

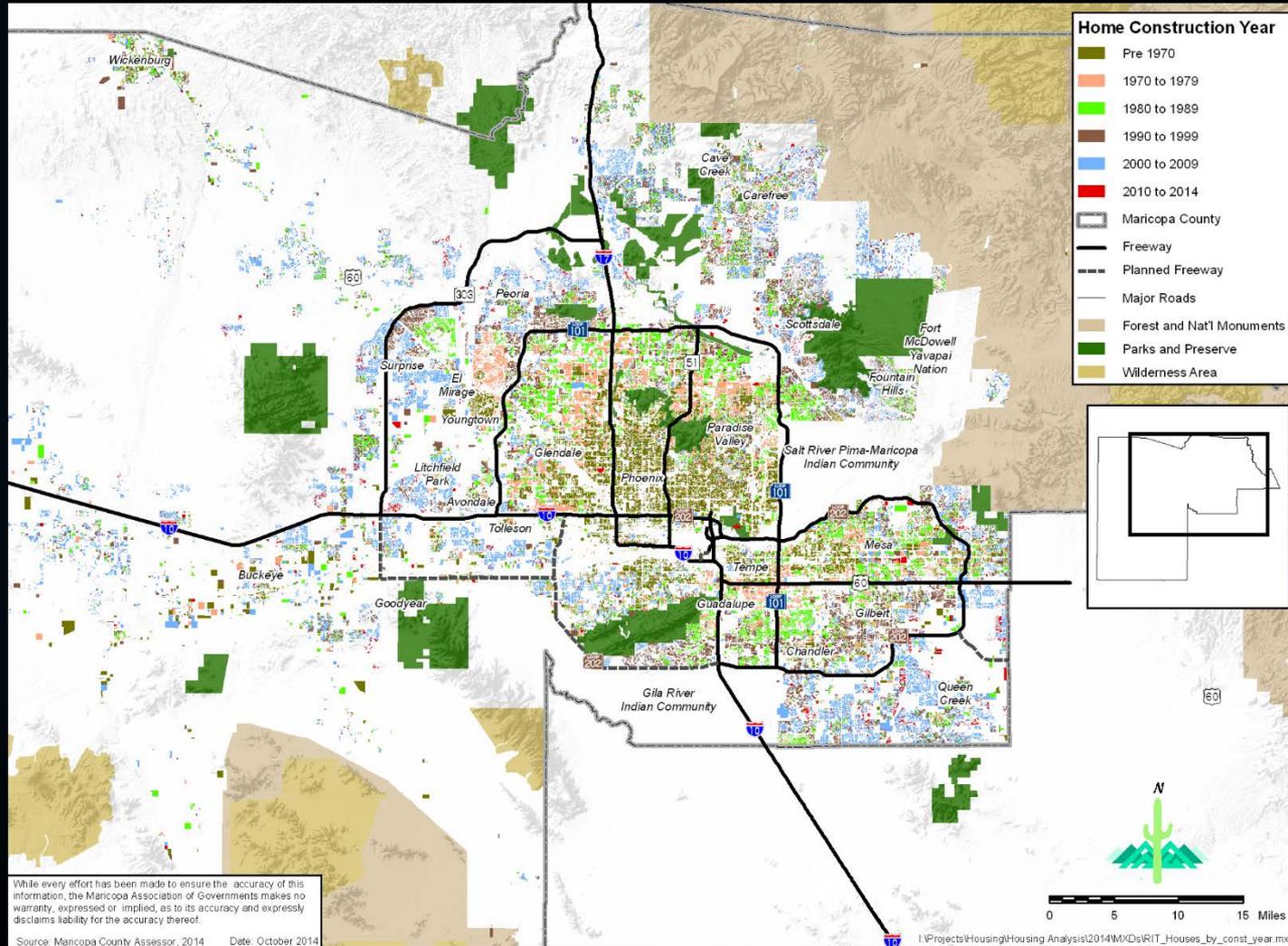
Maricopa County Housing : 2014

Population Technical Advisory Committee – October 28, 2014



Housing in Maricopa County

Maricopa County Residential Properties by Year of Construction



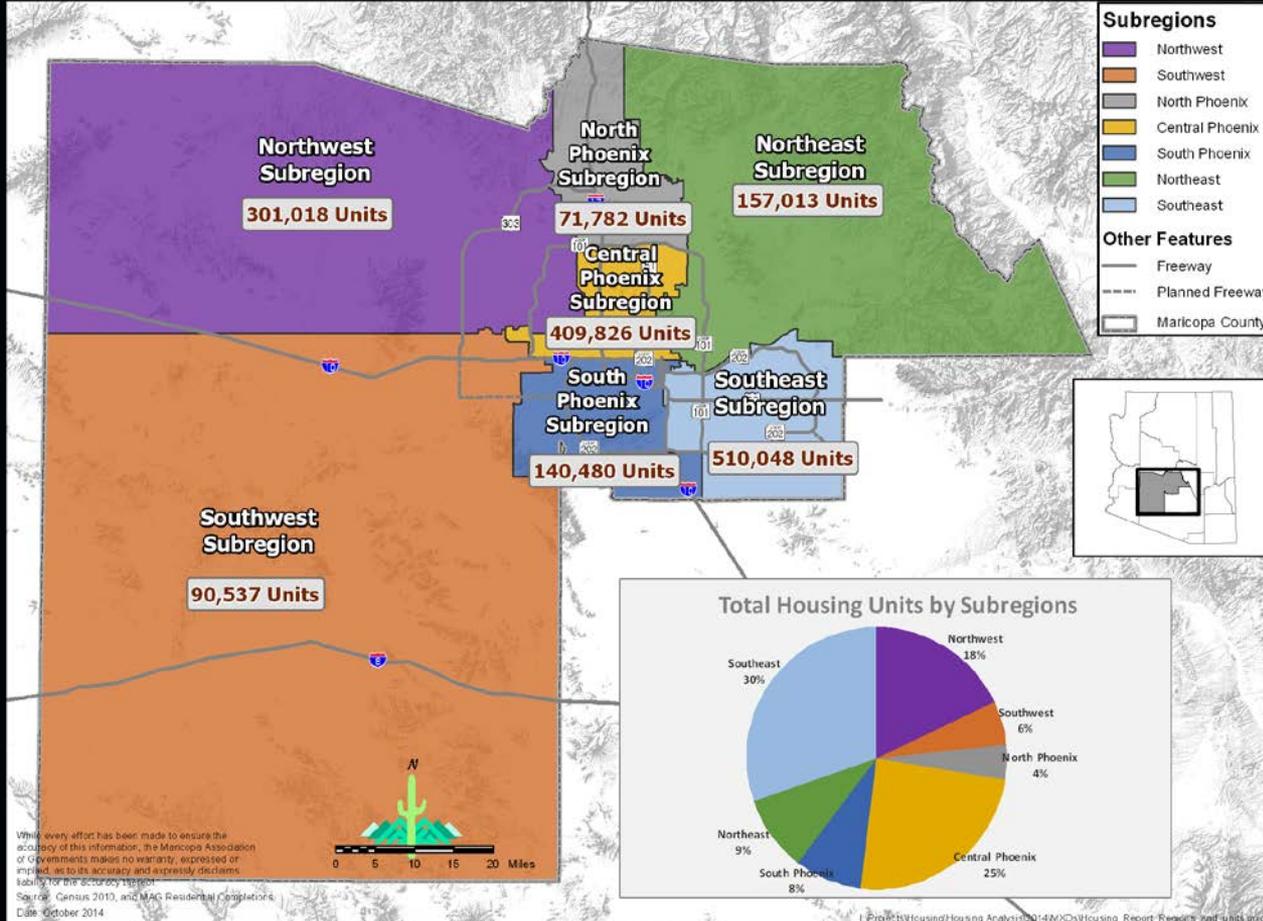
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Source: Maricopa County Assessor, 2014 Date: October 2014

- 1.68 million housing units
- 75 percent single family homes

Subregional Housing Analysis

Housing Report Subregions and Number of Housing Units in 2014



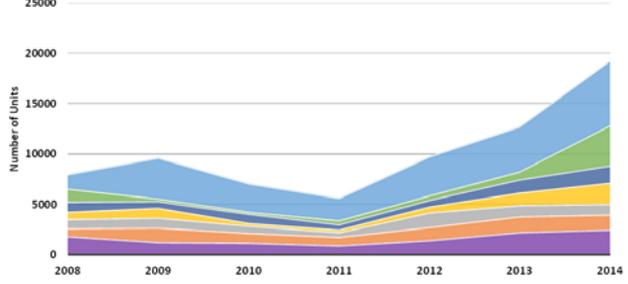
Residential Permits Issued (January 1, 2008 - June 30, 2014)

Housing Permits: 2008 - 2014

- Housing Permits Issued**
- Jan. 1, 2012 to June 30, 2014 (Red)
 - Jan. 1, 2010 to Dec. 31, 2011 (Yellow)
 - Jan. 1, 2008 to Dec. 31, 2009 (Blue)

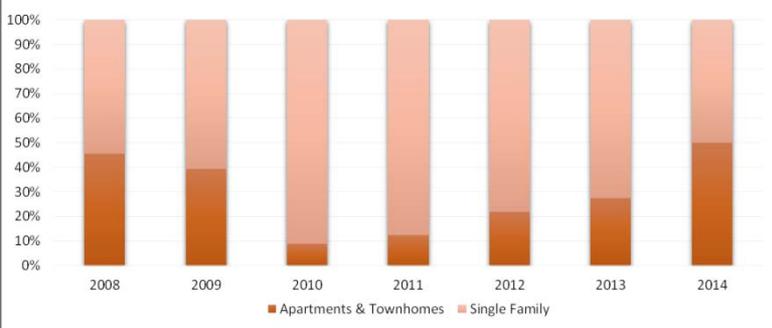
- Other Features**
- Freeway
 - - - Planned Freeway
 - Major Roads
 - ▭ Maricopa County
 - Forest and Nat'l Monuments
 - Parks and Preserve
 - Wilderness Area

Residential Housing Permits (by units) Issued by Subregions

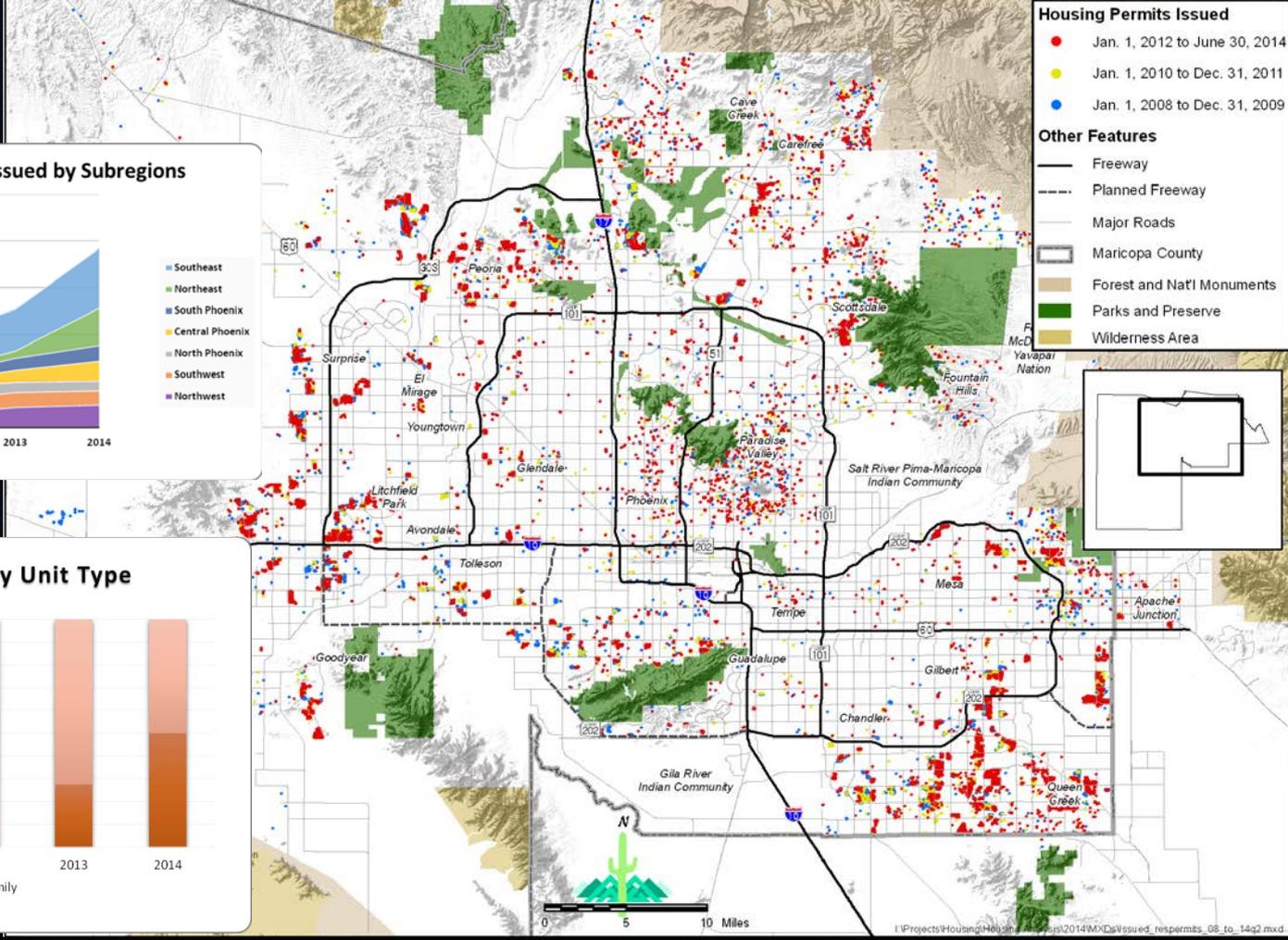


Source: Construction Monitor

New Issued Housing Permits by Unit Type



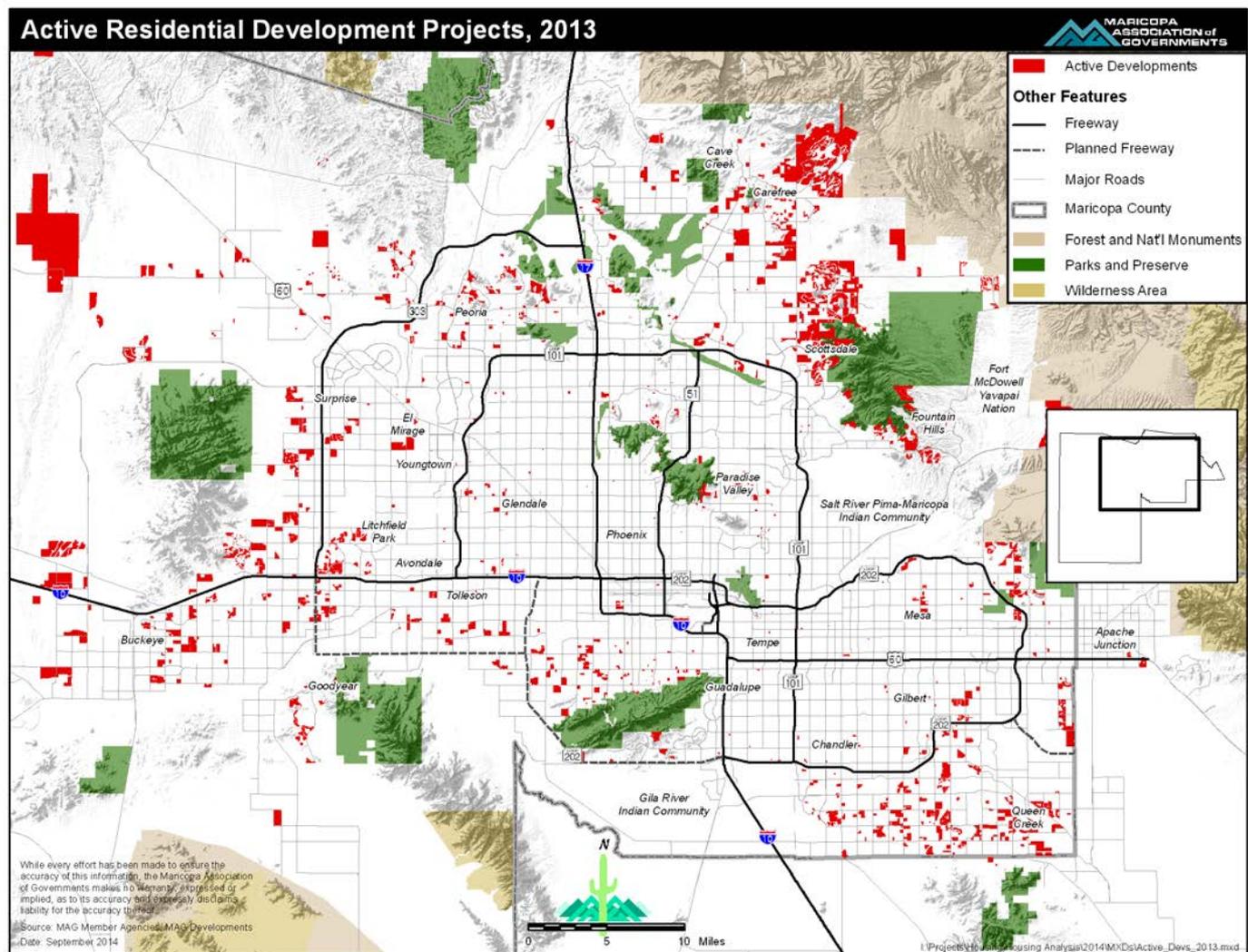
Source: Construction Monitor



0 5 10 Miles

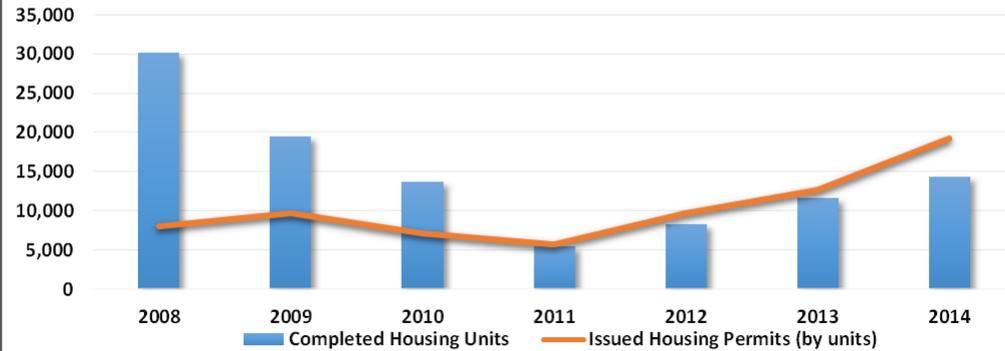
Developments

- 150,000 housing units planned
- 51 percent completed



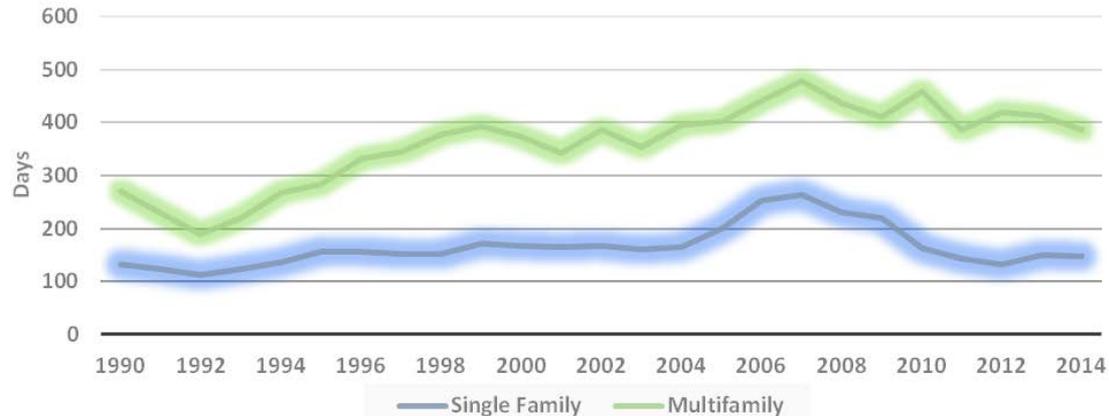
Average Number of Days to Complete a Housing Permit

Total Housing Permits (by units) Issued and Total Housing Units Completed



Source: Construction Monitor and MAG Residential Completions Database

Average Number of Days to Complete a Single Family or Multifamily Permit



Source: MAG Residential Completion Database

Housing Completions

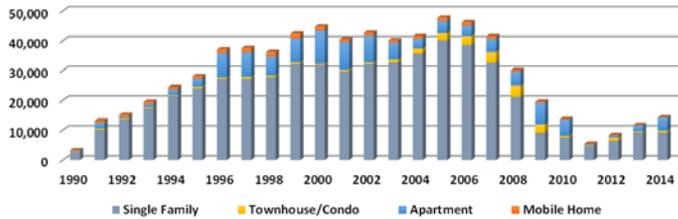
Residential Completions

- Jan. 1, 2010 to June 30, 2014
- Jan. 1, 2000 to Dec. 31, 2009
- Apr. 1, 1990 to Dec. 31, 1999

Other Features

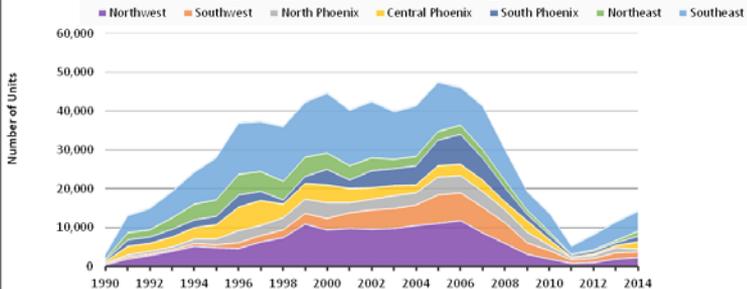
- Freeway
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Residential Completions by Unit Type

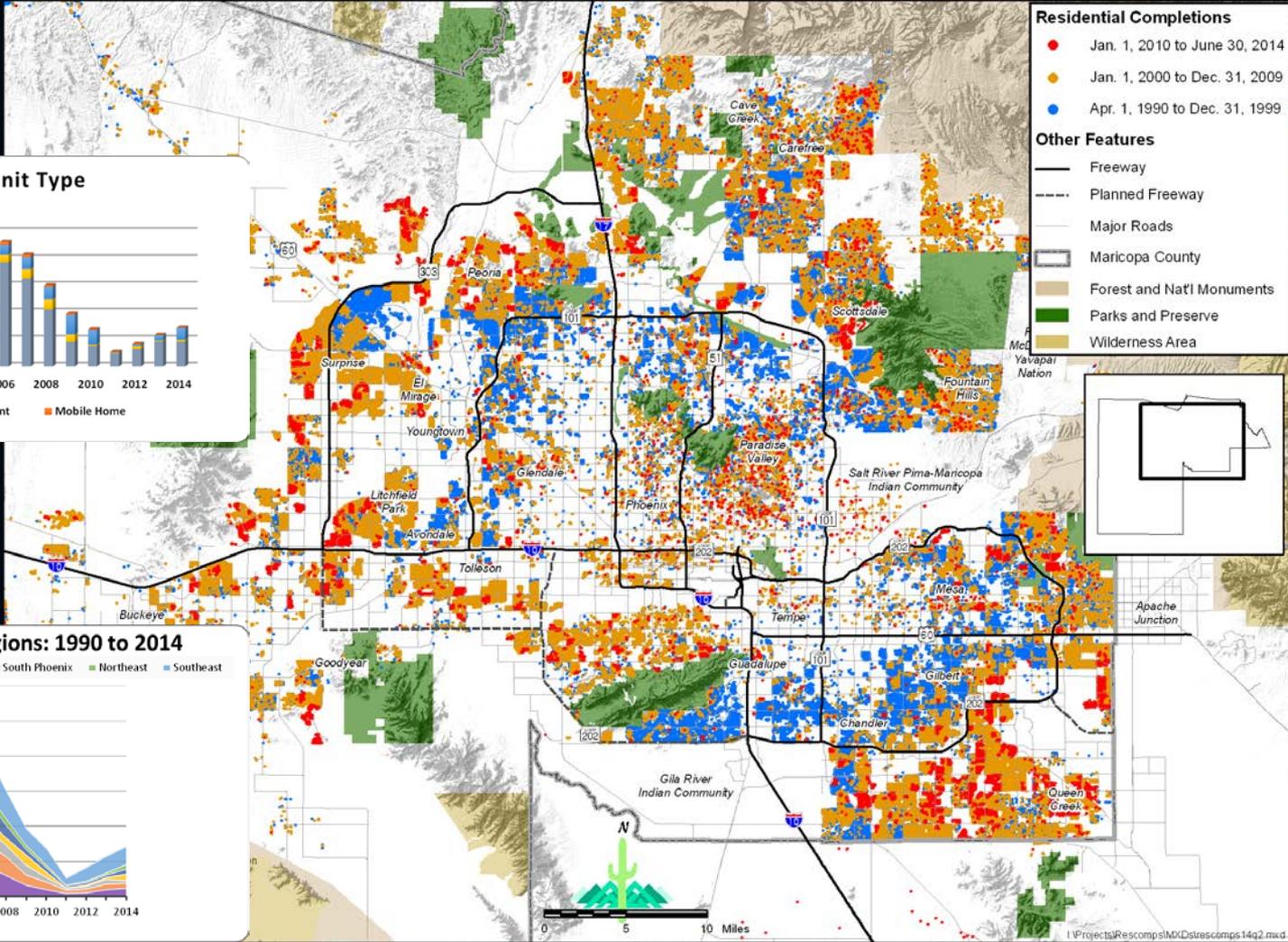


Source: MAG Residential Completions Database

Housing Completions by Subregions: 1990 to 2014

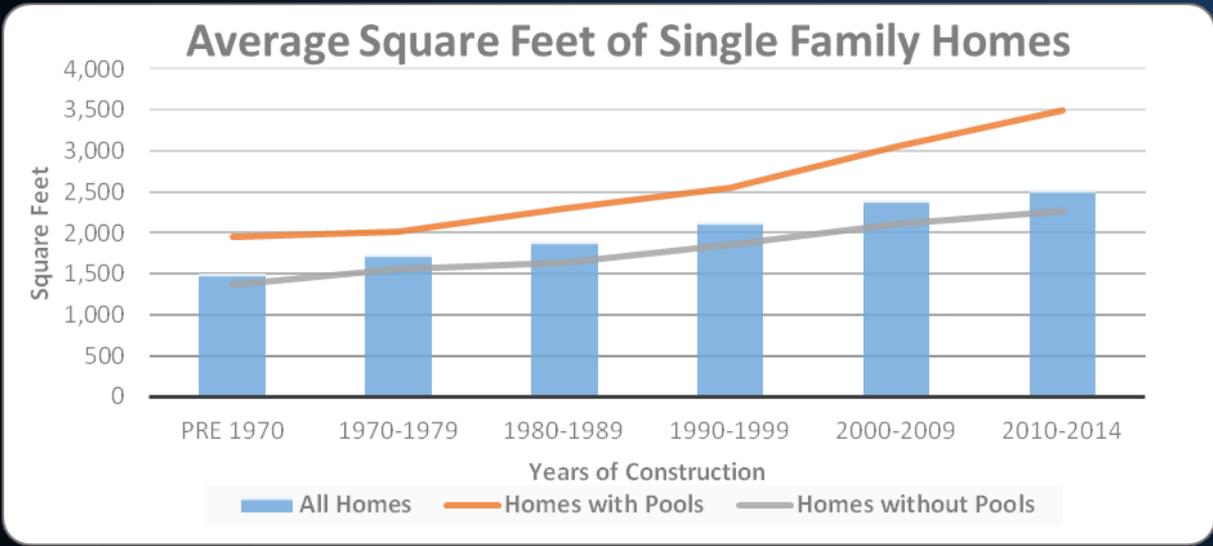


Source: MAG Residential Completions

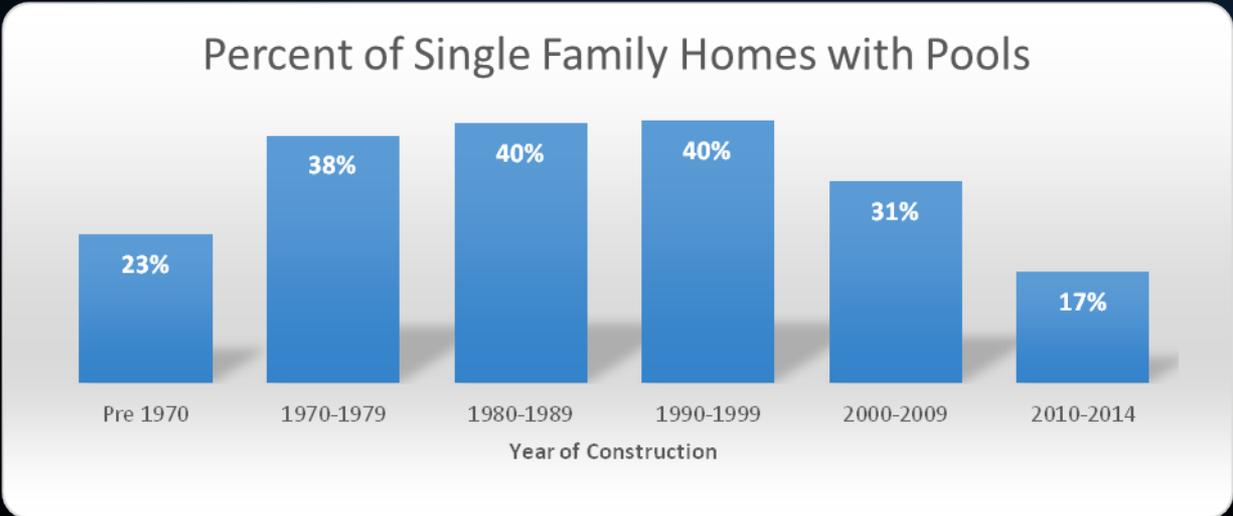


Housing Characteristics

- The average size of all homes is 2,010 square feet



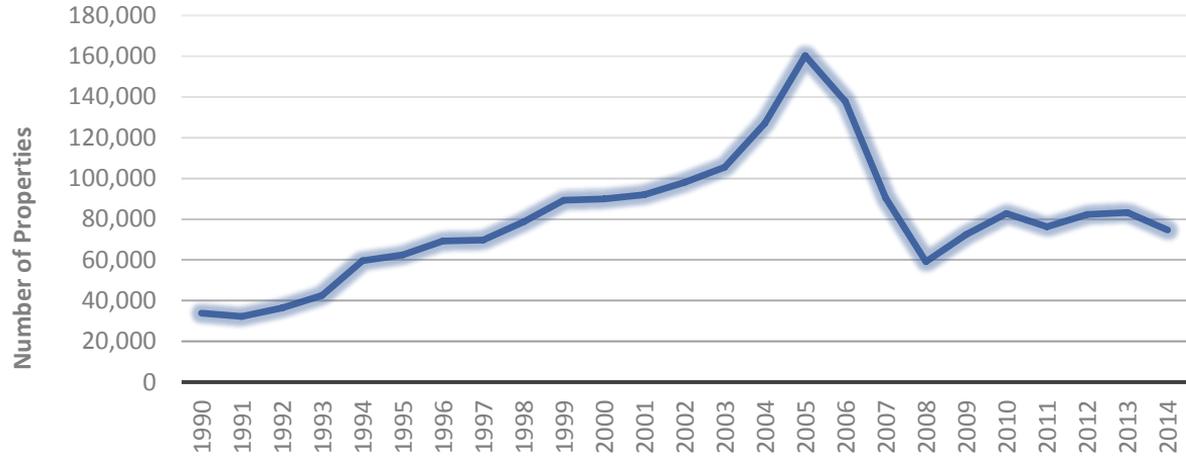
- 33 Percent of all homes have a pool



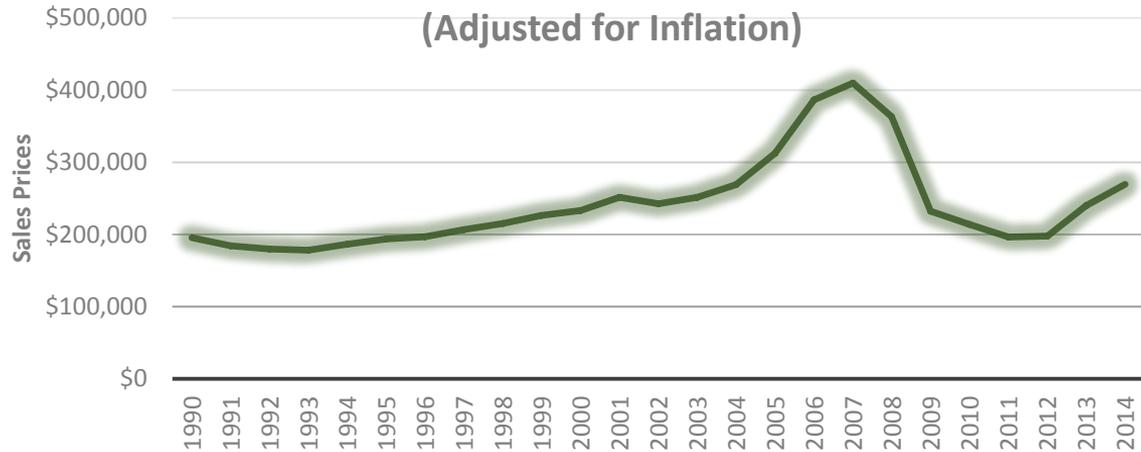
Residential Sales

- 60,000 homes sold in 2008 compared to 160,000 in 2005
- Average sales price in 2007 was \$410,000
- Average sales price in 2011 was \$195,000

Single Family Properties Sold: 1990-2014



Average Single Family Sales Prices: 1990-2014 (Adjusted for Inflation)





Housing Ownership Statistics



31 Percent of the 1.2 million residential properties in Maricopa County are owned as winter homes or by investors.



35 Percent owned by US residents outside of Arizona

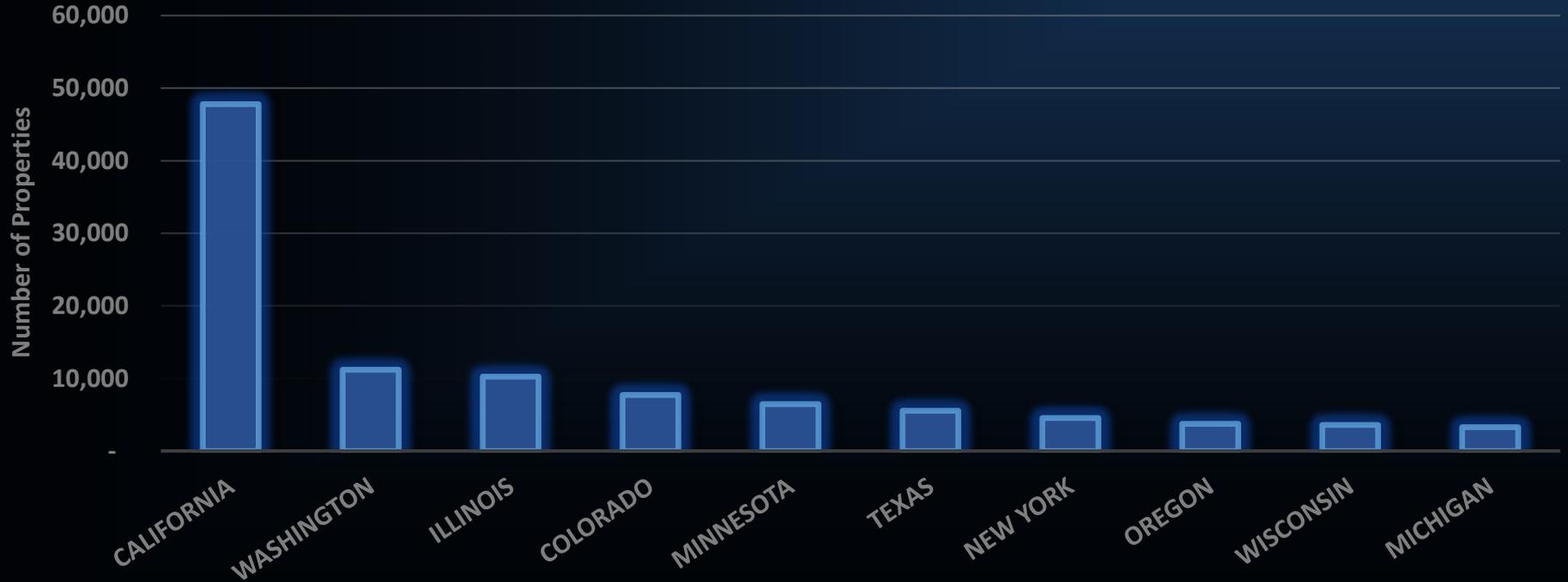


5.8 Percent are internationally owned.



Canadian residents account for **93 Percent** of the internationally owned residential properties.

U.S. Residential Property Ownership (Maricopa County, 2014)



International Residential Property Ownership (Maricopa County, 2014)



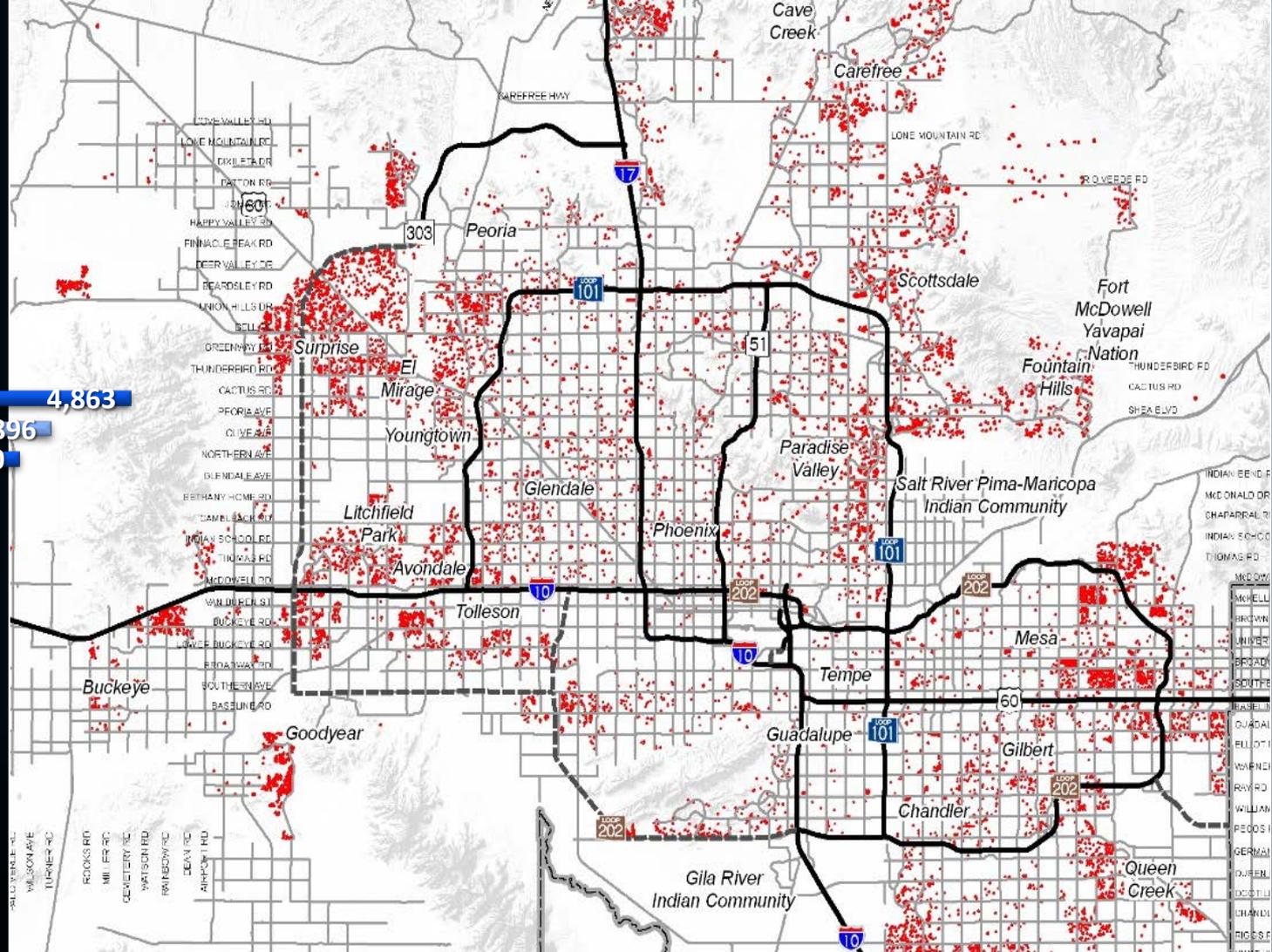
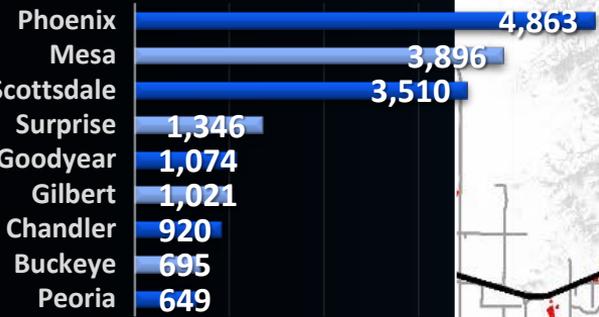
\$4.8 Billion Canadian Investment in Housing

Residential Purchases by Canadians



Source: Information Market

Housing Owned by Canadians: 2014



Source: Maricopa Assessor, 2014

Additional Housing Data Research Tools



- Regional Data Center
<http://datacenter.azmag.gov/Home.aspx>
 - Housing Report, 2014
 - Jurisdiction level housing analysis
 - Additional maps and analysis
- Interactive Mapping Tool <http://ims.azmag.gov/>

