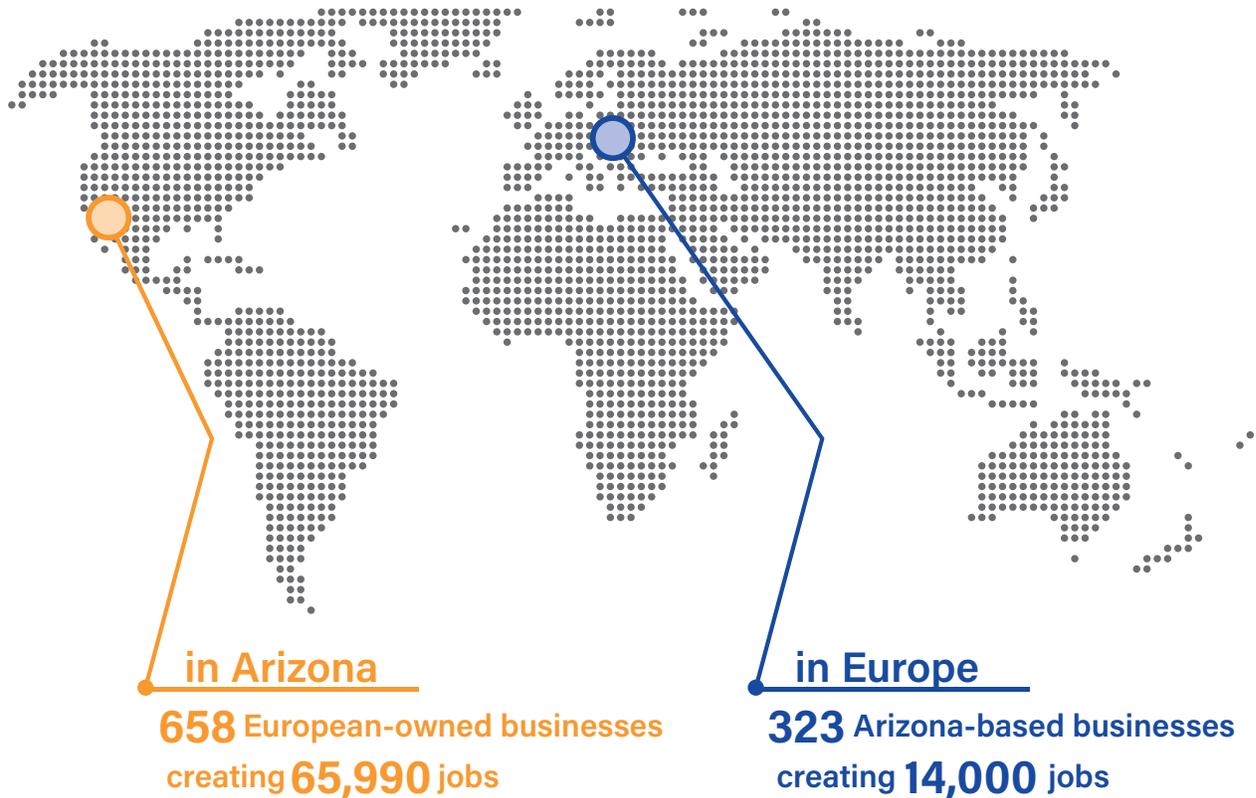


Arizona Connections to Europe



Origin of European-Owned Businesses

European countries with connections to Arizona

54%

Western

Austria, Belgium, France, Germany, Liechtenstein, Luxembourg, Monaco, Netherlands, Switzerland

38%

Northern

Denmark, Finland, Ireland, Norway, Sweden, U.K.

8%

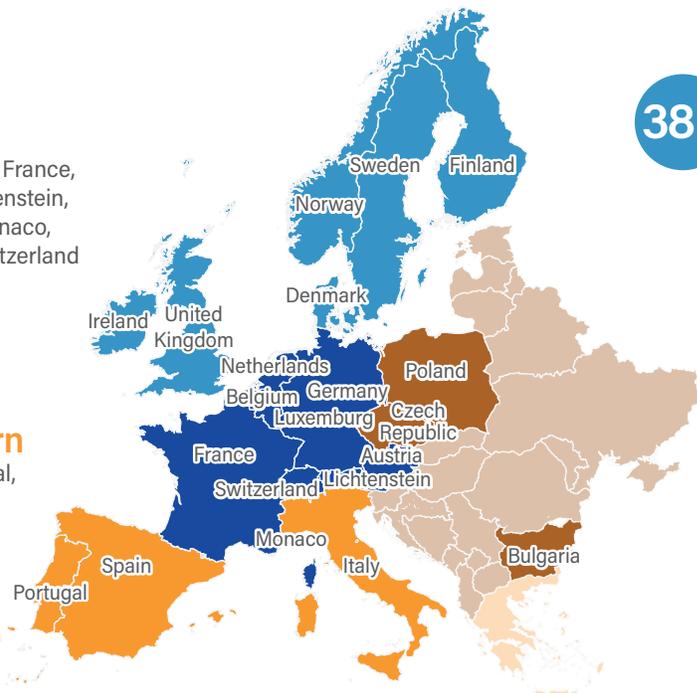
Southern

Italy, Portugal, Spain

0.1%

Eastern

Czech Republic, Poland, Bulgaria



Note: Only countries from which Arizona European-owned businesses originate are labeled and highlighted. Percents represent the percent of European-owned businesses in Arizona.

Source: MAG 2017 Employer Database

Top Businesses and Key Industries

Top 10 European-Owned Companies in Arizona by Total Jobs

Company	Country	Jobs
1 Petsmart Inc.	U.K.	3,280
2 NXP	Netherlands	2,120
3 Holiday Inn	U.K.	1,790
4 Shell	Netherlands	1,520
5 Ventana Medical Systems	Switzerland	1,300
6 Farmers Insurance	Switzerland	1,250
7 Fresenius Medical Care	Germany	1,250
8 Compass Bank	Spain	1,240
9 Transdev	France	1,180
10 T Mobile	Germany	950

European-Owned Businesses and Jobs in Arizona Key Industries



Source: 2017 Arizona COG/MPO Employer Database; Number of jobs rounded to the nearest 10

The Foreign Born Population in Metro Phoenix

Maricopa County (Metro Phoenix) added 74,000 people in 2017, more than any other county in the United States.
- U.S. Census Bureau

Foreign Born Population
632,960

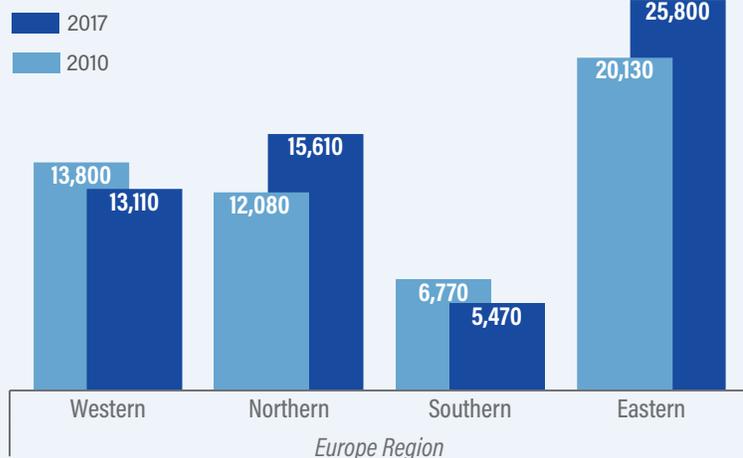
60,040

Population Born in Europe

Percent Growth European-Born Population 2010-2017

14%

Metro Phoenix Residents Born in Europe by Region 2010 to 2017



Source: U.S. Census Bureau, American Community Survey 1-year estimates: 2010, 2017. Estimates rounded to the nearest 10.



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(602) 254-6300 www.azmag.gov