

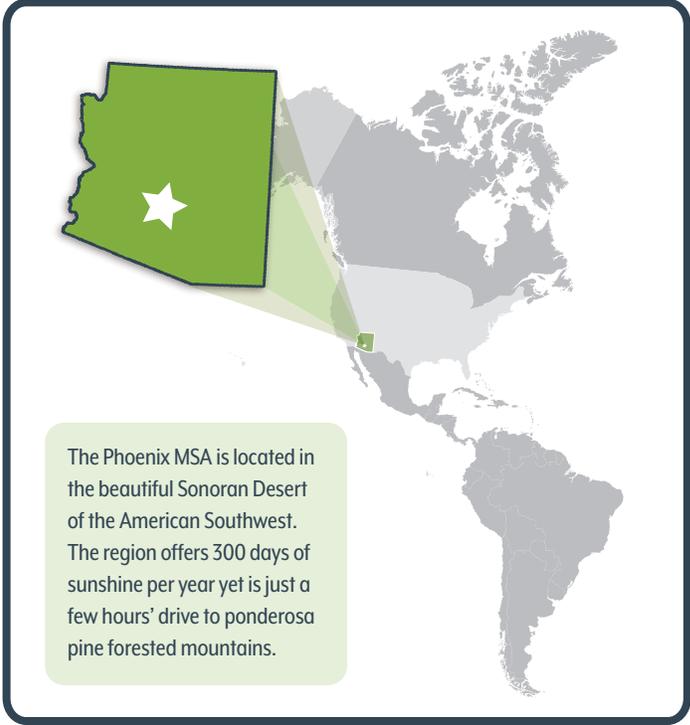
The Phoenix Metro Area



The Phoenix-Mesa-Scottsdale Metropolitan Statistical Area (**Phoenix MSA**) includes all of Maricopa County and Pinal County, and is home to **67% of the state's population**. It has been one of the **top growth areas in the nation** and its average annual growth rate has been higher than that of the nation since 1980. It is expected to continue this growth rate through at least 2050.

Employment in the Phoenix MSA makes up **68% of the state's employment**. Average weekly wages of \$1,038 puts the MSA in the **top 20% of large regions** nationally. The Phoenix MSA collected over \$4.7 billion in sales tax in FY 2019, which is **72% of the sales tax collected for the state of Arizona**.

The state and the Phoenix MSA both have a **lower median age than the US** as a whole, even though Arizona, and the Phoenix MSA in particular, are among the leaders in retirement communities nationally.

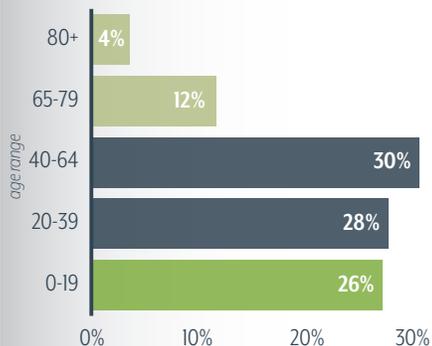


A younger population than the nation and state

Median Age

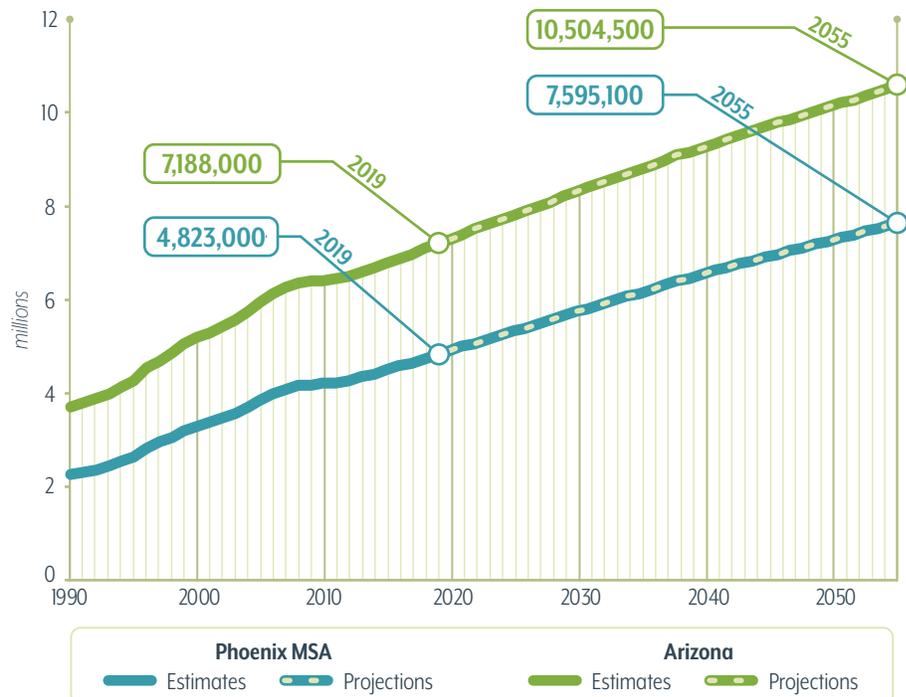


58% of the Population is Working Age



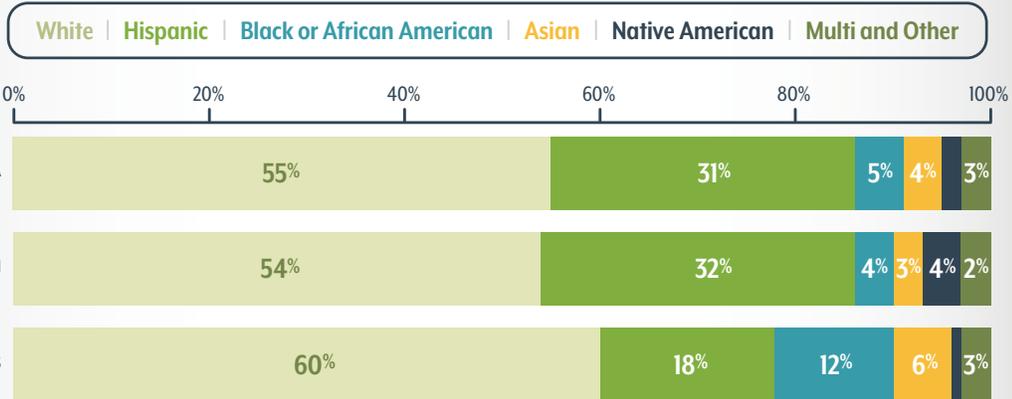
Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 1-Year Estimates

Population Growth 1990 to 2055



Sources: Arizona Office of Economic Opportunity; Maricopa Association of Governments (MAG), 2019 Population Projections.

The region and the state are home to a diverse population.



Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 1-Year Estimates



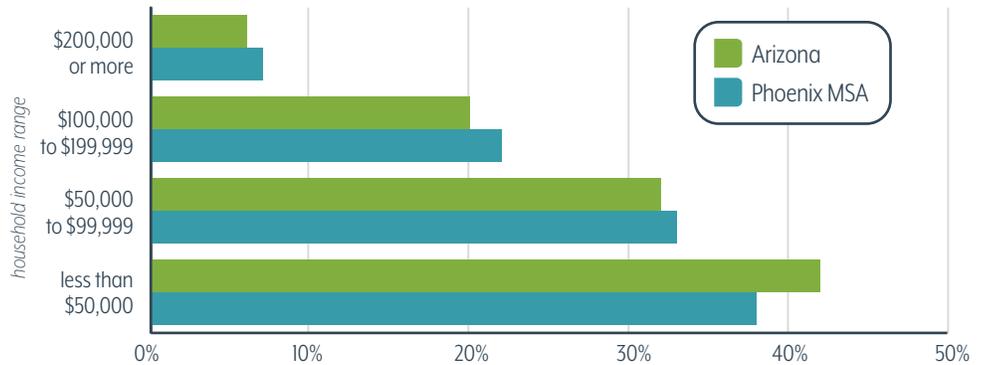
Median Household Income

\$ 64,427
Phoenix MSA

\$ 59,246
Arizona

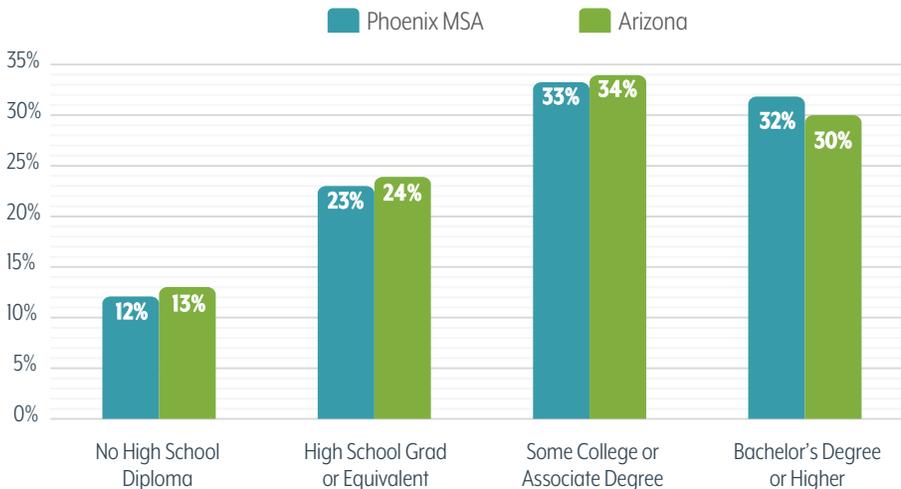
\$ 61,937
United States

In 2018, 29% of households in the Phoenix MSA reported income of \$100,000 or more.



Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 1-Year Estimates

65% of the adult* population in the Phoenix MSA has some college or a college degree.



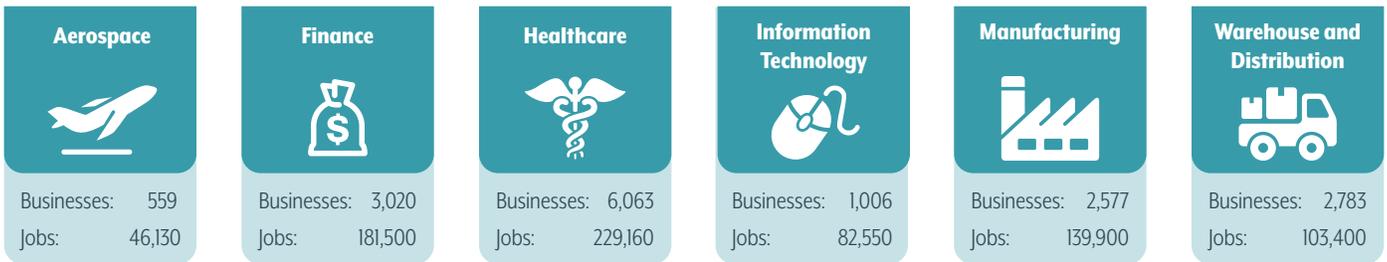
Since 1990, over 555,500 students have received degrees from Arizona public universities.

62% of those graduates have stayed in Arizona.

Sources: Arizona State University, Northern Arizona University, and University of Arizona

*Educational Attainment is determined for the adult population ages 25 and over
Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 1-Year Estimates (totals may not add due to rounding)

These 6 key industries are a vital component to Arizona's economic growth across all industries.

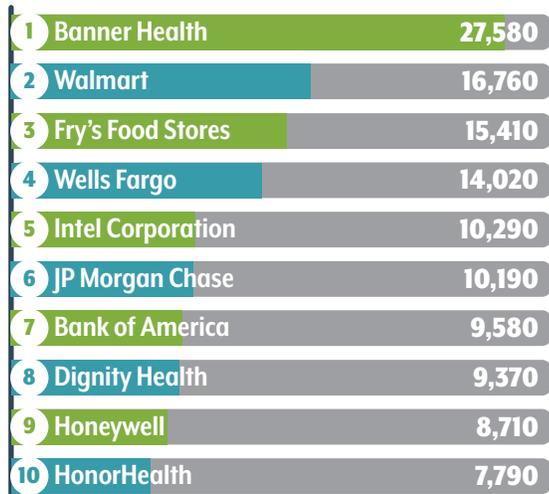


Source: 2017/2018 Arizona COG/MPO Employer Database

Notes: Total jobs rounded to nearest 10. Total businesses are by employer name, not location. Data are for business locations with 5 or more employees only.

The Top 10 private employers in the region provide over 125,000 jobs.

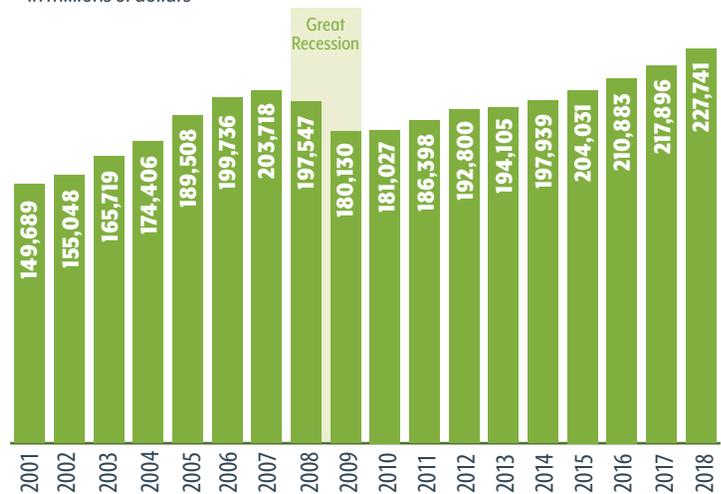
Total* Jobs: 1,464,380
Total* Businesses: 38,530



*Does not include business locations with fewer than 5 employees
Source: 2017/2018 Arizona COG/MPO Employer Database

GDP for the Phoenix MSA has grown at an annual rate of 2.6% since the end of the Great Recession.

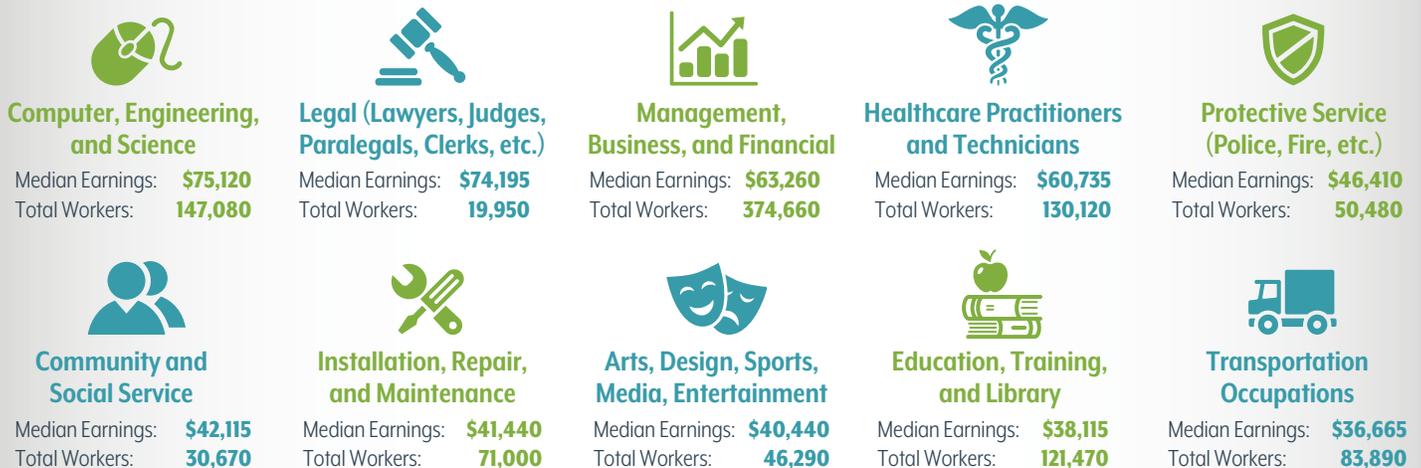
Phoenix MSA's Annual Real GDP
in millions of dollars



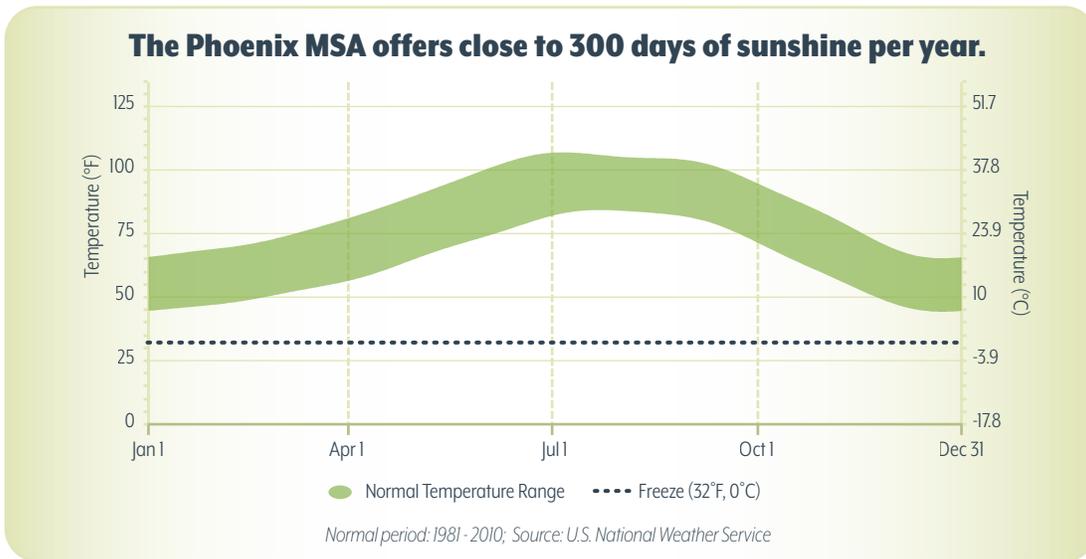
Real GDP is in millions of chained 2012 dollars.
Source: U.S. Bureau of Economic Analysis, December 2019 release

Median earnings for the Phoenix MSA are among the top 25% of all metropolitan areas in the nation.

Top 10 Occupation Categories by Median Earnings



Numbers rounded. Source: U.S. Census Bureau, 2018 American Community Survey (ACS) 1-Year Estimates



The region has a robust and growing transportation network.



467
Miles of Freeway

A voter approved half-cent sales tax in 1985 allowed for accelerated construction, adding new freeways, general purpose and HOV lanes, upgraded interchanges, and operational improvements (noise mitigation, landscaping, litter control, etc).



28.2
Miles of Light Rail

The regional light rail system opened in December 2008 with 20 miles of track through the heart of the region. 8.2 more miles were added by 2019, with 10 additional miles scheduled for completion by 2023.



100+
Bus Routes

The regional bus network connects people across the region with local routes. It also includes Park-and-Rides, connections to light rail stations, and Phoenix Sky Harbor airport via the growing PHX SkyTrain.



124 Million
Vehicle Miles
Traveled Daily



446,000
Daily Transit Trips

Source: MAG Travel Demand Model



This publication created by the Maricopa Association of Governments (MAG) 602-254-6300 or mag@azmag.gov

Additional Source Details

The Arizona COG/MPO Employer Database is created through a collaborative program among the Arizona councils of government (COGs) and metropolitan planning organizations (MPOs). The Maricopa Association of Governments (MAG) manages this collaborative effort.

The U.S. Census Bureau's American Community Survey (ACS) estimates are based on a sample and are subject to sampling variability. Additional documentation can be found on the ACS website (www.census.gov/acs).