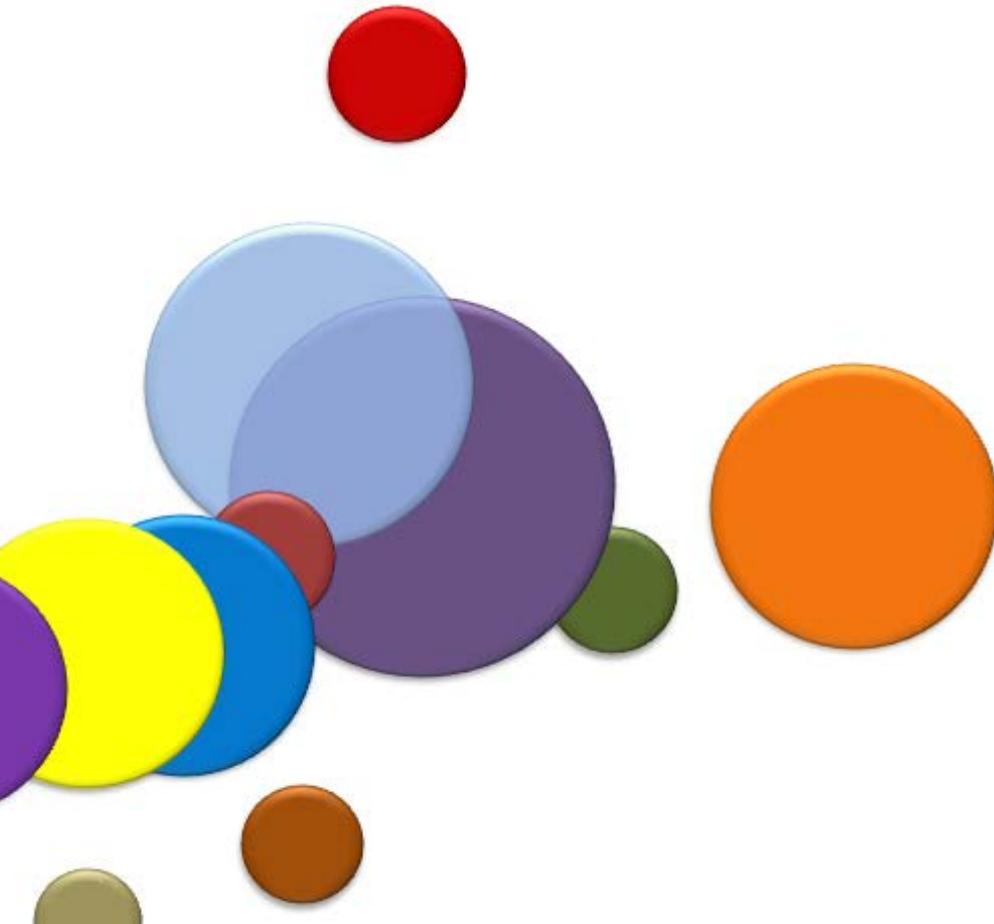
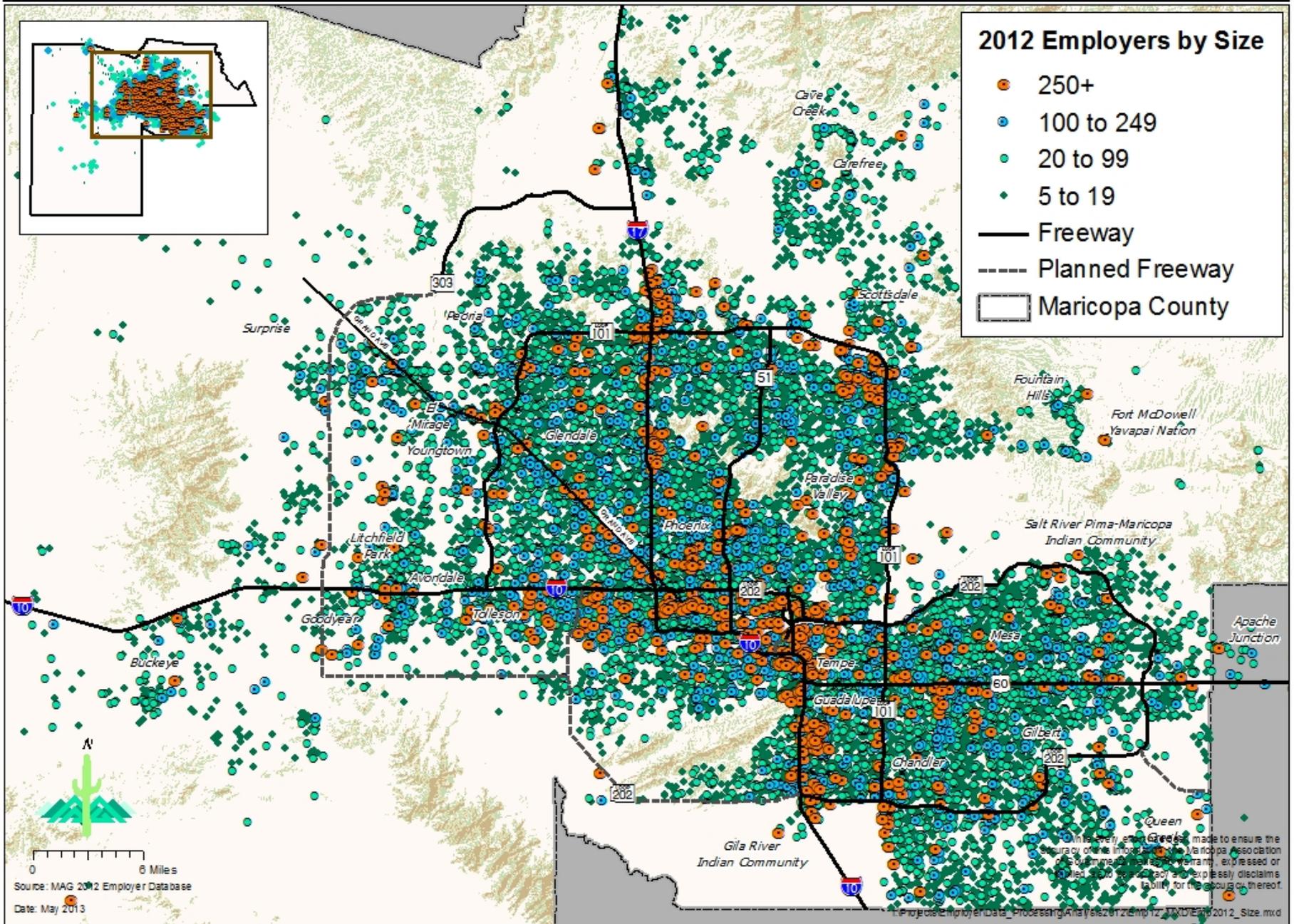


2012 Employment Industry Clusters

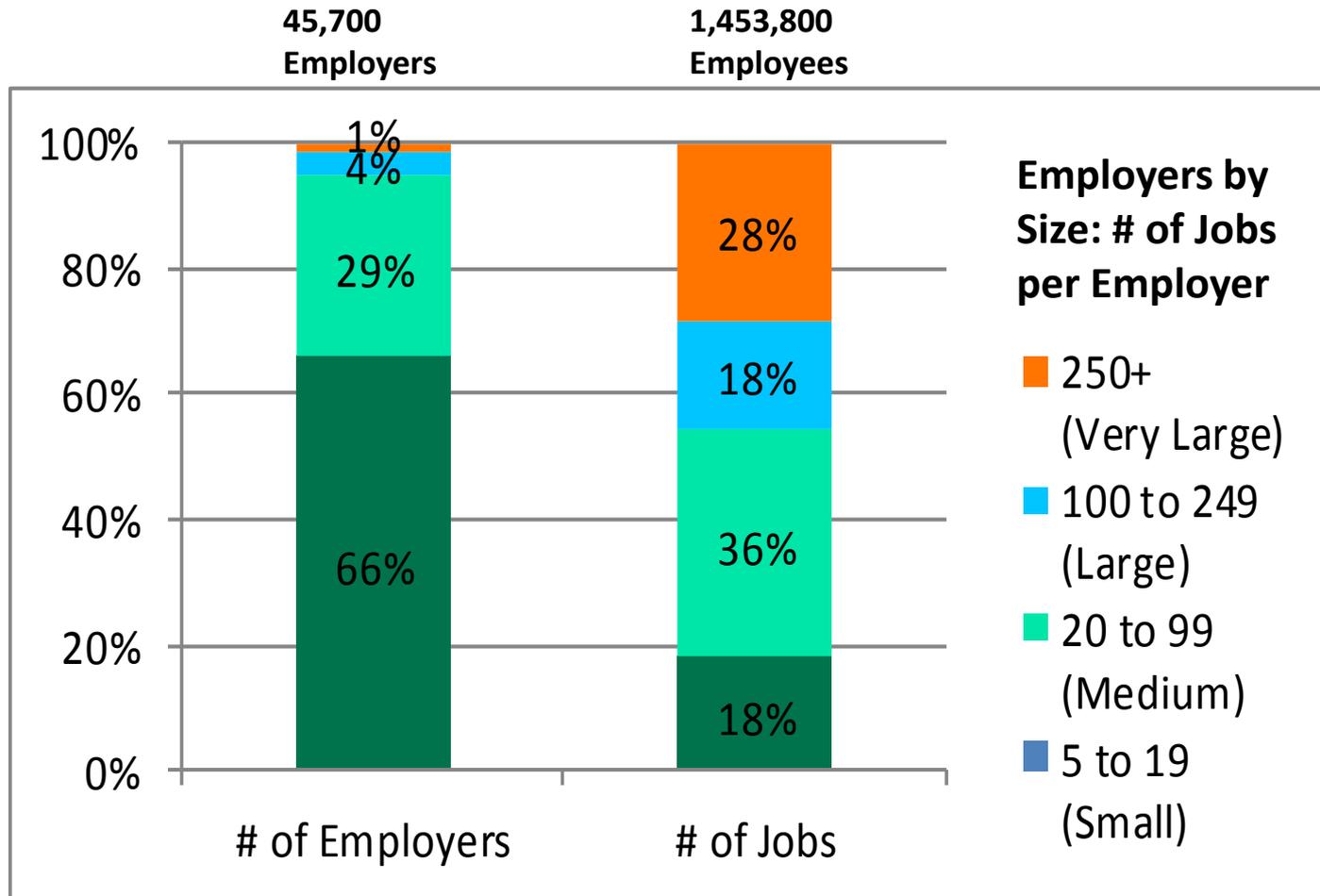


Population Technical
Advisory Committee
10/29/2012

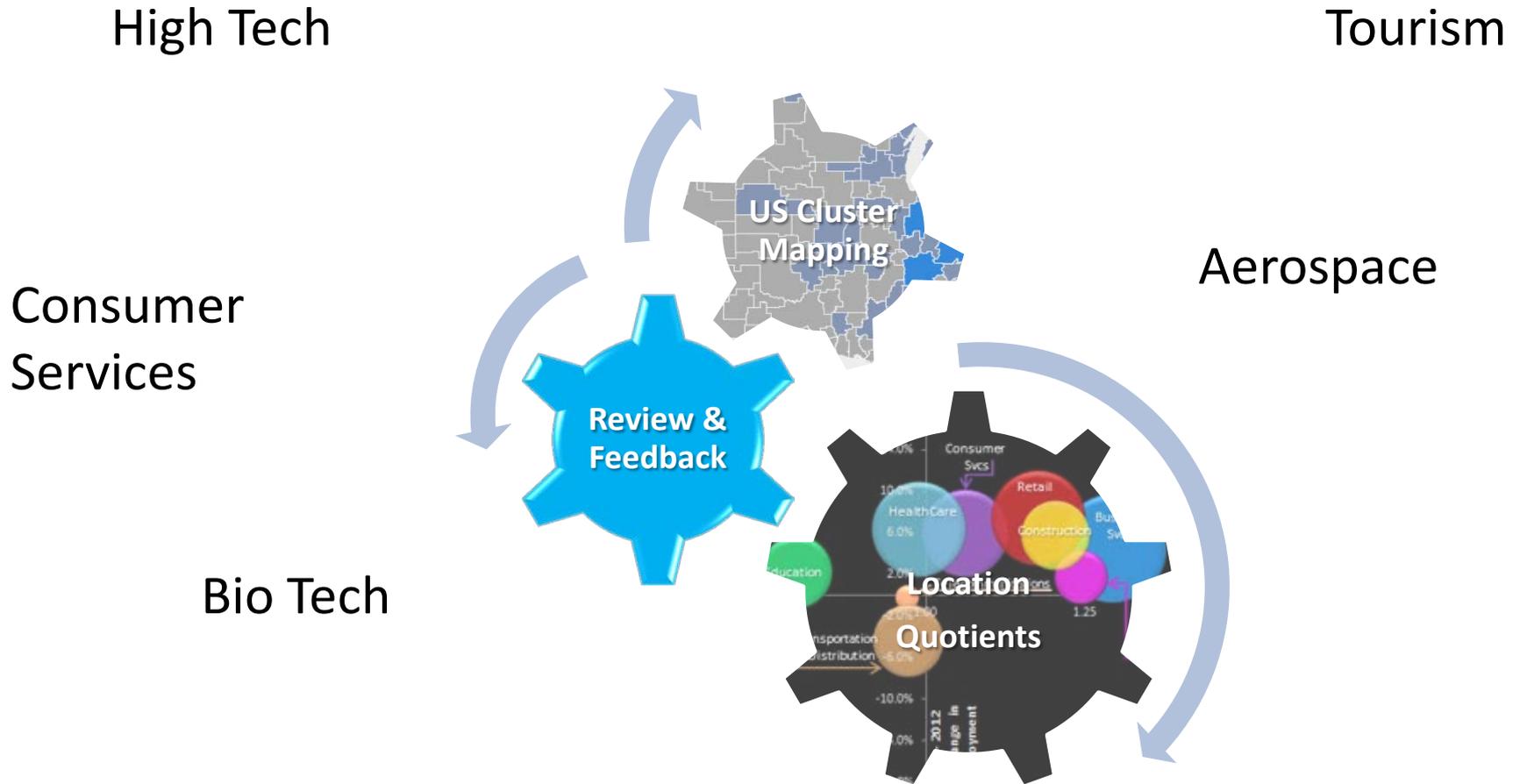
Employers by Size (2012)



Summary by Employer Size

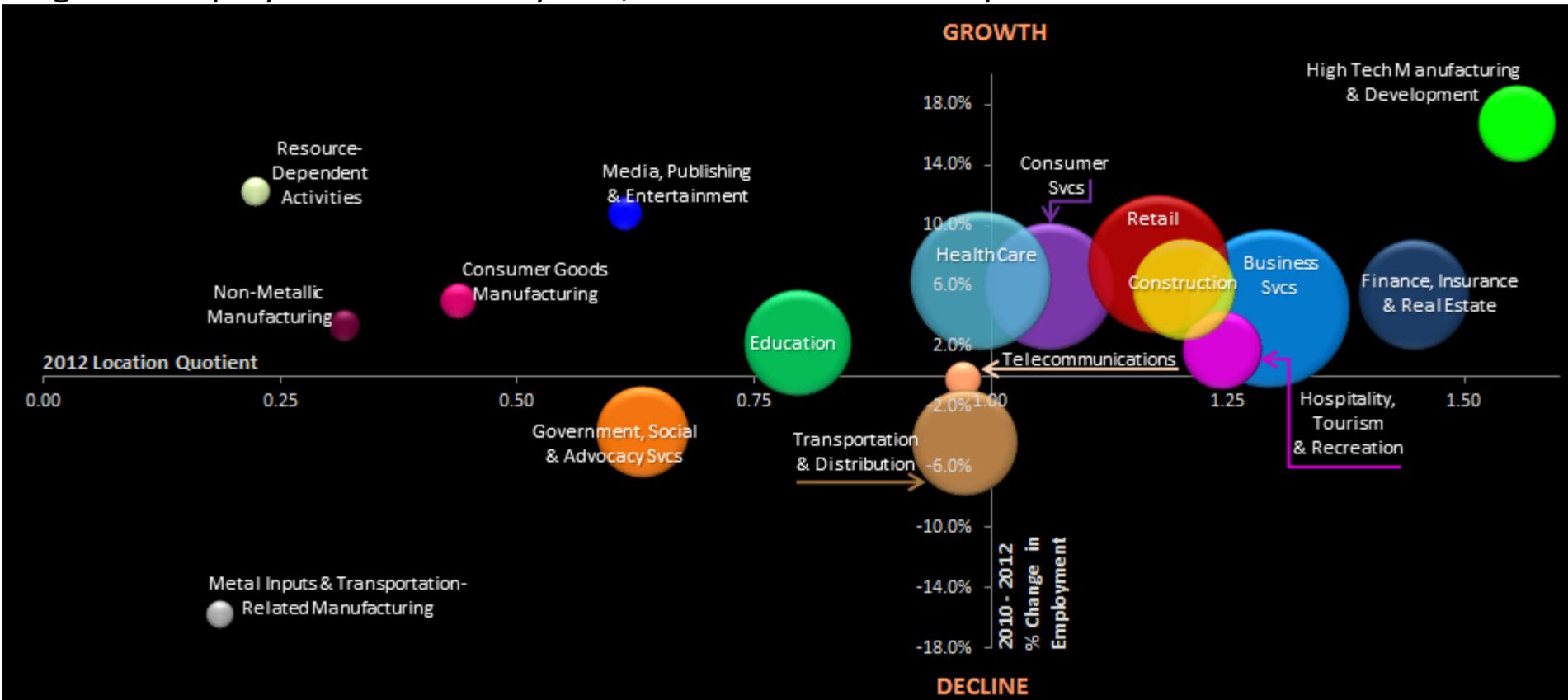


Industry Cluster Identification Process



Maricopa County Industry Cluster Trends

Regional Employment Clusters by Size, Growth & Share Compared to the U.S.



Location Quotient: $\frac{\text{County Cluster Employment} / \text{Total County Employment}}{\text{U.S. Cluster Employment} / \text{Total U.S. Employment}}$

Clusters Derived from MAG Employer Database

Clusters (without Subclusters)

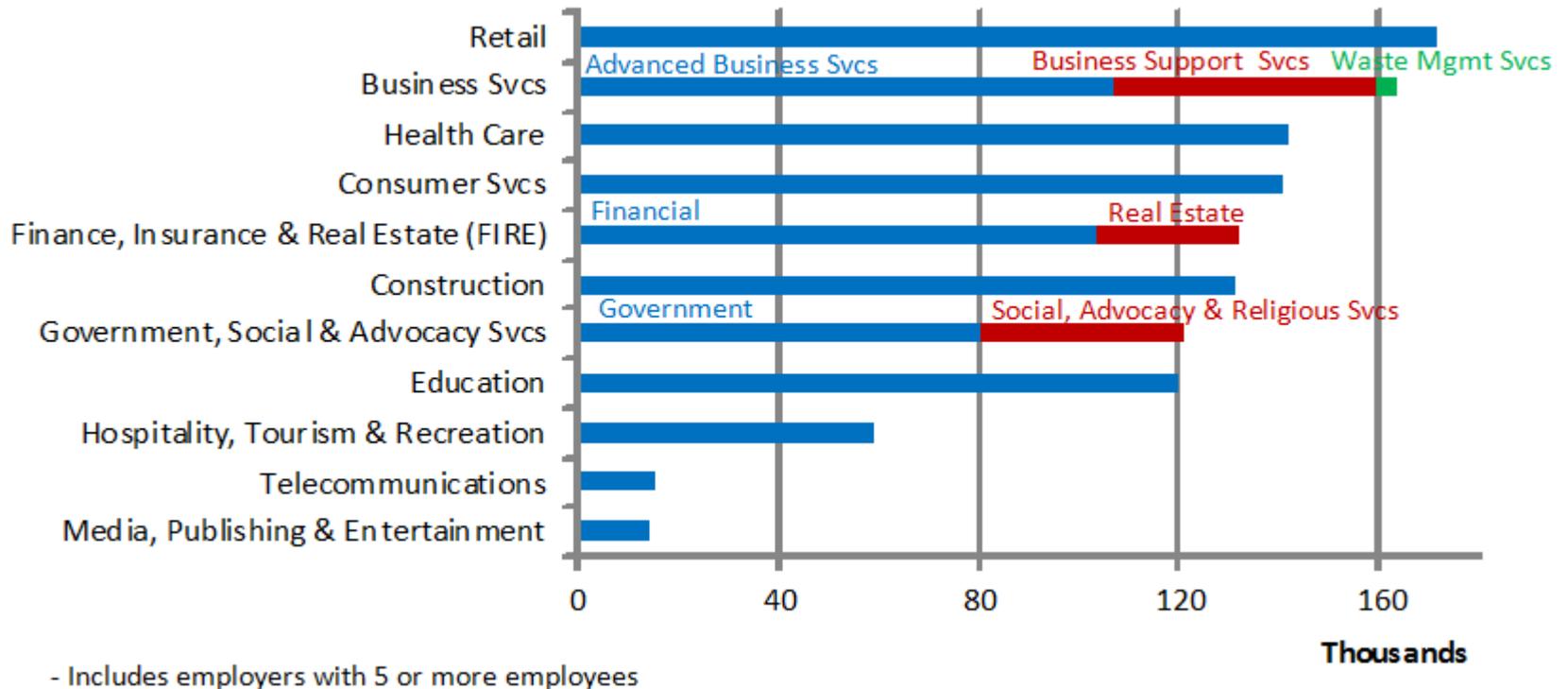
Construction	Consumer Svcs	Education	Health Care	Hospitality, Tourism & Recreation	Media, Publishing & Entertainment	Retail	Telecommunications
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Clusters (with Subclusters)

Business Svcs	Consumer Goods Manufacturing	Finance, Insurance & Real Estate	Government Social & Advocacy Svcs	High Tech Manufacturing & Development	Metal Inputs & Transportation-Related Manufacturing	Non-Metallic Manufacturing	Resource-Dependent Activities	Transportation & Distribution
Advanced Business Svcs	Durable Consumer Goods	Financial	Government	IT Manufacturing & Development	Primary Metal Manufacturing	Paper, Packaging & Printing Manufacturing	Agriculture	Transportation & Logistics
Business Support Svcs	Nondurable Consumer Goods	Real Estate	Social, Advocacy & Religious Svcs	Aerospace	Metal Production Tech & Machinery Manufacturing	Plastics & Non-Metal Manufacturing	Mining & Oil Extraction	Distribution
Waste Mgmt Svcs				Semiconductor Manufacturing	Metalworking Tech & Machine Shops	Textile Manufacturing	Utilities	
				Analytics Instruments & Medical Devices	Automotive Manufacturing	Primary Chemical Manufacturing		
				Bio-industry		Chemical Products Manufacturing		
				Electrical Equipment & Component Manufacturing				

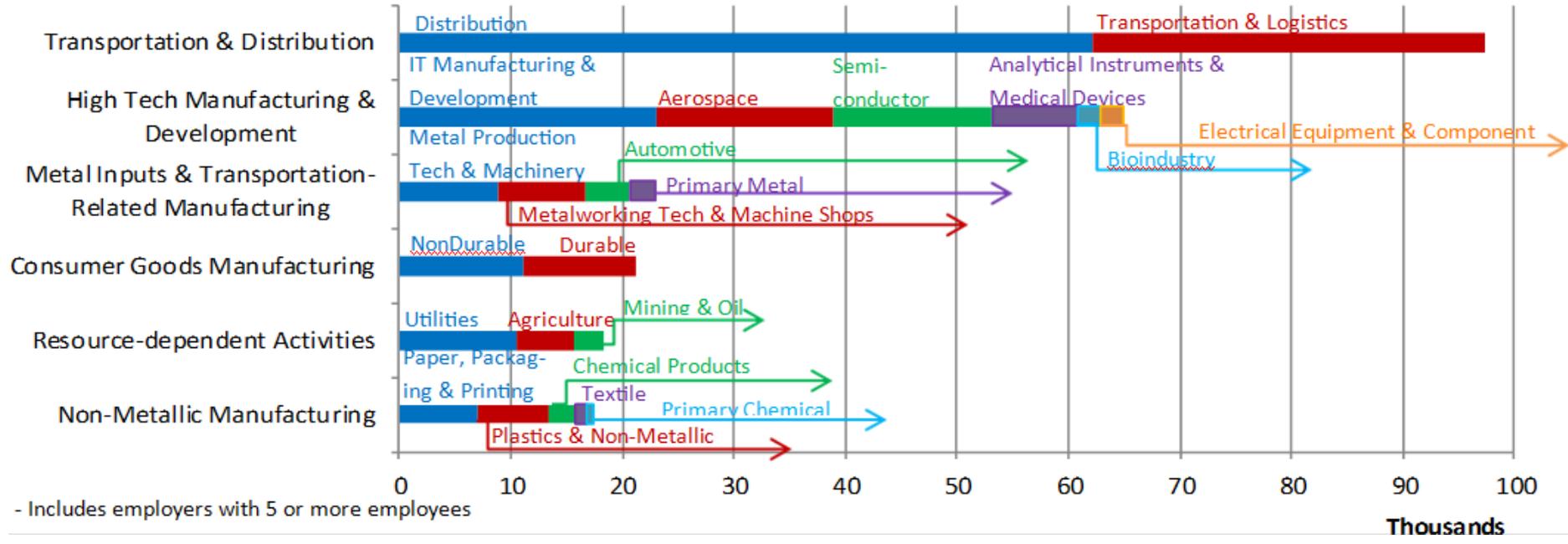
Maricopa County Employment Cluster Data

2012 Employment: Service-Oriented Clusters



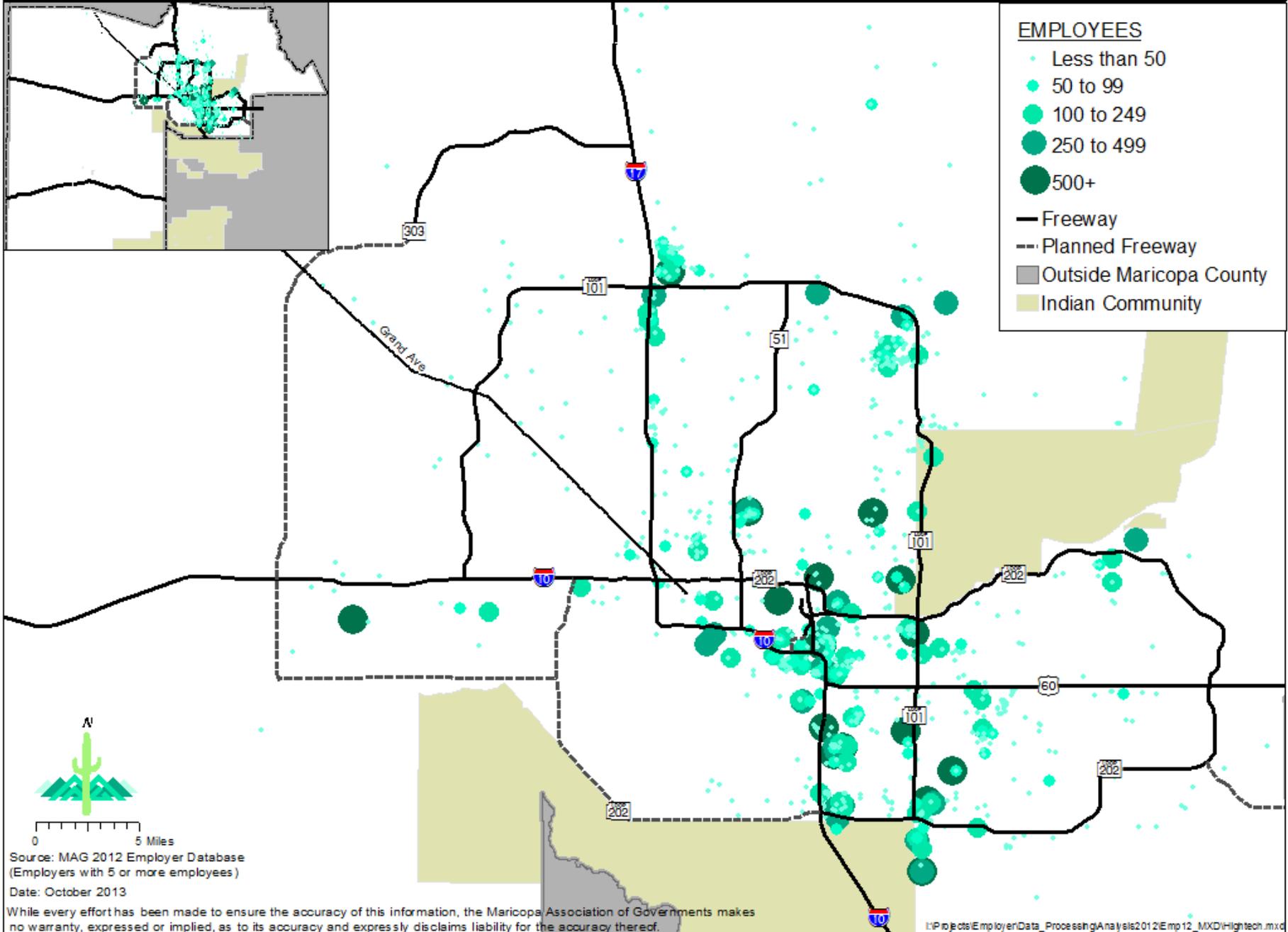
Maricopa County Employment Cluster Data

2012 Employment: Production-Oriented Clusters

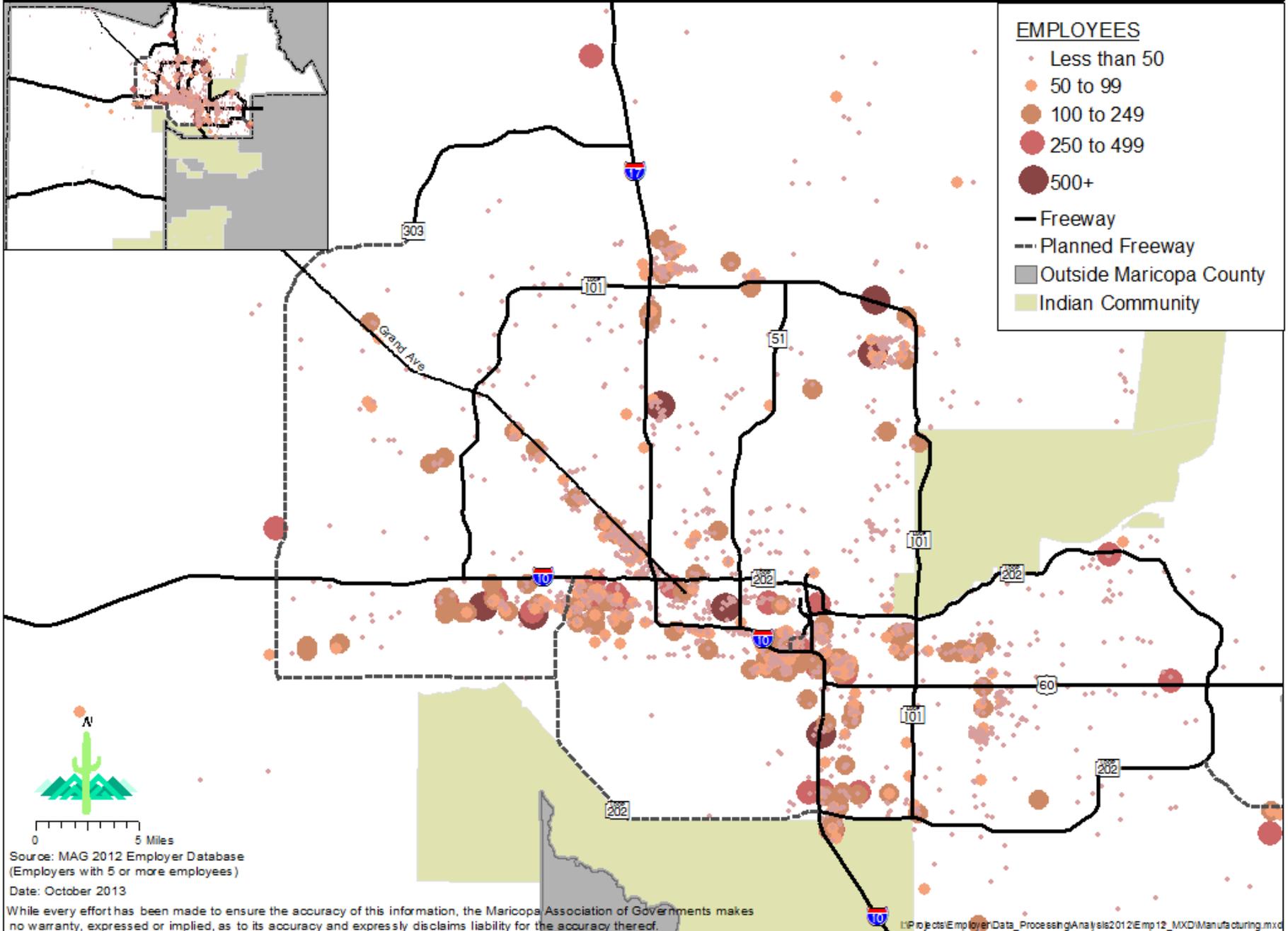


Source: 2012 MAG Employer Database (includes employers with 5 or more employees)

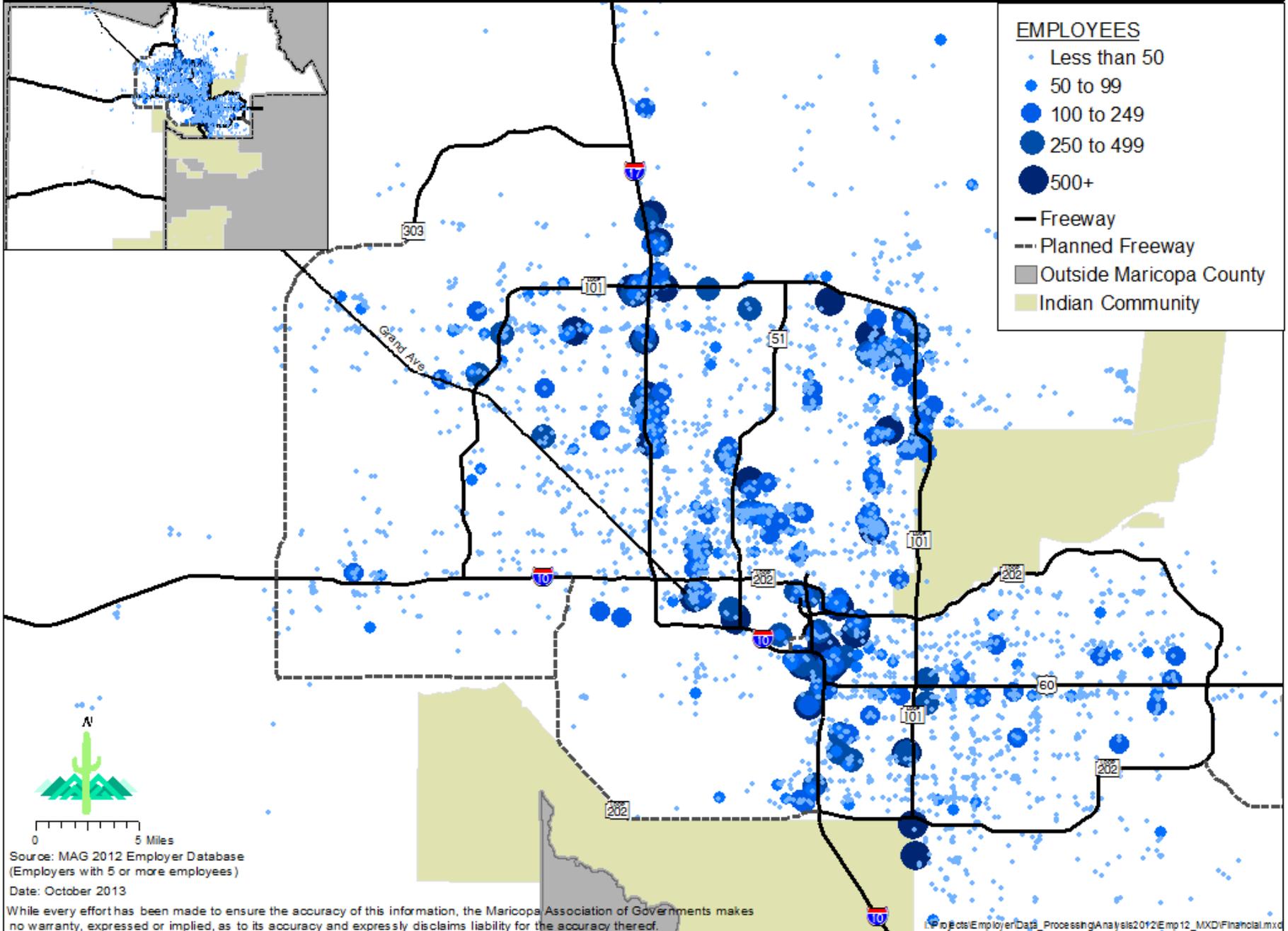
2012 Employers by Size: High Tech Manufacturing & Development



2012 Employers by Size: Consumer Goods, Metal Inputs & Non-Metal Manufacturing

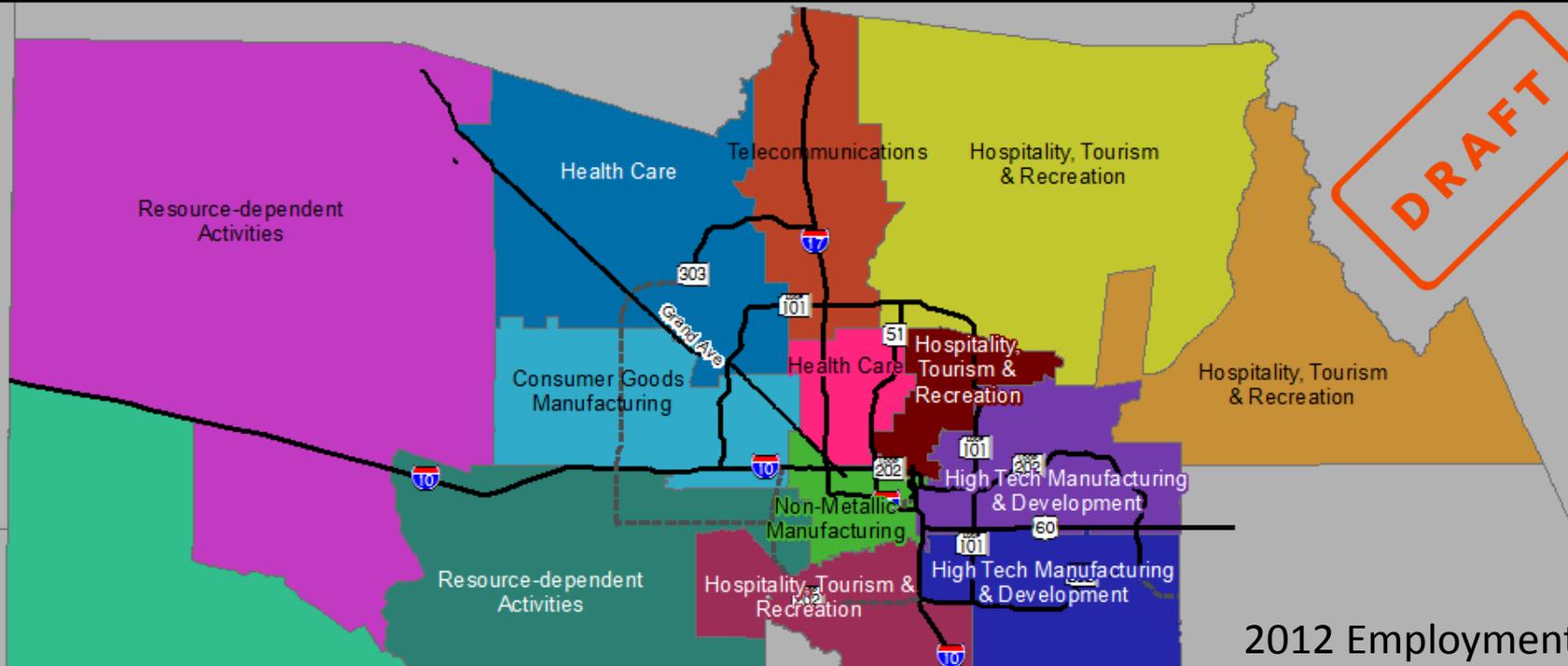


2012 Employers by Size: Finance, Insurance & Real Estate

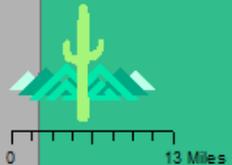
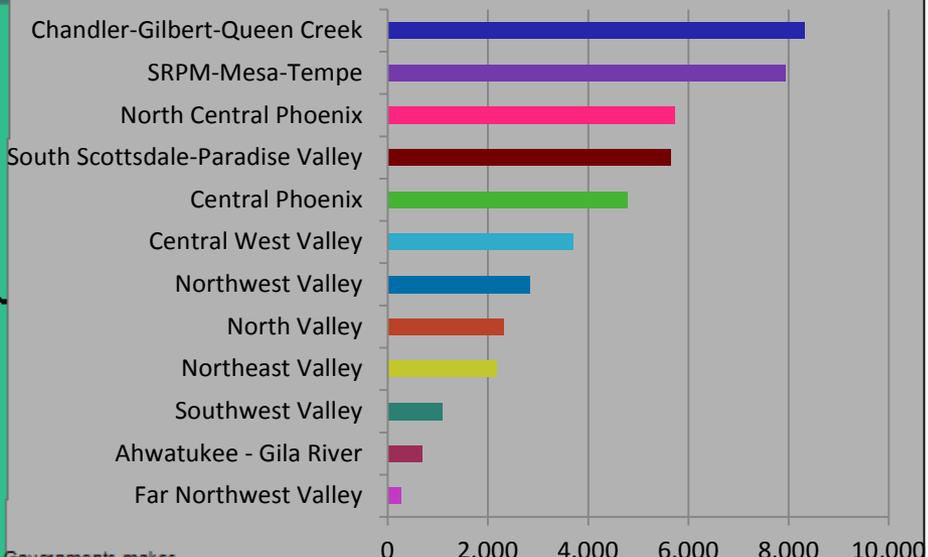


Top Specialization Cluster by Activity Area within Maricopa County

DRAFT



2012 Employment



Source: MAG Activity Area Boundaries, 2012

Date: October 2013

While every effort has been made to ensure the accuracy of this information, the Maricopa Association of Governments makes no warranty, expressed or implied, as to its accuracy and expressly disclaims liability for the accuracy thereof.

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