



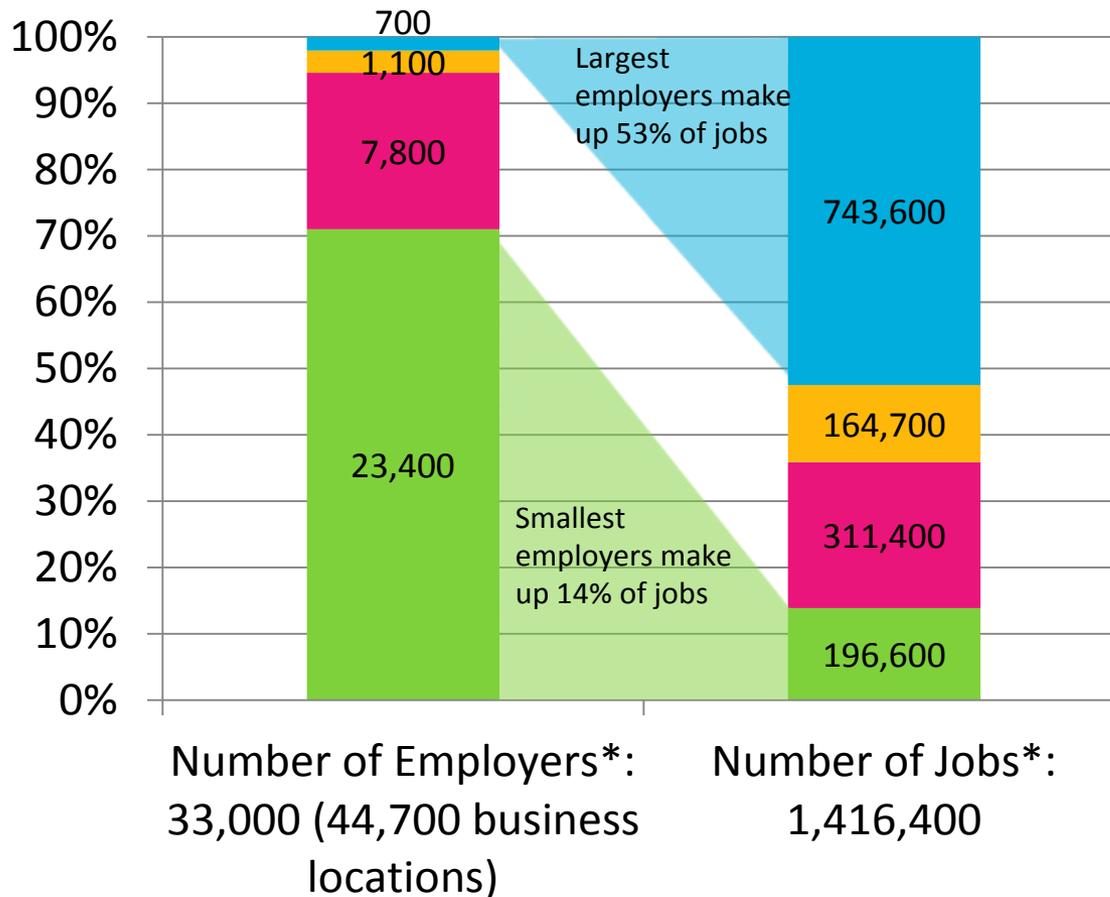
# 2013 Regional Employment

Employment and Job Center Analysis  
for the MAG Region

10/28/2014

# 2013 Regional Employment Overview

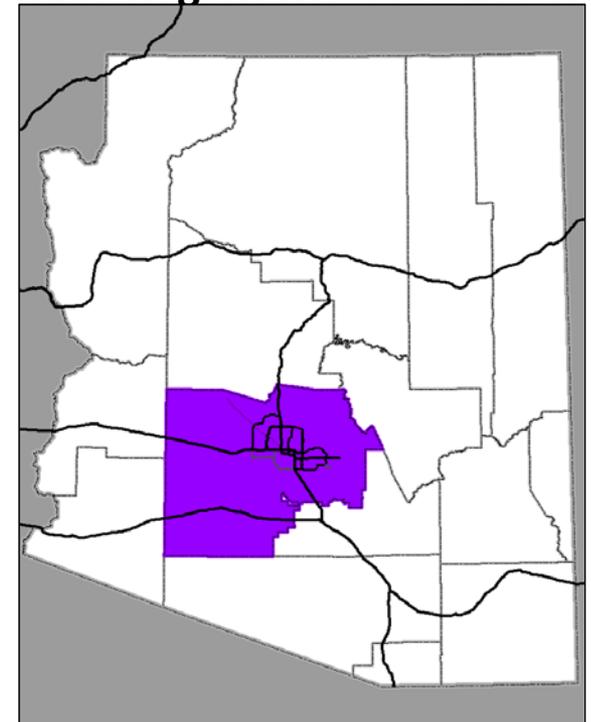
## Employers and Jobs by Employer Size



### Employers with:

- 250+ Jobs
- 100 to 249 Jobs
- 20 to 99 Jobs
- 5 to 19 Jobs

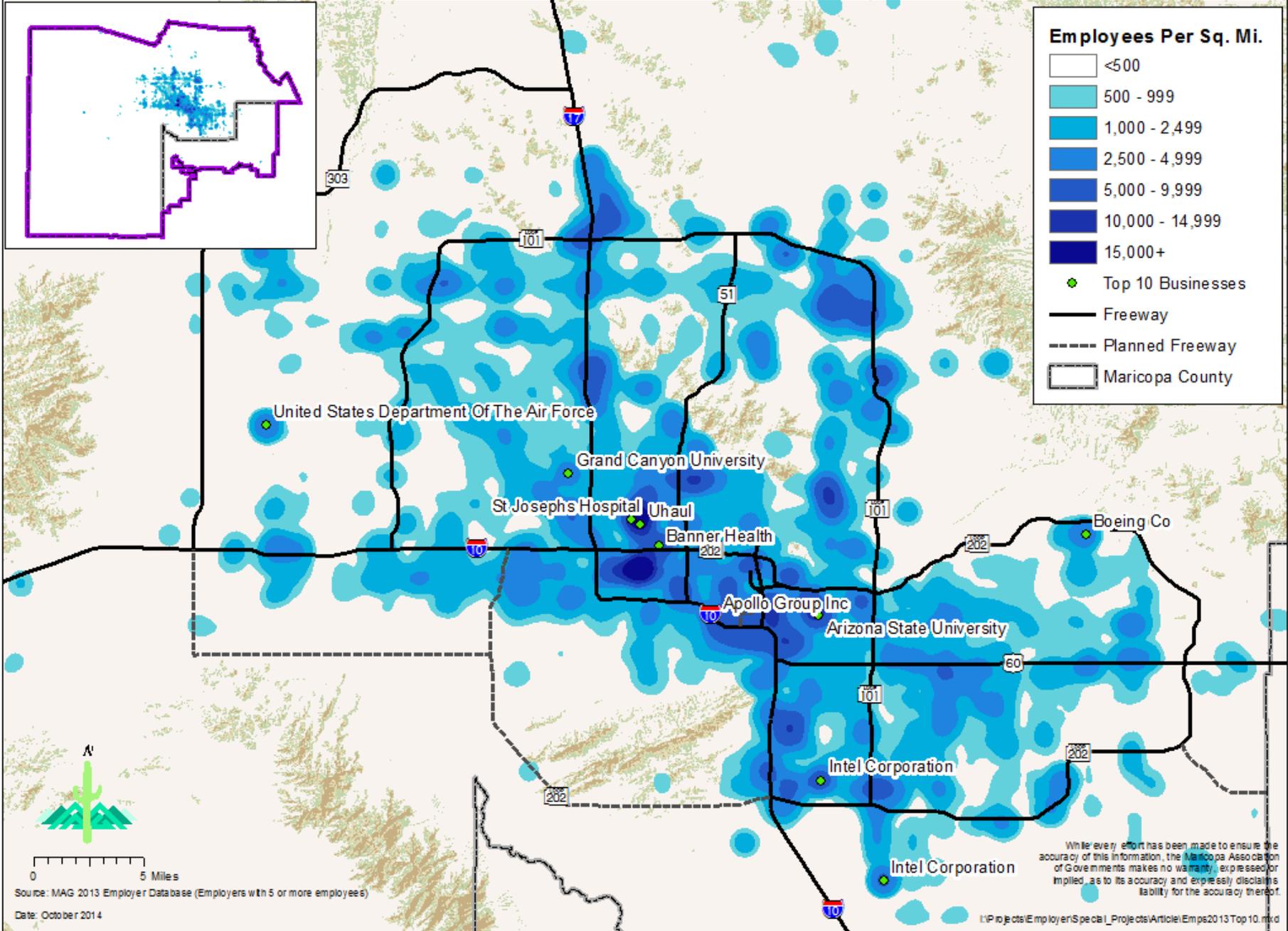
### MAG Region within Arizona:



Source: 2013 MAG Employer Database (Numbers are rounded to nearest 100)

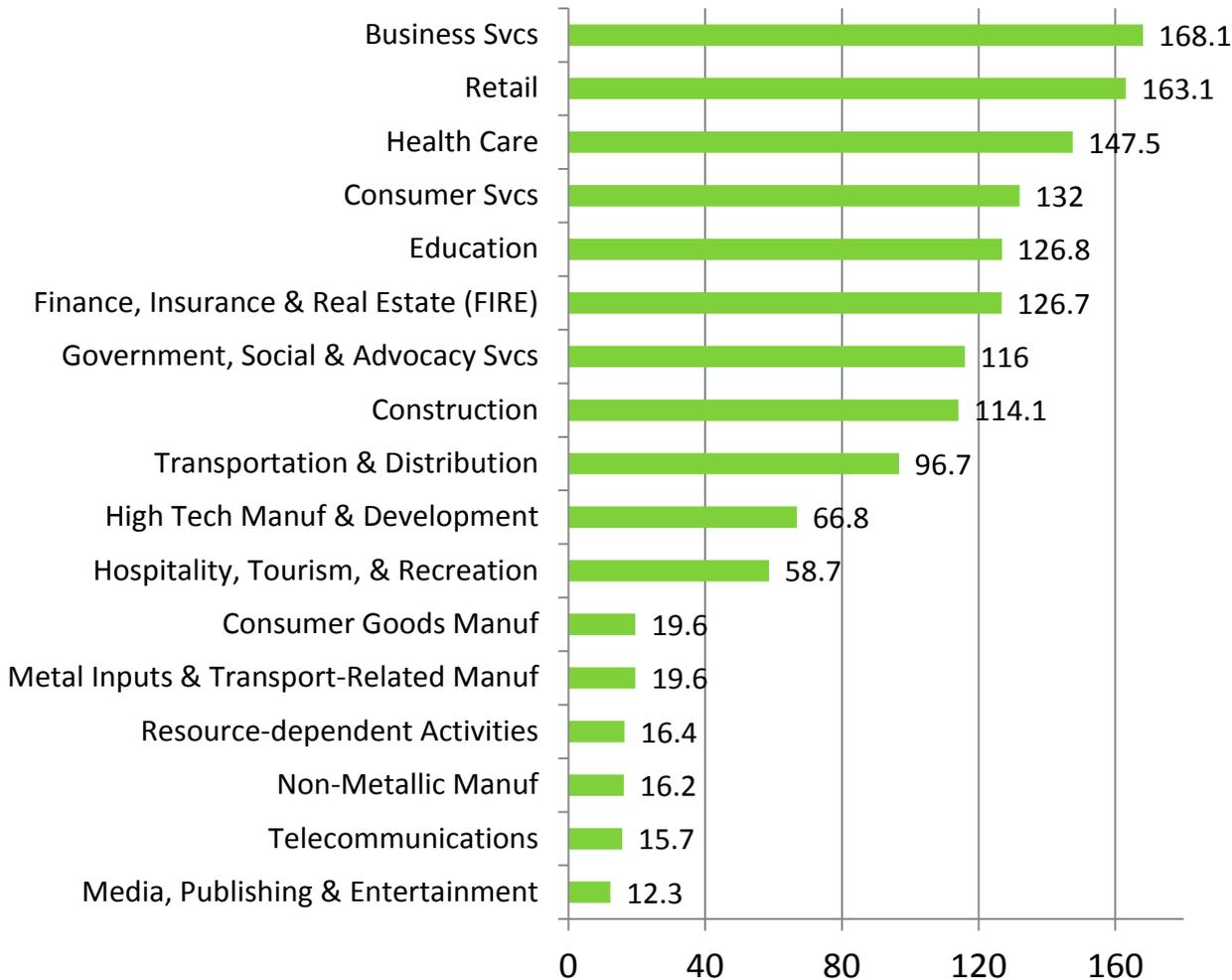
\*Employers and jobs are only counted for employers with 5 or more employees

# 2013 Regional Employment Concentration & Top 10 Businesses by Location

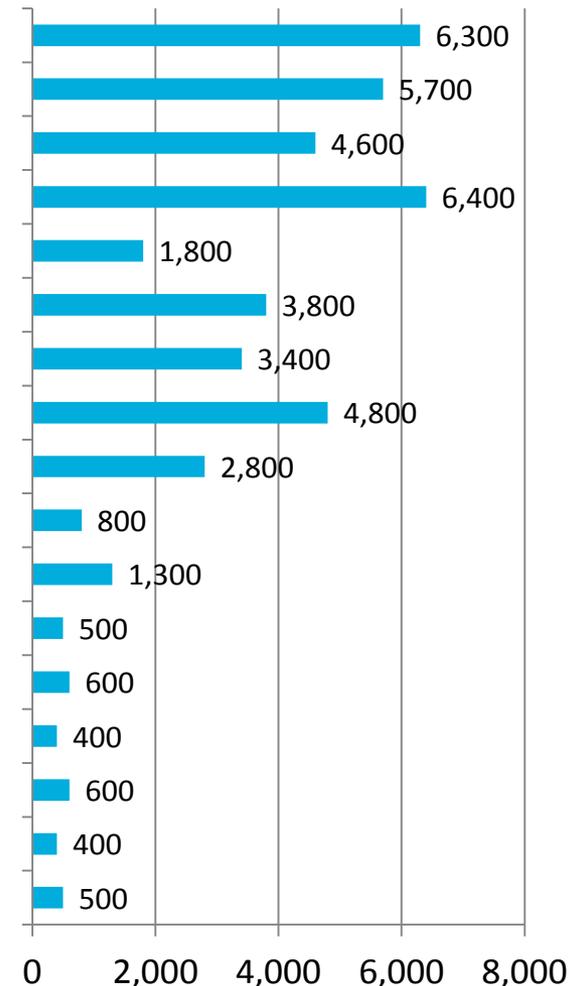


# 2013 Jobs & Businesses by Cluster

## Total Jobs (in thousands)



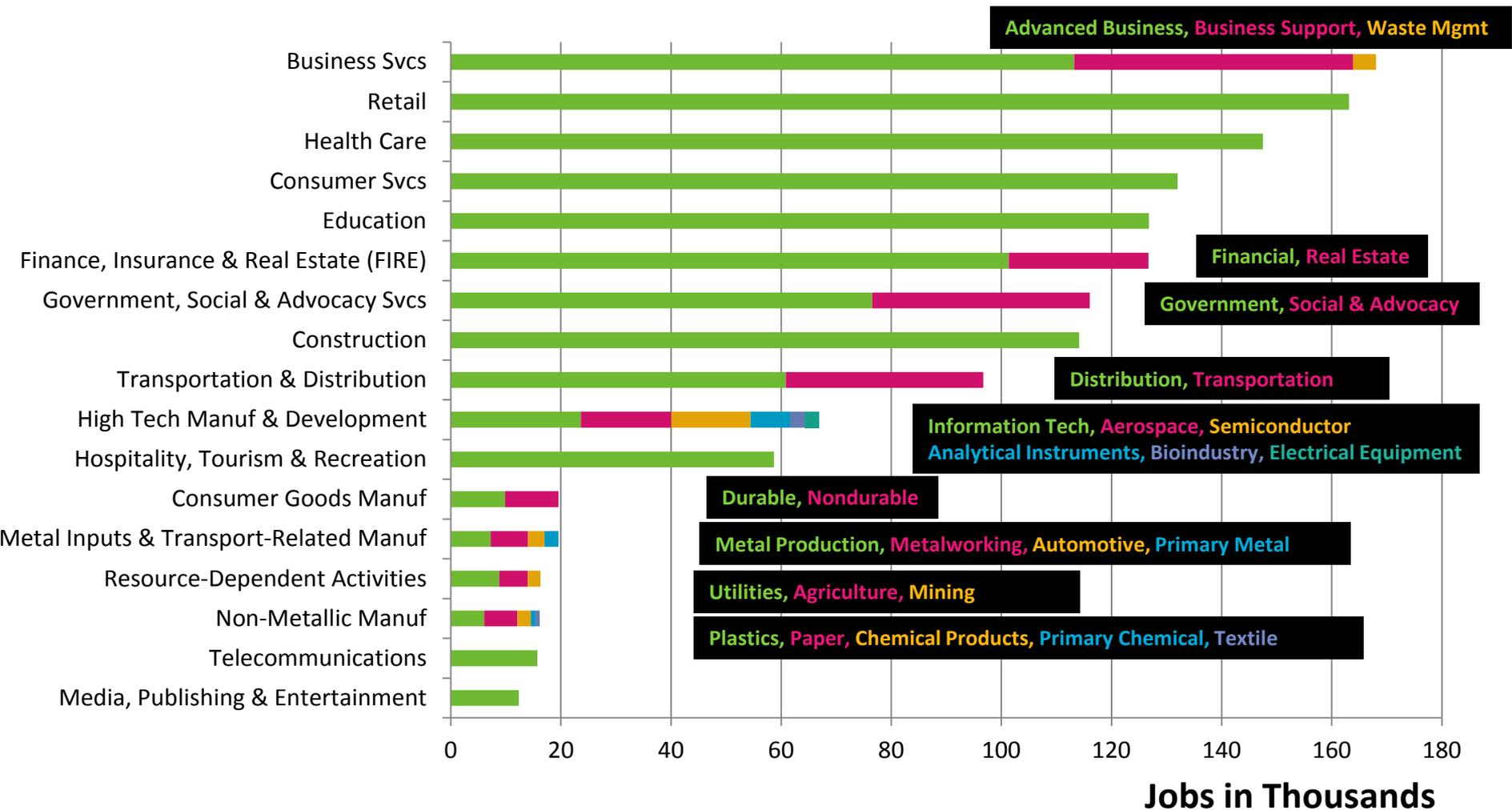
## Number of Businesses



Source: 2013 MAG Employer Database (Numbers are rounded to the nearest 100)

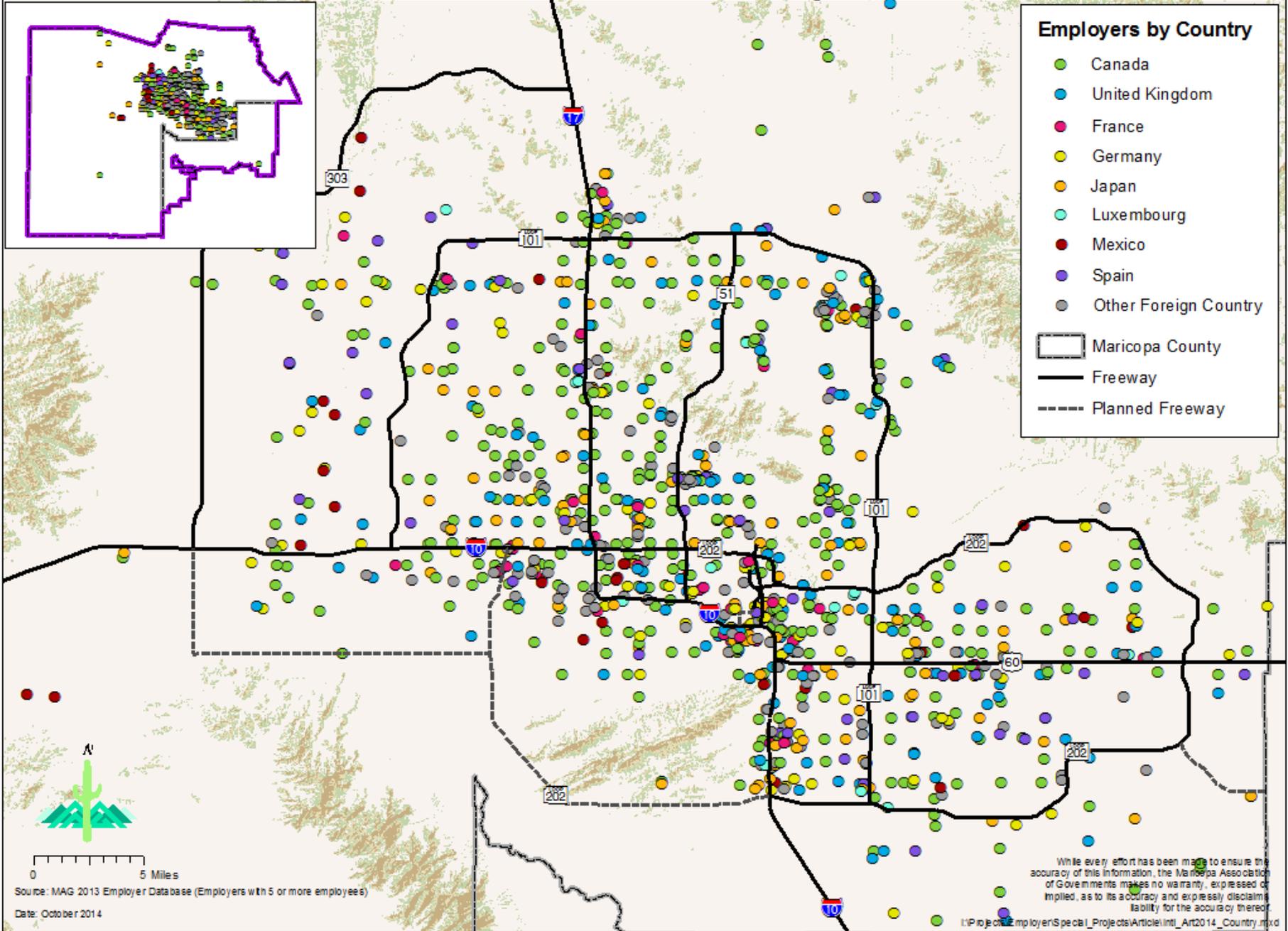
Employers and jobs are limited to employers with 5 or more employees

# 2013 Jobs by Cluster & SubCluster

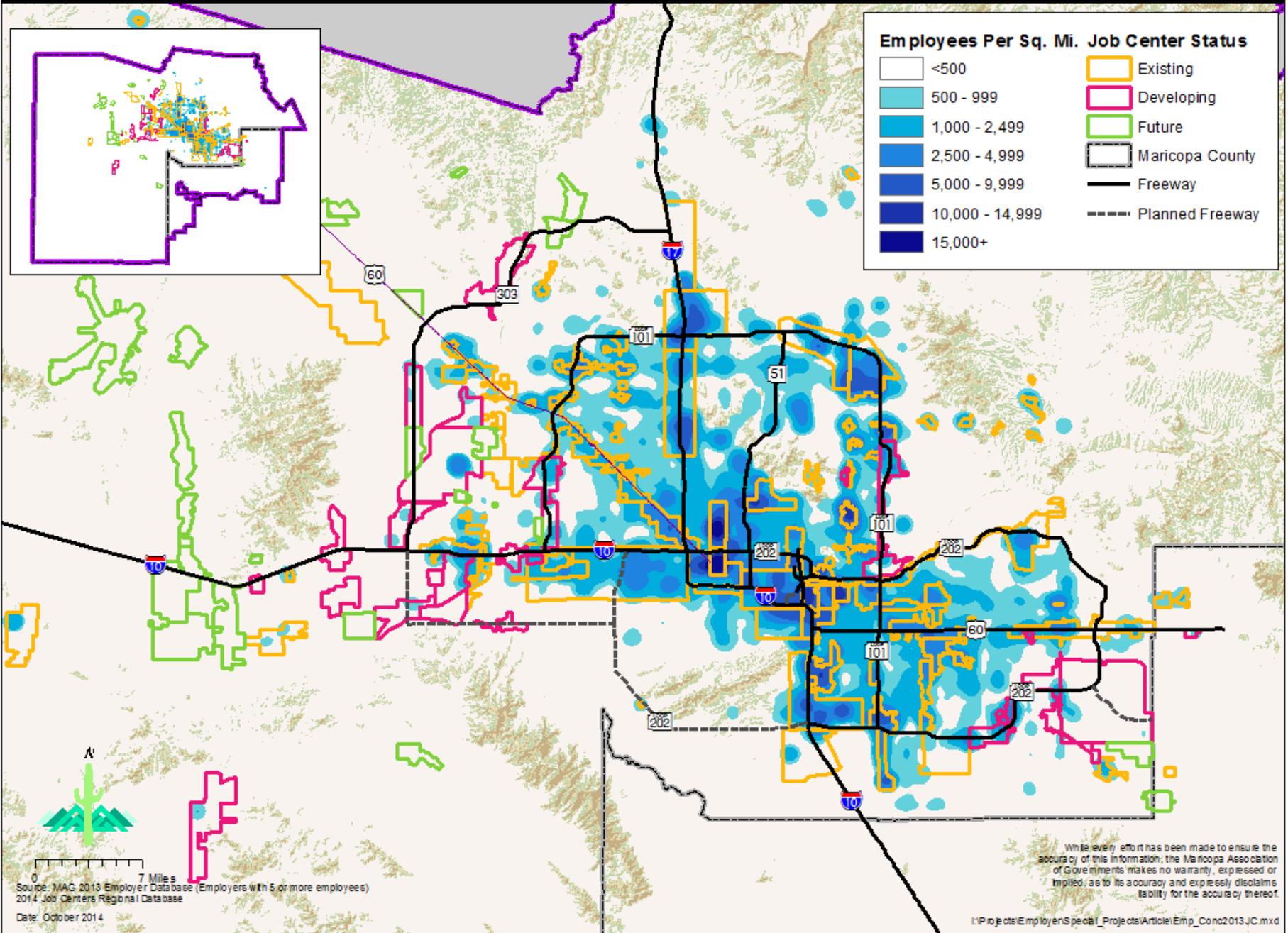


Source: 2013 MAG Employer Database  
 Employers and jobs are limited to employers with 5 or more employees

# 2013 Foreign-Owned Employers

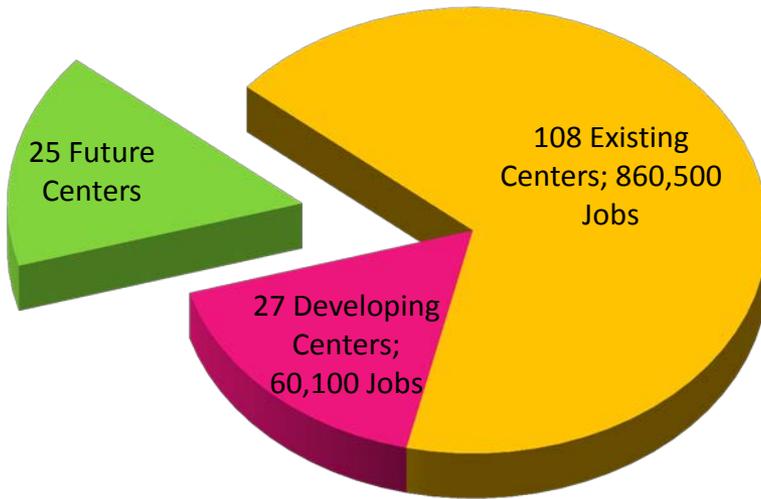


# 2013 Regional Employment Concentration & 2014 Job Centers



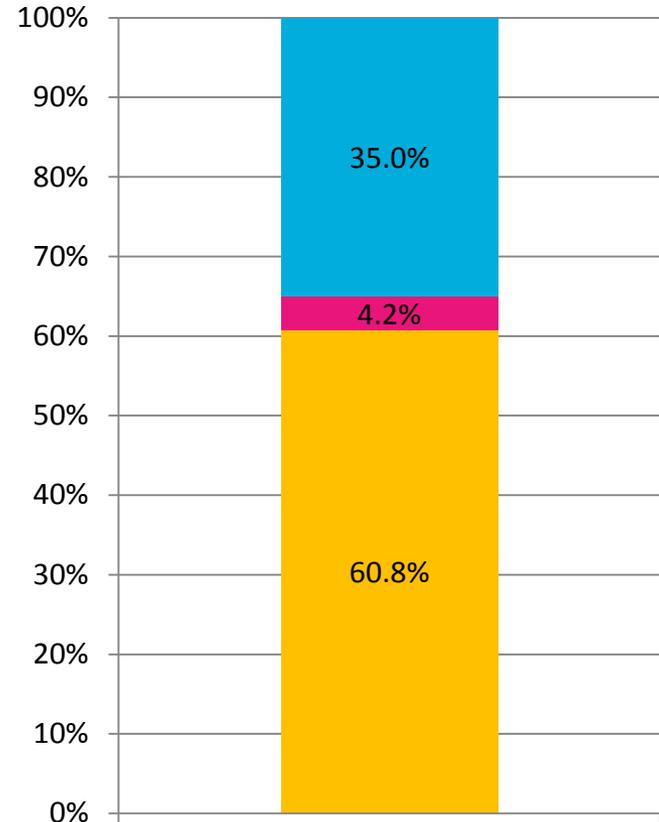
# 2014 Job Centers

## Job Centers by Status



**65% of total jobs** are located within current job centers

## Region-wide Share of Total Jobs



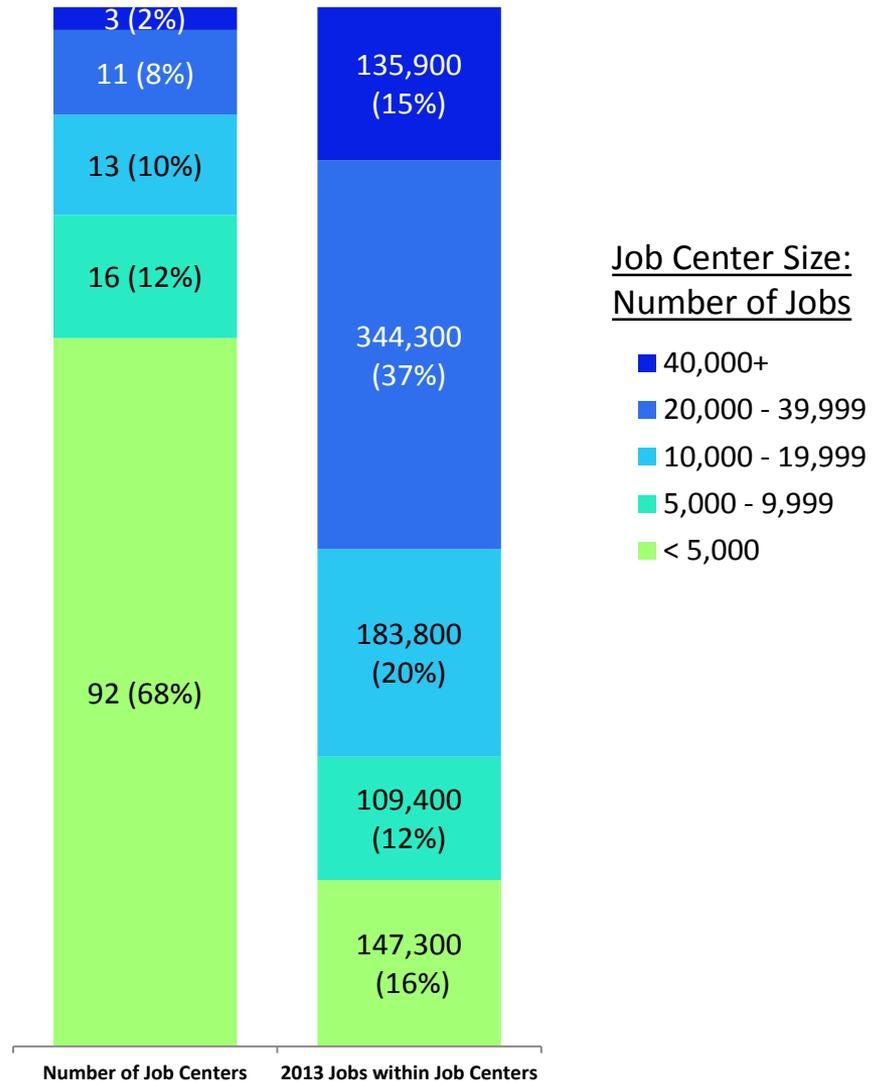
2013 Total Jobs: MAG Region

- Jobs Outside Current Job Centers
- Jobs within Developing Job Centers
- Jobs within Existing Job Centers

# 2014 Existing and Developing Job Centers

- Job Centers are **member-agency defined economic areas** of regional importance
- **135 Existing and Developing Job Centers** throughout the region
- Industry Mix:
  - **115 Job Centers** are primarily **service-oriented (33%+)** and **4 Job Centers** are primarily **production-oriented (33%+)**
  - **43 Job Centers** have an **anchor employer** responsible for at least 33% of jobs, while **92 Job Centers** have **multiple employers** driving employment

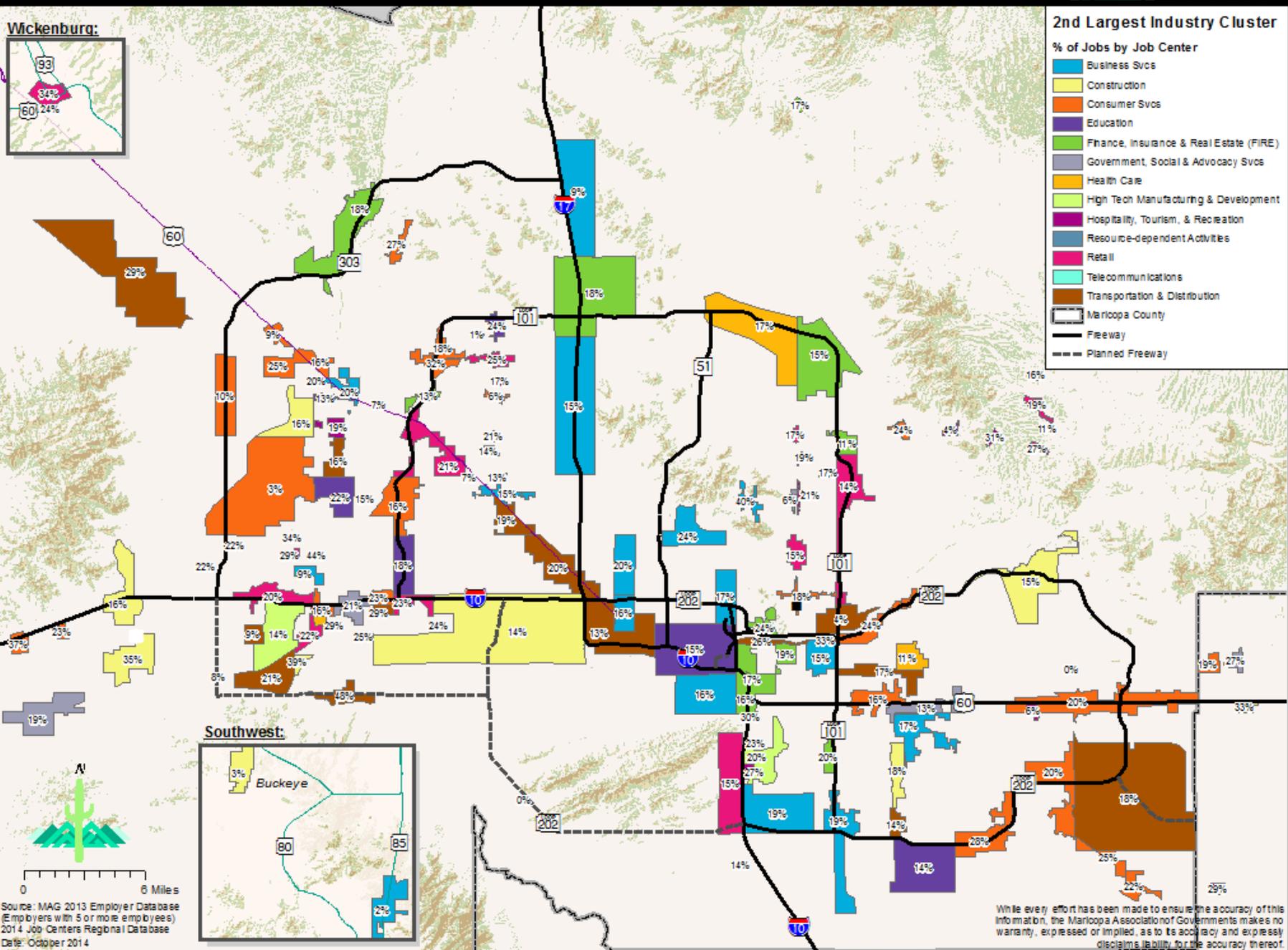
Total Jobs by Job Center Size



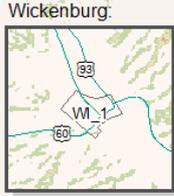
Sources: 2013 MAG Employer Database, Jobs rounded to nearest 100 (Includes employers with 5 or more employees)  
2014 Job Centers Regional Database



# Second Largest Industry Cluster by Job Center (2013 Employment)



# Existing and Developing Job Centers



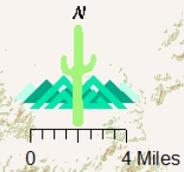
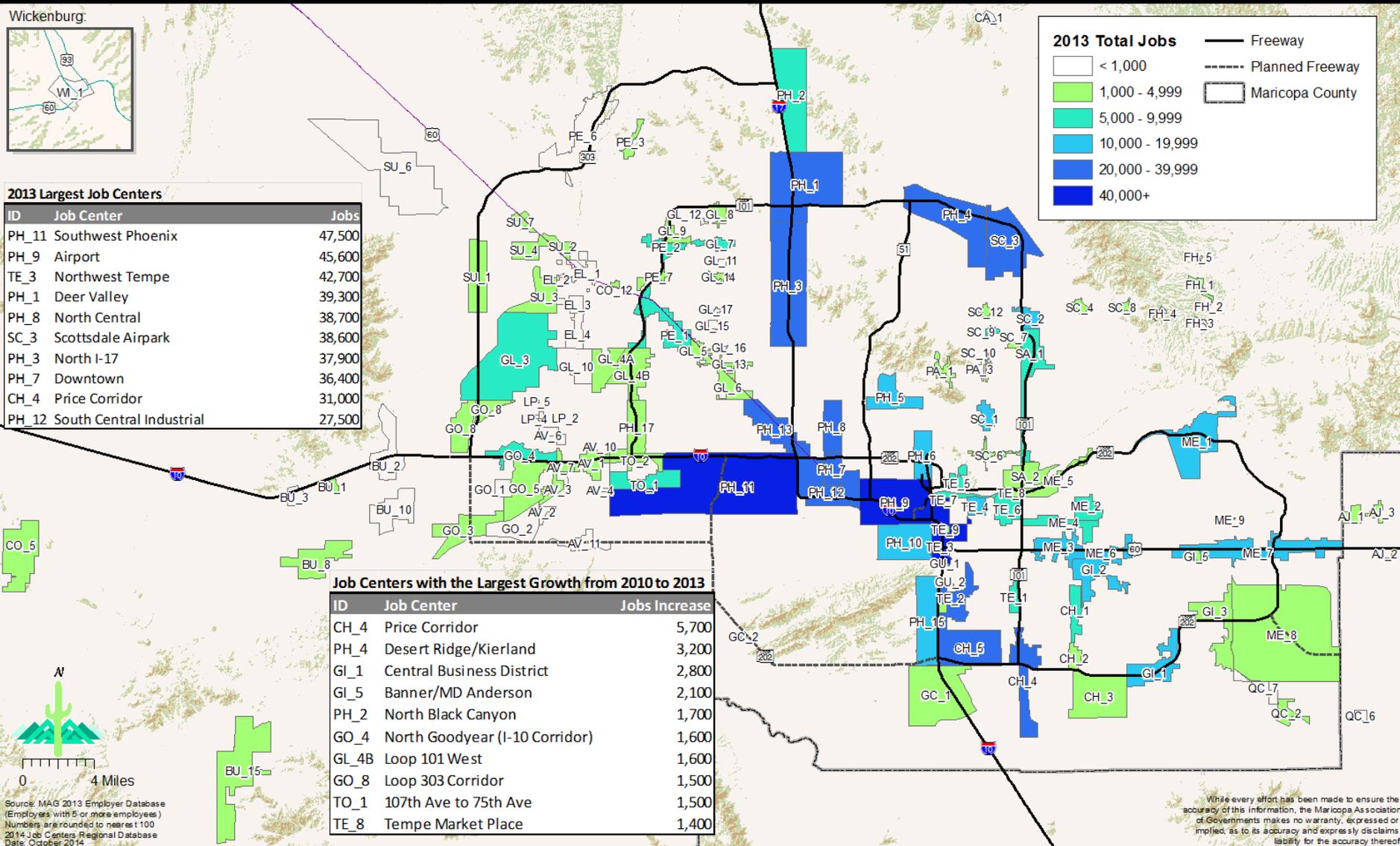
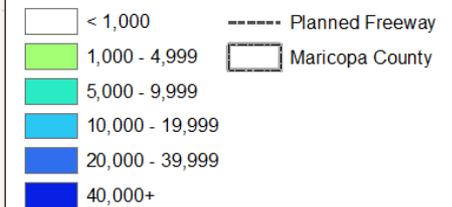
## 2013 Largest Job Centers

ID	Job Center	Jobs
PH_11	Southwest Phoenix	47,500
PH_9	Airport	45,600
TE_3	Northwest Tempe	42,700
PH_1	Deer Valley	39,300
PH_8	North Central	38,700
SC_3	Scottsdale Airpark	38,600
PH_3	North I-17	37,900
PH_7	Downtown	36,400
CH_4	Price Corridor	31,000
PH_12	South Central Industrial	27,500

## Job Centers with the Largest Growth from 2010 to 2013

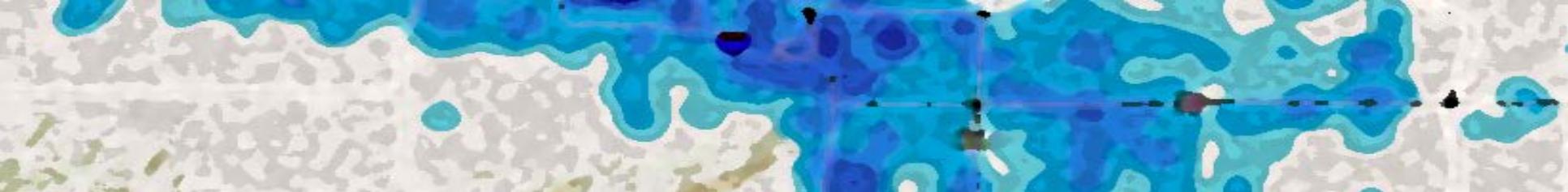
ID	Job Center	Jobs Increase
CH_4	Price Corridor	5,700
PH_4	Desert Ridge/Kierland	3,200
GI_1	Central Business District	2,800
GI_5	Banner/MD Anderson	2,100
PH_2	North Black Canyon	1,700
GO_4	North Goodyear (I-10 Corridor)	1,600
GL_4B	Loop 101 West	1,600
GO_8	Loop 303 Corridor	1,500
TO_1	107th Ave to 75th Ave	1,500
TE_8	Tempe Market Place	1,400

## 2013 Total Jobs



Source: MAG 2013 Employer Database (Employers with 5 or more employees)  
 Numbers are rounded to nearest 100  
 2014 Job Centers Regional Database  
 Date: October 2014

While every effort has been made to ensure the accuracy of this information, the Maricopa Association of Governments makes no warranty, expressed or implied, as to its accuracy and expressly disclaims liability for the accuracy thereof.



## **MAG Resources for Employment Data and Reports**

Employment Viewer: <http://geo.azmag.gov/maps/employment/>

MAG Projections Map Viewer: <http://geo.azmag.gov/maps/projections2013/>

Regional Data Center: <http://datacenter.azmag.gov/>

Building an International Economic Network (BIEN): <http://www.connectbien.com/>

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