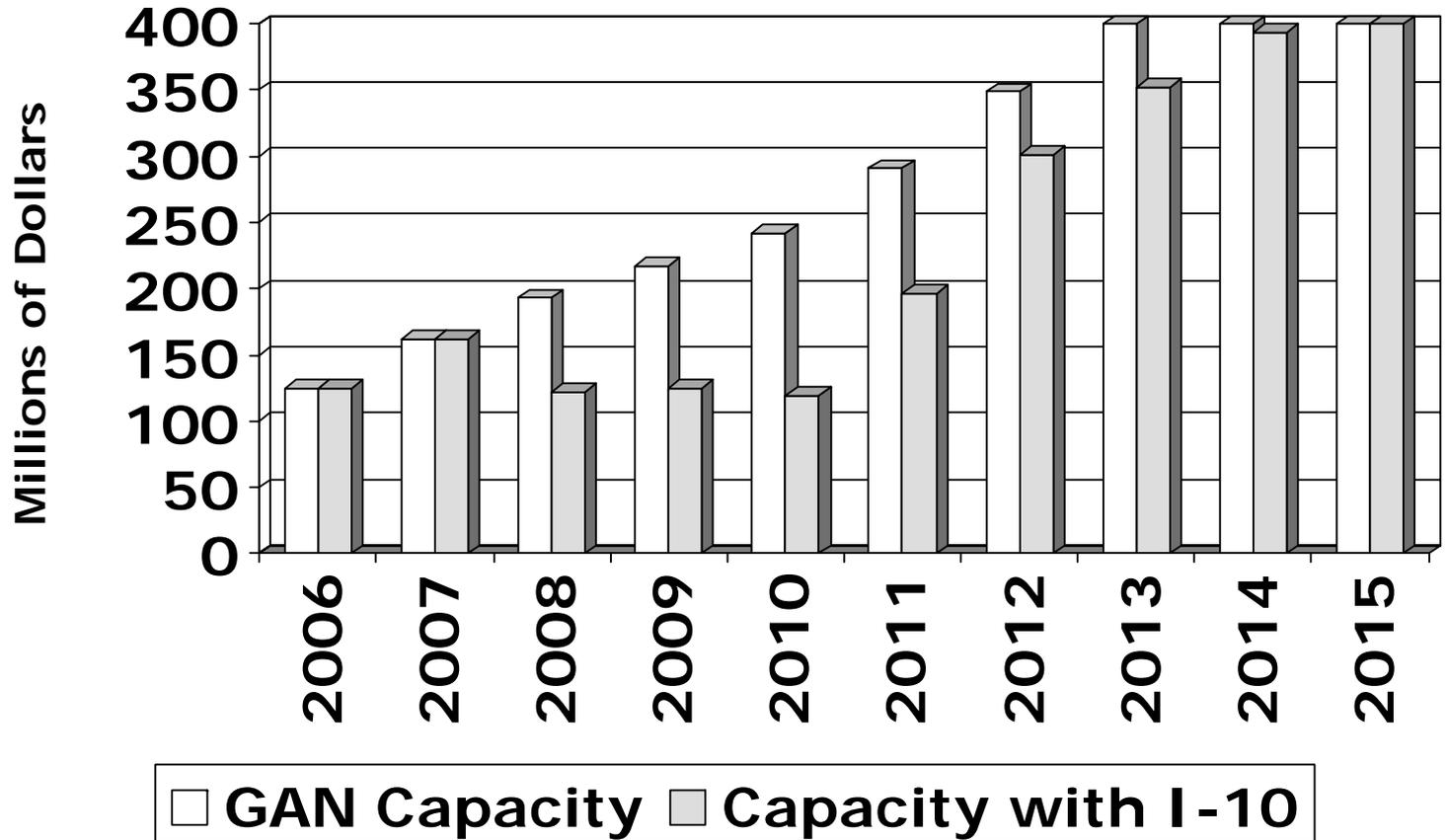
- Financing estimate:

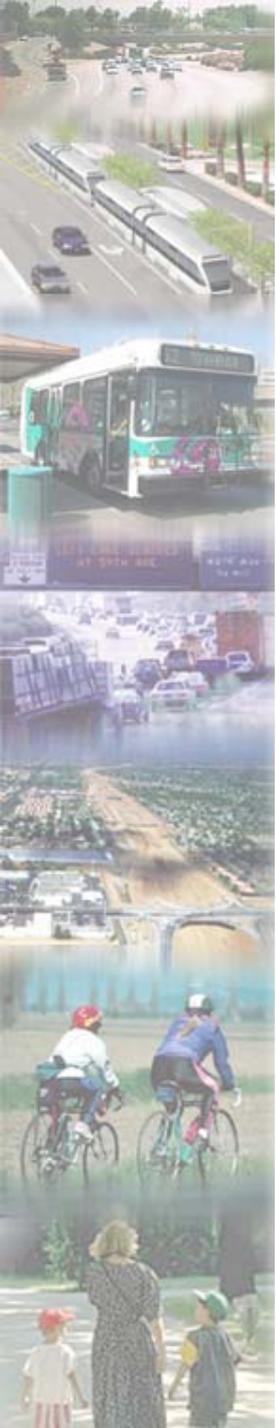
- HELP loan for design for \$ 7.4 mil
- GAN loan for construction \$ 123 mil (approximate)

- Interest expense estimate

- Total: \$25.2 mil
- Local Share – MAG Policy: \$10.4 mil
- Program Share: \$14.8 mil

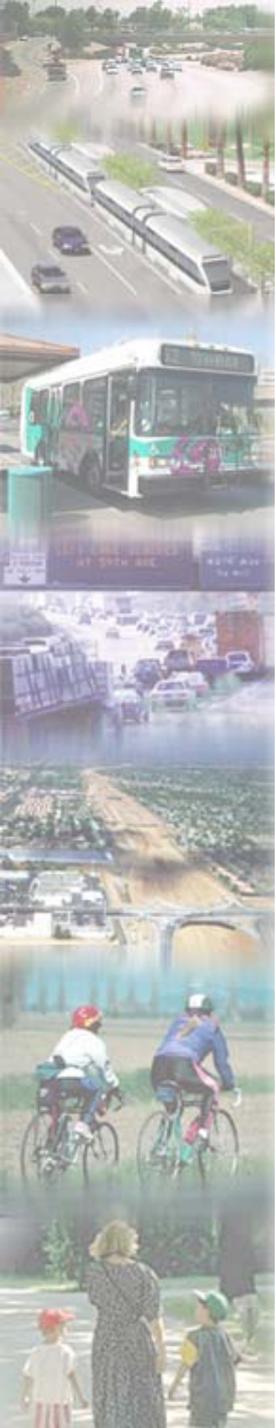
Estimated GAN Capacity





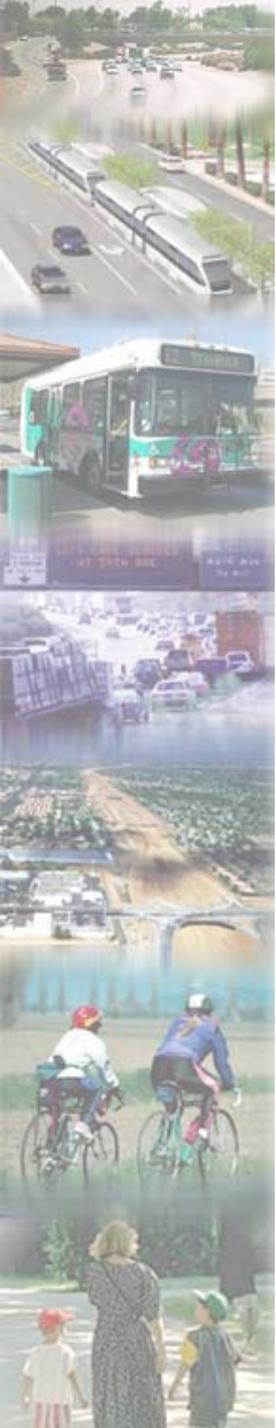
Conformance with MAG Policy

1. Project must be in Plan.
 - ✓ Project in Adopted RTP
2. ADOT responsible for project.
 - ✓ ADOT will manage project
3. Enhancements not eligible for reimbursement.
 - ✓ No enhancements included
4. Agreement of other jurisdictions if project cross boundaries.
 - ✓ Joint resolution signed



Conformance with MAG Policy

5. Coordinate with adjacent jurisdictions and avoid adverse traffic impacts.
 - ✓ Joint resolution
 - ✓ No adverse traffic impacts anticipated
6. Maintain any previous commitments of local funds.
 - ✓ No previous commitments
7. Repayment of project costs and interest will follow life cycle program schedule.
 - ✓ Cash flows analysis followed schedule which will be included in IGA.



Conformance with MAG Policy

8. Calculation of interest reimbursement.

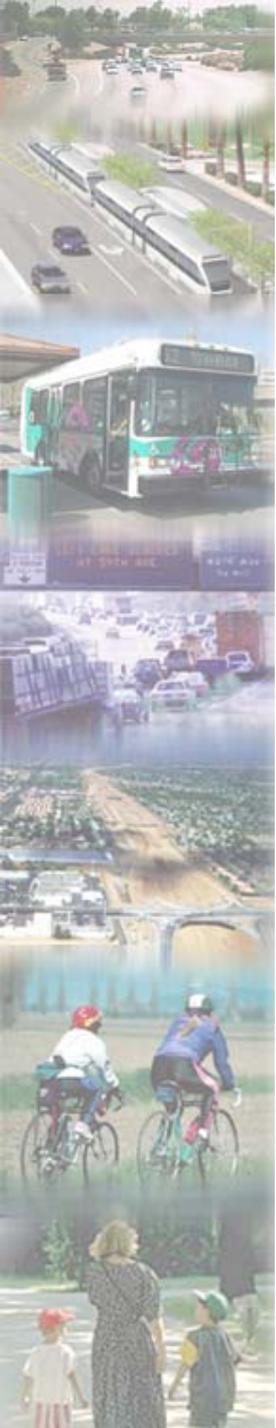
- ✓ Reimbursement calculations followed MAG policy.

9. Payment schedule adjusted as other projects in the program.

- ✓ IGA will include schedule adjustment provisions.

10. No adverse impacts on other projects in the program.

- ✓ No known adverse impacts.



Conformance with MAG Policy

11. ADOT will notify MAG of any requests to accelerate a project.
 - ✓ ADOT notified MAG.
12. Non-recoverable costs are paid by jurisdiction if accelerated project does not move forward.
 - ✓ IGA will include appropriate provisions.